

### Banking stocks reenergise the SEMDEX

Semdex ↑ 1,844.80      Sem-10 ↑ 344.14      Demex ↑ 272.32

Banking duo fires up the **SEMDEX** as **MCBG** heads up to Rs279 (+2.2%) on 184k shares together with **SBMH** gaining 6% to Rs4.40. **GRIT** departs from its all time low to USD 0.50 (+8.7%) as activity levels surge on the **REIT**. Other movers influence the market on small volumes. **UTDL** shrinks to Rs60 (-6.3%) on 276 units, **TERRA** to Rs24.75 (-2.9%) on light 200 units while **UBP** progresses to Rs144.50 (+0.4%) on 203 units and **VIVO** hitting its all time best at Rs240 (+0.6%) on 531 units. Considerable 2.1m shares traded on **POLICY** moving up by 4.1% to Rs4.30. The to-be member of the SEMDEX, **ASCENCIA**, soars to a new record high at Rs26.50 (+4.5%) on mere 1.6k shares as **APL** recovers to Rs11 (+2.8%).

**Foreign Investors (FI)** are **buyer** with FIP of Rs21.9m and FIS of Rs16.2m.

**Investments:** MDIT extends gains to Rs2.43 (+0.4%) and ALTEO to Rs25. (+4.2%).

**Leisure:** NMHPREF declines to Rs8.78 (-0.2%).

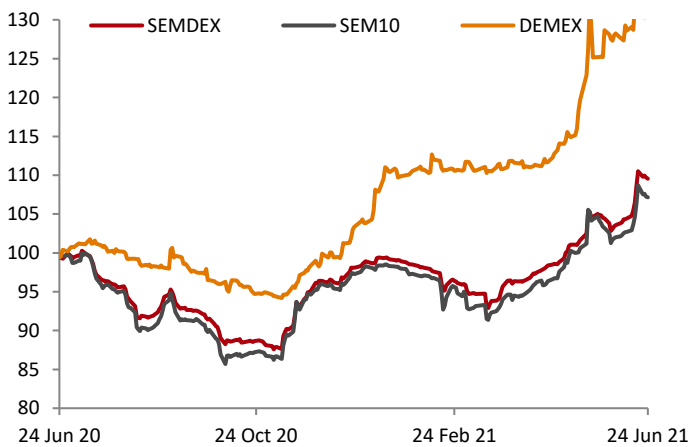
**PD:** BLUELIFE rises to Rs0.68 (+1.5%)

**Sugar:** OMNICANE slips further to Rs17.75 (-0.8%).

**International equity markets:** The Nasdaq climbed to a record-high close, fueled by a rally in Tesla, while the S&P 500 dipped.

The **SEMDEX** jumps to 1,844.80 (+1.1%), with market value traded (MVT) amounting to Rs396.8m for a total volume traded (TVT) of 6.6m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
GRIT	8.7%	UTDL	-6.3%
SBMH	6.0%	AFREXIM	-3.1%
ALTEO	4.2%	TERRA	-2.9%
POLICY	4.1%	OMNICANE	-0.8%
MCBG	2.2%	NMHPREF	-0.2%
Most Active (Value)		Key Market Statistics	
CMDC Notes	300.1 m	Market Cap (Rs)	223.9 bn
MCBG	46.8 m	Market Cap (USD)	5.5 bn
CIM	17.7 m	Market Div Yield	2.2%
MUA	13.7 m	Market P/E	12.9x
POLICY	8.9 m	FI Participation	4.8%

### Summary Market Data

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>					
SEMDEX	1,844.80	1.1%	5.6%	16.5%	
SEM-ASI	1,764.15	0.8%	3.67%	10.2%	
SEM-VWAP	1,753.33	0.2%	2.9%	9.5%	
SEM10	344.14	2.0%	4.9%	16.9%	
DEMEX	272.32	1.1%	5.6%	18.6%	
<b>Global Indices</b>					
Japan: Nikkei 225	28,874.89	-0.03%	1.8%	1.7%	
US: S&P 500	4,241.84	-0.1%	1.1%	8.5%	
UK: FTSE 100	7,074.10	-0.2%	0.3%	5.6%	
Europe: Euro Stoxx 50	4,075.94	-1.1%	0.6%	6.5%	
<b>Emerging Market Indices</b>					
Brazil: IBOVESPA	128,428.0	-0.3%	4.4%	13.4%	
Russia: MICEX	3,837.15	0.4%	4.1%	10.7%	
India: SENSEX	52,306.08	-0.5%	3.3%	3.6%	
China: Shanghai Comp	3,566.22	0.2%	-0.4%	4.5%	
South Africa: JSE All Share	65,819.63	0.4%	-0.4%	0.8%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	75.19	0.5%	76.4%	USDMUR	→	41.40	-	2.9%
Gold	↑	1,778.73	0.0%	0.6%	EURMUR	↓	49.48	-0.0%	8.4%
Platinum	↑	1,084.13	0.5%	30.2%	GBPMUR	↑	57.93	0.2%	14.8%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	279.00	276.10	8.43	21.09 m	0.1 m	2.2%	9.4%	24.0%
IBLL	→	47.50	47.50	-	-	-	-	-	6.7%
SBMH	↑	4.40	4.20	11.21	1.49 m	-	6.0%	12.8%	-35.3%
MUA	→	113.75	113.75	15.71	-	-	-	-1.1%	17.9%
ENL	→	19.50	19.45	-	-	-	-	6.6%	29.1%
CIEL	→	5.20	5.20	-	-	-	-	4.0%	18.2%
ALTEO	↑	25.00	24.12	-	-	-	4.2%	4.2%	22.5%
GRIT (USD)	↑	0.50	0.45	-	0.5 m	1.6 m	8.7%	-5.7%	-24.2%
ROGERS	→	20.95	20.95	-	-	-	-	-1.2%	4.2%
VIVO	↑	240.00	240.00	40.68	0.12 m	0.12 m	0.6%	0.6%	6.0%
<b>DEM Most Active (3-month average)</b>									
SEMARIS	→	0.90	0.90	-	-	-	-	5.9%	-2.2%
LAVASTONE	→	1.82	1.82	-	-	-	-	25.5%	43.3%
ASCENCIA	↑	26.50	26.00	31.55	-	-	4.5%	6.0%	29.3%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-Feb-21	MCBGPREF	Official	Dividend	Final	0.24	31-May-21	30-Jun-21
14-Dec-20	LOTTO	Official	Dividend	Final	0.17	12-Apr-21	30-Jun-21
17-Dec-20	GAMMA	Official	Dividend	Final	1.31	15-Apr-21	30-Jun-21
4-Dec-20	VIVO	Official	Dividend	Interim	1.08	31-May-21	25-Jun-21

### Latest Announcements

Date	Company	Details
21-Jun-21	IBL	IBL Ltd (the "Company") wishes to inform its shareholders, noteholders and the public in general that it has issued MUR 3bn of secured fixed and floating rate notes (the "Notes") by private placement under its MUR 10bn multicurrency medium term note programme (the "third Issue"). The Notes, which were oversubscribed, were raised for a blended rate of 4.03% p.a. at a blended tenor of 8.6 years. The proceeds of the third Issue will be applied by the Company to refinance the Company's existing short-term debts (MUR 2,500m), and for strategic purposes (MUR 500m).
14-Jun-21	OMNICANE	Omnican Limited (the 'Company' or 'Omnican') is pleased to inform that the Company has entered into binding agreements in respect to the mentioned Transaction which consists of the sale of all its shares held in Mon Tresor Smart City Ltd (a wholly-owned subsidiary), as well as plots of land situated in the regions of Britannia and Mon Tresor. The total consideration for the Transaction is MUR 4.5 billion, and the net proceeds will contribute to strengthen the balance sheet of the Company

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#### For trading please contact:

Ashveen Chummun T: (+230) 202 5776  
Derek Sum Ping T: (+230) 202 5456  
Khamlesh Beeharry T: (+230) 202 6063

E: mcbsb@mcbscm.mu  
MCB Stockbrokers Ltd  
Sir W. Newton St, Port Louis  
www.mcbscm.mu