

BMH notches up by 19.9%

| | | | | | | | | |
|--------|---|----------|--------|---|--------|-------|---|--------|
| Semdex | ↑ | 1,855.46 | Sem-10 | ↓ | 344.74 | Demex | ↑ | 283.81 |
|--------|---|----------|--------|---|--------|-------|---|--------|

BMH soars almost by its maximum daily spread to Rs24.70 (+19.9%) on 47k shares. The market rises anew as it sees big movements yet on small exchanges. While market turnover was thin at Rs12.2m, market breadth was positive with 9 advancers against 3 decliners. **ENL** jumps by 5% to Rs21 on 900 units and **MEDINE** to Rs49.95 (+6.8%) on 2.4k shares. Similarly, hoteliers climb with **NMH** at Rs4.80 (+6.7%) and **LUX** at Rs32 (+1.3%). **MCBG** reverses course halting its previous week's rise to close at Rs276 (-1.1%). **MUA** ascends to Rs114 (+0.2%) and **SBMH** to Rs4.45 (+1.1%). On the DEM, market was buoyed by **ASCENCIA** which raced past another threshold to finish at its highest level at Rs30 (+7.1%). **C-CARE** heads up to Rs19.95 (+5%) on just 100 shares as **SEMARIS** recovers to Rs0.99 (+5.3%).

Foreign Investors (FI) are seller with FIS of Rs4.5m and FIP of Rs0.5m.

Industry: GAMMA ascends to Rs40 (+0.3%).

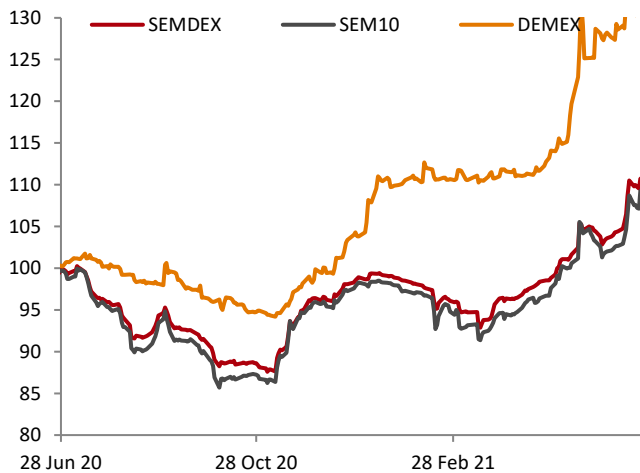
Investments: TERRA dips to Rs24 (-3%) and NIT to Rs35 (-1.4%).

PD: BLUELIFE rises to Rs0.70 (+1.5%)

International equity markets: The S&P 500 ended the week at record high on Friday, lifted by Nike and several banks

The **SEMDEX** rises to 1,855.46 (+0.2%), with market value traded (MVT) amounting to Rs12.4m for a total volume traded (TVT) of 0.3m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

| Top gainers | | Top losers | |
|-------------|-------|------------|-------|
| BMH | 19.9% | TERRA | -3.0% |
| MEDINE | 6.8% | NIT | -1.4% |
| NMH | 6.7% | MCBG | -1.1% |
| ENL | 5.0% | | |
| BLUELIFE | 1.5% | | |

| Most Active (Value) | | Key Market Statistics | |
|---------------------|-------|-----------------------|----------|
| MCBG | 7.2 m | Market Cap (Rs) | 225.1 bn |
| MUA | 1.5 m | Market Cap (USD) | 5.5 bn |
| BMH | 1.0 m | Market Div Yield | 2.1% |
| ROGERS | 0.7 m | Market P/E | 12.9x |
| IBL | 0.4 m | FI Participation | 20.0% |

Summary Market Data

| | | Closing | ID Δ | IM Δ | 3 M Δ | 1 year trend |
|--------------------------------|---|-----------|--------|-------|-------|--------------|
| Mauritius | | | | | | |
| SEMDEX | ↑ | 1,855.46 | 0.2% | 7.3% | 15.5% | |
| SEM-ASI | ↑ | 1,771.74 | 0.2% | 4.91% | 9.8% | |
| SEM-VWAP | ↑ | 1,771.27 | 0.2% | 4.6% | 9.8% | |
| SEM10 | ↓ | 344.74 | -0.1% | 6.7% | 15.7% | |
| DEMEX | ↑ | 283.81 | 2.7% | 7.1% | 24.4% | |
| Global Indices | | | | | | |
| Japan: Nikkei 225 | ↑ | 29,066.18 | 0.7% | 1.8% | 1.2% | |
| US: S&P 500 | ↑ | 4,280.70 | 0.3% | 2.2% | 9.5% | |
| UK: FTSE 100 | ↑ | 7,136.10 | 0.4% | 1.5% | 6.9% | |
| Europe: Euro Stoxx 50 | ↓ | 4,120.66 | -0.04% | 2.1% | 7.5% | |
| Emerging Market Indices | | | | | | |
| Brazil: IBOVESPA | ↓ | 127,256.0 | -1.7% | 2.3% | 11.9% | |
| Russia: MICEX | ↑ | 3,831.84 | 0.2% | 2.5% | 11.4% | |
| India: SENSEX | ↑ | 52,925.04 | 0.4% | 3.5% | 9.3% | |
| China: Shanghai Comp | ↑ | 3,607.56 | 1.1% | -0.0% | 7.3% | |
| South Africa: JSE All Share | ↓ | 66,215.47 | -0.1% | -1.1% | 2.2% | |

| Commodities | | | | Currencies | | | | | |
|-------------|---|----------|------|------------|--------|---------|-------|-------|-------|
| | | Closing | ID Δ | I2M Δ | | Closing | ID Δ | I2M Δ | |
| Oil (Brent) | ↑ | 76.18 | 0.8% | 85.6% | USDMUR | → | 41.40 | - | 2.6% |
| Gold | ↑ | 1,780.34 | 0.3% | 1.2% | EURMUR | ↓ | 49.49 | -0.1% | 9.1% |
| Platinum | ↑ | 1,111.00 | 1.7% | 37.4% | GBPMUR | ↓ | 57.65 | -0.3% | 14.7% |

| Selected stocks | | | | | | | | | |
|--|---|---------|--------|-------|---------|-------|-------|-------|--------|
| | | Closing | VWAP | P/E | FIP | FIS | ID Δ | IM Δ | 3M Δ |
| SEM-10 | | | | | | | | | |
| MCBG | ↓ | 276.00 | 276.63 | 8.34 | 0.25 m | 4.3 m | -1.1% | 8.7% | 22.7% |
| IBLL | → | 47.50 | 47.50 | - | - | - | - | - | 6.7% |
| SBMH | ↑ | 4.45 | 4.45 | 11.34 | 0.004 m | - | 1.1% | 17.4% | -34.6% |
| MUA | ↑ | 114.00 | 113.98 | 15.75 | - | - | 0.2% | -0.9% | 18.1% |
| ENL | ↑ | 21.00 | 20.83 | - | - | - | 5.0% | 14.8% | 39.1% |
| CIEL | → | 5.18 | 5.18 | - | - | - | - | 3.2% | 17.7% |
| ALTEO | → | 25.50 | 25.51 | - | - | - | - | 8.5% | 25.0% |
| GRIT (USD) | → | 0.50 | 0.50 | - | - | - | - | -5.7% | -24.2% |
| ROGERS | → | 21.50 | 21.50 | - | - | 0.2 m | - | 1.4% | 7.0% |
| VIVO | → | 240.00 | 240.00 | 40.68 | - | - | - | 0.6% | 6.0% |
| DEM Most Active (3-month average) | | | | | | | | | |
| SEMARIS | ↑ | 0.99 | 0.98 | - | - | - | 5.3% | 16.5% | 7.6% |
| LAVASTONE | ↑ | 2.05 | 2.05 | - | - | - | 2.5% | 41.4% | 61.4% |
| ASCENCIA | ↑ | 30.00 | 29.26 | 35.71 | - | - | 7.1% | 20.0% | 46.3% |

Latest Upcoming Entitlements

| Ann. Date | Company | Market | Event | Type | Rs/share | Ex date | Payment Date |
|-----------|----------|----------|----------|---------|----------|-----------|--------------|
| 15-Feb-21 | MCBGPREF | Official | Dividend | Final | 0.24 | 31-May-21 | 30-Jun-21 |
| 14-Dec-20 | LOTTO | Official | Dividend | Final | 0.17 | 12-Apr-21 | 30-Jun-21 |
| 17-Dec-20 | GAMMA | Official | Dividend | Final | 1.31 | 15-Apr-21 | 30-Jun-21 |
| 4-Dec-20 | VIVO | Official | Dividend | Interim | 1.08 | 31-May-21 | 25-Jun-21 |

Latest Announcements

| Date | Company | Details |
|-----------|----------|---|
| 21-Jun-21 | IBL | IBL Ltd (the "Company") wishes to inform its shareholders, noteholders and the public in general that it has issued MUR 3bn of secured fixed and floating rate notes (the "Notes") by private placement under its MUR 10bn multicurrency medium term note programme (the "third Issue"). The Notes, which were oversubscribed, were raised for a blended rate of 4.03% p.a. at a blended tenor of 8.6 years. The proceeds of the third Issue will be applied by the Company to refinance the Company's existing short-term debts (MUR 2,500m), and for strategic purposes (MUR 500m). |
| 14-Jun-21 | OMNICANE | Omnican Limited (the 'Company' or 'Omnican') is pleased to inform that the Company has entered into binding agreements in respect to the mentioned Transaction which consists of the sale of all its shares held in Mon Tresor Smart City Ltd (a wholly-owned subsidiary), as well as plots of land situated in the regions of Britannia and Mon Tresor. The total consideration for the Transaction is MUR 4.5 billion, and the net proceeds will contribute to strengthen the balance sheet of the Company |

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