

### The local bourse rallies

Semdex	↑	1,851.01	Sem-10	↑	345.11	Demex	↑	276.29
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The **SEMDEX** wins at Friday close as gainers edged losers by far despite trading still being tepid with turnover at Rs22.7m. Foreign investors' sentiment has been mostly on the sell side with net sales of Rs8.1m. Most of the counters finished in the green, with investment stocks leading the pack. **MDIT** jumps to Rs2.60 (+7%), **ROGERS** to Rs21.50 (+2.6%) and **ENL** at Rs20 (+2.6%). Sugar stock **OMNICANE** closes in negative territory at Rs17.50 (-1.4%). Hotels stay on course with **SUN** up to Rs17 (+5.6%) on 1k shares exchanged and **NMH** to Rs4.50 (+0.5%). On the DEM, **ASCENCIA** soars to uncharted territory of Rs28 (+5.7%) on small volumes of 2.2k as **LAVASTONE** extends gains to Rs2 (+9.9%).

**Finance:** CIM ascends to Rs7.40 (+0.5%).

**Investments:** CAUDAN dips to Rs0.91 (-3.2%) and CIEL to Rs5.18 (-0.4%). MEDINE extends gains to Rs46.75 (+1.4%), NIT to Rs35.50 (+1.4%) and ALTEO to Rs25.50 (+2%).

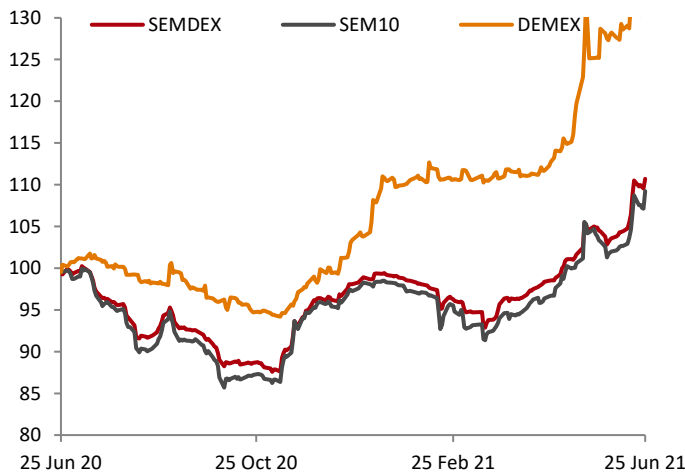
**PD:** BLUELIFE rises to Rs0.69 (+1.5%)

**International equity markets:** The S&P 500 reached record high on Thursday after President Joe Biden declared that the White House struck an infrastructure deal with a bipartisan group of senators.

The **SEMDEX** rises to 1,851.01 (+0.3%), with market value traded (MVT) amounting to Rs22.7m for a total volume traded (TVT) of 2.2m.

**Foreign Investors (FI)** are seller with FIS of Rs8.2m and FIP of Rs0.02m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
MDIT	7.0%	CAUDAN	-3.2%
SUN	5.6%	OMNICANE	-1.4%
ROGERS	2.6%	CIEL	-0.4%
ENL	2.6%		
ALTEO	2.0%		

Most Active (Value)		Key Market Statistics	
POLICY	7.5 m	Market Cap (Rs)	224.6 bn
MCBG	7.1 m	Market Cap (USD)	5.5 bn
ALTEO	2.1 m	Market Div Yield	2.2%
ENL	0.6 m	Market P/E	12.9x
SBMH	0.5 m	FI Participation	18.1%

Summary Market Data		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	1,851.01	0.3%	5.9%	16.1%	
SEM-ASI	↑	1,768.55	0.2%	3.97%	10.1%	
SEM-VWAP	↑	1,768.60	0.9%	3.8%	10.1%	
SEM10	↑	345.11	0.3%	5.5%	16.5%	
DEMEX	↑	276.29	1.5%	7.1%	21.1%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	28,875.23	0.001%	1.8%	1.7%	
US: S&P 500	↑	4,266.49	0.6%	1.7%	9.7%	
UK: FTSE 100	↑	7,110.00	0.5%	0.8%	5.9%	
Europe: Euro Stoxx 50	↑	4,122.43	1.1%	1.8%	7.6%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	129,514.0	0.8%	4.5%	15.6%	
Russia: MICEX	↓	3,823.44	-0.4%	3.0%	9.7%	
India: SENSEX	↑	52,699.00	0.8%	3.2%	7.2%	
China: Shanghai Comp	↑	3,566.65	0.01%	-0.7%	5.9%	
South Africa: JSE All Share	↑	66,263.50	0.7%	0.2%	1.5%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	75.56	0.5%	87.4%	USDMUR	→	41.40	-	2.7%
Gold	↓	1,775.18	-0.2%	0.7%	EURMUR	↑	49.55	0.1%	9.1%
Platinum	↑	1,092.17	0.7%	35.9%	GBPMUR	↓	57.82	-0.2%	15.3%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	→	279.00	279.00	8.43	-	4.3 m	-	9.8%	24.0%
IBLL	→	47.50	47.50	-	-	-	-	-	6.7%
SBMH	→	4.40	4.36	11.21	-	-	-	16.1%	-35.3%
MUA	→	113.75	113.75	15.71	-	-	-	-1.1%	17.9%
ENL	↑	20.00	20.01	-	-	-	2.6%	9.3%	32.5%
CIEL	↓	5.18	5.19	-	-	-	-0.4%	3.2%	17.7%
ALTEO	↑	25.50	25.02	-	-	2.04 m	2.0%	8.5%	25.0%
GRIT (USD)	→	0.50	0.50	-	-	-	-	-5.7%	-24.2%
ROGERS	↑	21.50	21.45	-	-	-	2.6%	1.4%	7.0%
VIVO	→	240.00	240.00	40.68	-	-	-	0.6%	6.0%
<b>DEM Most Active (3-month average)</b>									
SEMARIS	↑	0.94	0.90	-	-	0.01 m	4.4%	10.6%	2.2%
LAVASTONE	↑	2.00	1.82	-	-	0.006 m	9.9%	37.9%	57.5%
ASCENCIA	↑	28.00	26.00	31.55	-	-	5.7%	12.0%	36.6%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-Feb-21	MCBGPREF	Official	Dividend	Final	0.24	31-May-21	30-Jun-21
14-Dec-20	LOTTO	Official	Dividend	Final	0.17	12-Apr-21	30-Jun-21
17-Dec-20	GAMMA	Official	Dividend	Final	1.31	15-Apr-21	30-Jun-21
4-Dec-20	VIVO	Official	Dividend	Interim	1.08	31-May-21	25-Jun-21

### Latest Announcements

Date	Company	Details
21-Jun-21	IBL	IBL Ltd (the "Company") wishes to inform its shareholders, noteholders and the public in general that it has issued MUR 3bn of secured fixed and floating rate notes (the "Notes") by private placement under its MUR 10bn multicurrency medium term note programme (the "third Issue"). The Notes, which were oversubscribed, were raised for a blended rate of 4.03% p.a. at a blended tenor of 8.6 years. The proceeds of the third Issue will be applied by the Company to refinance the Company's existing short-term debts (MUR 2,500m), and for strategic purposes (MUR 500m).
14-Jun-21	OMNICANE	Omnican Limited (the 'Company' or 'Omnican') is pleased to inform that the Company has entered into binding agreements in respect to the mentioned Transaction which consists of the sale of all its shares held in Mon Tresor Smart City Ltd (a wholly-owned subsidiary), as well as plots of land situated in the regions of Britannia and Mon Tresor. The total consideration for the Transaction is MUR 4.5 billion, and the net proceeds will contribute to strengthen the balance sheet of the Company

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