

SEMDEX consolidates gains

Semdex	↑	1,861.36	Sem-10	↓	344.49	Demex	↑	285.38
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The **SEMDEX** is set for a second day up benefiting from support from strong hotel and investment stocks. **LUX** advances to Rs32.70 (+2.2%) on 190k shares as **NMH** races past the Rs5 level to Rs5.18 (+7.9%) on 201k units traded. Construction stocks make a positive contribution to the index with **GAMMA** up to Rs40.70 (+1.8%) and **UBP** to Rs144.75 (+0.2%). Market breadth remains largely positive, with more gainers than losers. **CAUDAN** gets a boost to Rs0.98 (+7.7%) as **MEDINE** picks up pace to Rs53 (+6.1%), yet on 2k shares only. After a week spent in the green, **ENL** slips to Rs20.10 (-4.3%) as **TERRA** mildly comes lower to Rs23.85 (-0.6%). **MCBG** still in the negative territory erasing 0.4% to Rs275 as **CIM** rises to Rs7.46 (+0.8%). The **DEMEX** rallies higher with catalysts **ASCENCIA** mounting to a new peak of Rs30.40 (+1.3%) and **LAVASTONE** to Rs2.16 (+5.4%).

Foreign Investors (FI) are seller with FIS of Rs26.0m and FIP of Rs3.9m.

Commerce: IBL ascends to Rs47.70 (+0.4%).

Investments: POLICY mounts to Rs4.34 (+0.9%), ALTEO to Rs25.75 (+1%) and MDIT to Rs2.65 (+1.9%).

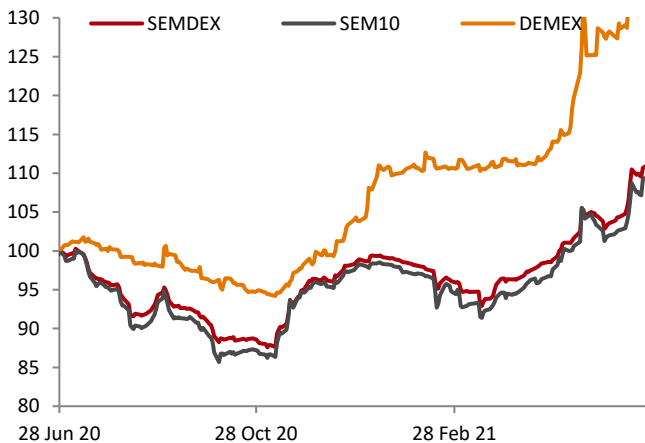
Leisure: LOTTO rises to Rs8.66 (+5.1%).

Sugar: OMNICANE climbs to Rs18 (+2.9%)

International equity markets: The Nasdaq and S&P 500 advanced to records on Monday, powered by gains in technology stocks.

The **SEMDEX** rises to 1,861.36 (+0.3%), with market value traded (MVT) amounting to Rs53.2m for a total volume traded (TVT) of 2.4m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
NMH	7.9%	ENL	-4.3%
CAUDAN	7.7%	TERRA	-0.6%
MEDINE	6.1%	MCBG	-0.4%
LOTTO	5.1%		
OMNICANE	2.9%		
Most Active (Value)		Key Market Statistics	
MCBG	25.9 m	Market Cap (Rs)	225.9 bn
LUX	6.1 m	Market Cap (USD)	5.3 bn
POLICY	4.4 m	Market Div Yield	2.1%
BMH	2.7 m	Market P/E	13.0x
ALTEO	2.2 m	FI Participation	28.1%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,861.36	0.3%	7.6%	15.8%	
SEM-ASI	↑	1,794.59	1.3%	6.26%	11.0%	
SEM-VWAP	↑	1,793.85	1.3%	5.9%	11.0%	
SEM10	↓	344.49	-0.1%	6.6%	15.6%	
DEMEX	↑	285.38	0.6%	7.7%	24.8%	
Global Indices						
Japan: Nikkei 225	↓	29,048.02	-0.1%	-0.3%	-0.4%	
US: S&P 500	↑	4,290.61	0.2%	2.1%	8.0%	
UK: FTSE 100	↓	7,073.00	-0.9%	0.7%	4.9%	
Europe: Euro Stoxx 50	↓	4,089.91	-0.7%	0.5%	5.8%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	127,429.0	0.1%	1.5%	12.0%	
Russia: MICEX	↓	3,825.57	-0.2%	2.5%	9.6%	
India: SENSEX	↓	52,735.59	-0.4%	2.6%	7.6%	
China: Shanghai Comp	↓	3,606.37	-0.03%	0.2%	5.0%	
South Africa: JSE All Share	↓	65,809.35	-0.6%	-2.6%	-1.5%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↓	74.68	-2.0%	82.1%	USDMUR	↑	42.95	3.74%	6.4%
Gold	↓	1,778.18	-0.1%	0.4%	EURMUR	↑	51.34	3.7%	13.0%
Platinum	↓	1,090.38	-1.9%	35.4%	GBPMUR	↑	59.75	3.6%	19.5%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	275.00	275.20	8.31	3.6 m	21.0 m	-0.4%	10.0%	25.3%
IBLL	↑	47.70	47.59	-	-	-	0.4%	0.4%	7.2%
SBMH	→	4.45	4.45	11.34	-	-	-	18.4%	-34.6%
MUA	→	114.00	114.00	15.75	-	-	-	-0.9%	17.8%
ENL	↓	20.10	20.57	-	-	-	-4.3%	8.4%	32.2%
CIEL	→	5.18	5.18	-	-	-	-	3.6%	15.1%
ALTEO	↑	25.75	25.51	-	0.1 m	2.05 m	1.0%	11.5%	25.3%
GRIT (USD)	→	0.50	0.50	-	-	-	-	-5.7%	-24.2%
ROGERS	→	21.50	21.50	-	-	0.02 m	-	2.4%	7.0%
VIVO	→	240.00	240.00	40.68	-	-	-	0.6%	5.8%
DEM Most Active (3-month average)									
SEMARIS	↑	1.00	1.00	-	-	0.005 m	1.0%	17.6%	8.7%
LAVASTONE	↑	2.16	2.06	-	-	-	5.4%	49.0%	70.1%
ASCENCIA	↑	30.40	30.38	36.19	0.035 m	-	1.3%	21.6%	48.3%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-Feb-21	MCBGPREF	Official	Dividend	Final	0.24	31-May-21	30-Jun-21
14-Dec-20	LOTTO	Official	Dividend	Final	0.17	12-Apr-21	30-Jun-21
17-Dec-20	GAMMA	Official	Dividend	Final	1.31	15-Apr-21	30-Jun-21
4-Dec-20	VIVO	Official	Dividend	Interim	1.08	31-May-21	25-Jun-21

Latest Announcements

Date	Company	Details
21-Jun-21	IBL	IBL Ltd (the "Company") wishes to inform its shareholders, noteholders and the public in general that it has issued MUR 3bn of secured fixed and floating rate notes (the "Notes") by private placement under its MUR 10bn multicurrency medium term note programme (the "third Issue"). The Notes, which were oversubscribed, were raised for a blended rate of 4.03% p.a. at a blended tenor of 8.6 years. The proceeds of the third Issue will be applied by the Company to refinance the Company's existing short-term debts (MUR 2,500m), and for strategic purposes (MUR 500m).
14-Jun-21	OMNICANE	Omnican Limited (the 'Company' or 'Omnican') is pleased to inform that the Company has entered into binding agreements in respect to the mentioned Transaction which consists of the sale of all its shares held in Mon Tresor Smart City Ltd (a wholly-owned subsidiary), as well as plots of land situated in the regions of Britannia and Mon Tresor. The total consideration for the Transaction is MUR 4.5 billion, and the net proceeds will contribute to strengthen the balance sheet of the Company

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