

The SEMDEX takes a breather

Semdex	↓	1,828.21	Sem-10	↓	337.79	Demex	↓	268.41
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The **SEMDEX** takes a breather after running up the previous week. **SBMH** pulls back by 4.6% to Rs4.20 on large volumes of 1.4m shares exchanged while its peer **MCBG** closes unchanged trading the majority of 144k shares at market price of Rs270. **MUA** does away with 0.4% to Rs113.50 on 6.2k shares. **TERRA** topples from its 12-month peak of Rs25.50 to Rs25.20 (-1.2%). Mild increase on **LUX** going up to Rs31.60 (+0.3%). **INNODIS** progresses to Rs44.90 (+1.9%) on 1.1k shares after treading water for most part of the month. On the DEM, **ASCENCIA** is back at its sweet spot of Rs25 (+1.6%) while **C-CARE** falls back to Rs19 (-5%). **SEMARIS** mounts to Rs0.89 (+1.1%) on light 1k shares exchanged.

Foreign Investors (FI) are seller with FIS of Rs39.6m and FIP of Rs8.2m.

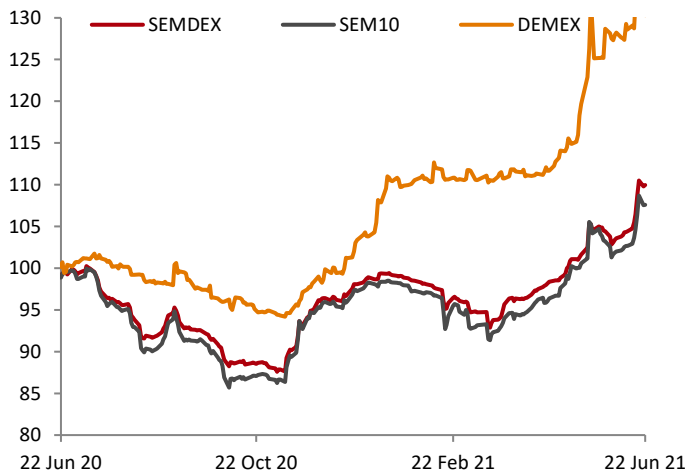
Industry: MOROIL ascends to Rs20.60 (+0.5%) and UBP to Rs144 (+0.7%).

Investments: NIT tumbles to Rs35.80 (-0.6%). FINCORP extends to Rs20 (+1%), MEDINE to Rs46.50 (+1.1%) and ENL to Rs19.50 (+1.3%). **PD:** BLUELIFE shrinks to Rs0.67 (-1.5%).

International equity markets: The S&P 500 rebounded on Monday with financials and energy shares rising, as investors rushed into stocks that are set to benefit from a broader economic recovery.

The **SEMDEX** drops to 1,828.21 (-0.2%), with market value traded (MVT) amounting to Rs58.9m for a total volume traded (TVT) of 2.4m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
INNODIS	1.9%	SBMH	-4.6%
ENL	1.3%	BLUELIFE	-1.5%
MEDINE	1.1%	TERRA	-1.2%
FINCORP	1.0%	NIT	-0.6%
UBP	0.7%	MUA	-0.4%
Most Active (Value)		Key Market Statistics	
MCBG	38.9 m	Market Cap (Rs)	221.8 bn
LUX	8.6 m	Market Cap (USD)	5.4 bn
SBMH	6.0 m	Market Div Yield	2.2%
MUA	0.7 m	Market P/E	12.7x
GAMMA	0.6 m	FI Participation	40.7%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	1,828.21	-0.2%	4.5%	16.7%	
SEM-ASI	↓	1,747.95	-0.1%	2.33%	9.9%	
SEM-VWAP	↓	1,748.93	-0.1%	2.5%	9.9%	
SEM10	↓	337.79	-0.34%	2.4%	15.6%	
DEMEX	↓	268.41	-0.7%	4.1%	17.4%	
Global Indices						
Japan: Nikkei 225	↓	28,010.93	-3.3%	-1.1%	-4.0%	
US: S&P 500	↑	4,224.79	1.4%	1.7%	7.2%	
UK: FTSE 100	↑	7,062.30	0.6%	0.6%	5.0%	
Europe: Euro Stoxx 50	↑	4,112.33	0.7%	2.1%	7.3%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	129,265.0	0.7%	5.4%	12.4%	
Russia: MICEX	↑	3,813.45	0.3%	4.2%	9.3%	
India: SENSEX	↑	52,574.46	0.4%	4.0%	5.6%	
China: Shanghai Comp	↑	3,529.18	0.1%	1.2%	2.5%	
South Africa: JSE All Share	↓	65,563.50	-0.1%	-1.0%	-0.5%	

Commodities				Currencies			
	Closing	ID Δ	12M Δ		Closing	ID Δ	12M Δ
Oil (Brent)	74.84	1.8%	77.4%	USDMUR	41.40	-	2.7%
Gold	1,783.72	1.2%	2.3%	EURMUR	49.44	0.4%	9.4%
Platinum	1,062.70	2.8%	31.5%	GBPMUR	57.75	0.8%	15.5%

Selected stocks								
	Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
SEM-10								
MCBG	270.00	270.04	8.16	6.32 m	34.8 m	-	6.2%	20.7%
IBLL	47.50	47.50	-	-	-	-	-1.0%	8.0%
SBMH	4.20	4.20	10.70	-	4.8 m	-4.5%	5.0%	-38.2%
MUA	113.50	113.98	15.68	-	-	-0.4%	-1.3%	17.9%
ENL	19.50	19.26	-	-	-	1.3%	7.7%	39.3%
CIEL	5.24	5.24	-	-	-	-	4.8%	33.3%
ALTEO	26.00	26.00	-	-	-	-	8.3%	35.1%
GRIT (USD)	0.46	0.46	-	-	-	-	-23.3%	-33.3%
ROGERS	20.95	20.95	-	-	-	-	-1.2%	9.1%
VIVO	238.50	238.50	40.42	-	-	-	-	6.0%
DEM Most Active (3-month average)								
SEMARIS	0.89	0.89	-	-	-	1.1%	4.7%	-3.3%
LAVASTONE	1.76	1.76	-	-	-	-	21.4%	38.6%
ASCENCIA	25.00	25.00	29.76	-	-	1.6%	-	22.0%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-Feb-21	MCBGPREF	Official	Dividend	Final	0.24	31-May-21	30-Jun-21
14-Dec-20	LOTTO	Official	Dividend	Final	0.17	12-Apr-21	30-Jun-21
17-Dec-20	GAMMA	Official	Dividend	Final	1.31	15-Apr-21	30-Jun-21
4-Dec-20	VIVO	Official	Dividend	Interim	1.08	31-May-21	25-Jun-21

Latest Announcements

Date	Company	Details
21-Jun-21	IBL	IBL Ltd (the "Company") wishes to inform its shareholders, noteholders and the public in general that it has issued MUR 3bn of secured fixed and floating rate notes (the "Notes") by private placement under its MUR 10bn multicurrency medium term note programme (the "third Issue"). The Notes, which were oversubscribed, were raised for a blended rate of 4.03% p.a. at a blended tenor of 8.6 years. The proceeds of the third Issue will be applied by the Company to refinance the Company's existing short-term debts (MUR 2,500m), and for strategic purposes (MUR 500m).
14-Jun-21	OMNICANE	Omnican Limited (the 'Company' or 'Omnican') is pleased to inform that the Company has entered into binding agreements in respect to the mentioned Transaction which consists of the sale of all its shares held in Mon Tresor Smart City Ltd (a wholly-owned subsidiary), as well as plots of land situated in the regions of Britannia and Mon Tresor. The total consideration for the Transaction is MUR 4.5 billion, and the net proceeds will contribute to strengthen the balance sheet of the Company

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