

SEMDEX recovers partially from Friday's tumble

Semdex	↑	1,832.13	Sem-10	↑	338.94	Demex	↓	270.32
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The **SEMDEX** partially recovers from Friday's dip as it manages to make do with a few risers. While the majority of risers mount on slim volumes, **TERRA** rallies by 6.3% to Rs25.50 on 315k shares; record activity levels not seen in the past 12 months. **ENL** attains Rs19.25 (+1.3%) and **ROGERS** to Rs20.95 (+2.2%), yet both moving on light volumes of 306 and 134 shares only. **UBP** inches up to Rs143 (+0.9%) on 546 units. After touching a 12-month peak at Rs27.25, **ALTEO** is at its third consecutive descent to Rs26 (-1.7%). Similarly, **OMNICANE** slips for a second time to Rs19.50 (-2.5%) after flirting with its 12-month high. The DEM flickers red lights at close of session. **SEMARIS** closes in the red at Rs0.88 (-7.4%) on 210k shares, despite a fleeting rise to Rs0.97 early during the day. **C-CARE** drops to Rs20 (-4.8%) as **APL** wanes to Rs10.90 (-0.9%).

Foreign Investors (FI) are seller with FIS of Rs14.2m and FIP of Rs6.1m.

Finance: CIM ascends to Rs7.38 (+0.5%).

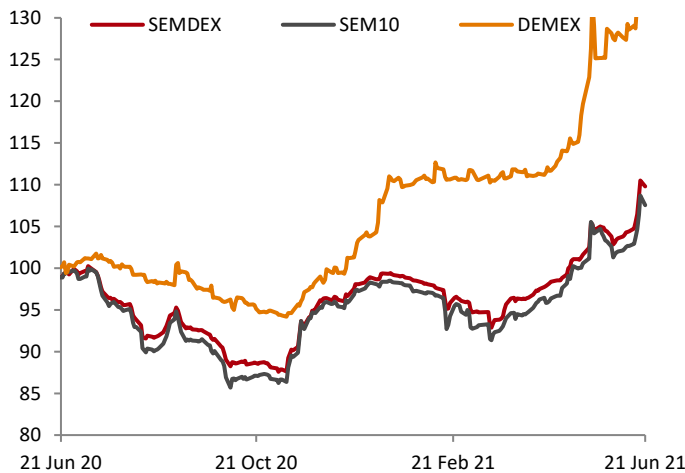
Investments: POLICY tumbles to Rs4.12 (-3.7%) and MDIT to Rs2.40 (-0.4%).

Leisure: LOTTO falls to Rs8.16 (-1.2%) and NMH to Rs4.40 (-1.8%).

International equity markets: The S&P 500 sank to its worst weekly loss since February, as more steam comes out of banks and other stocks that soared earlier this year with expectations for the economy and inflation.

The **SEMDEX** rises to 1,832.13 (+0.1%), with market value traded (MVT) amounting to Rs44.1m for a total volume traded (TVT) of 0.9m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
TERRA	6.3%	POLICY	-3.7%
ROGERS	2.2%	OMNICANE	-2.5%
ENL	1.3%	NMH.O	-1.8%
UBP	0.9%	ALTEO	-1.7%
CIM	0.5%	NEWGOLD	-1.7%
Most Active (Value)		Key Market Statistics	
MCBG	24.1 m	Market Cap (Rs)	222.3 bn
TERRA	7.8 m	Market Cap (USD)	5.4 bn
NEWGOLD	3.0 m	Market Div Yield	2.2%
LUX	2.6 m	Market P/E	12.8x
MEDINE	1.3 m	FI Participation	22.6%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,832.13	0.1%	4.7%	17.2%	
SEM-ASI	↑	1,749.85	0.1%	2.44%	10.3%	
SEM-VWAP	↓	1,751.04	-0.2%	2.6%	10.3%	
SEM10	↑	338.94	0.04%	2.7%	16.3%	
DEMEX	↓	270.32	-1.1%	4.9%	18.8%	
Global Indices						
Japan: Nikkei 225	↓	28,964.08	-1.1%	2.0%	-2.8%	
US: S&P 500	↓	4,166.45	-1.3%	0.9%	6.4%	
UK: FTSE 100	↓	7,017.50	-1.9%	-0.2%	3.5%	
Europe: Euro Stoxx 50	↓	4,083.37	-1.8%	1.9%	5.6%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	128,405.0	0.3%	4.4%	11.8%	
Russia: MICEX	↓	3,802.95	-0.4%	3.1%	8.5%	
India: SENSEX	↓	52,344.45	-0.3%	4.3%	6.4%	
China: Shanghai Comp	↑	3,525.10	0.2%	-0.1%	1.8%	
South Africa: JSE All Share	↓	65,635.25	-1.4%	-2.4%	-1.7%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	73.51	0.6%	75.6%	USDMUR	↑	41.40	0.12%	2.8%
Gold	↓	1,763.34	-0.6%	2.1%	EURMUR	↓	49.23	-0.4%	8.8%
Platinum	↓	1,034.00	-2.3%	27.2%	GBPMUR	↓	57.28	-0.8%	14.2%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	→	270.00	270.00	8.16	5.10 m	10.0 m	-	6.2%	20.7%
IBLL	→	47.50	47.50	-	-	-	-	-1.0%	8.0%
SBMH	→	4.40	4.40	11.21	-	-	-	10.0%	-35.3%
MUA	→	114.00	114.00	15.75	-	-	-	-0.9%	18.4%
ENL	↑	19.25	19.08	-	-	-	1.3%	6.4%	37.5%
CIEL	→	5.24	5.26	-	-	-	-	4.8%	33.3%
ALTEO	↓	26.00	26.00	-	-	0.05 m	-1.7%	8.3%	35.1%
GRIT (USD)	→	0.46	0.46	-	-	-	-	-23.3%	-33.3%
ROGERS	↑	20.95	20.95	-	-	-	2.2%	-1.2%	9.1%
VIVO	→	238.50	238.50	40.42	-	-	-	-	6.0%
DEM Most Active (3-month average)									
SEMARIS	↓	0.88	0.90	-	0.0005 m	0.1 m	-7.4%	3.5%	-4.3%
LAVASTONE	↓	1.76	1.78	-	-	0.003 m	-2.8%	21.4%	38.6%
ASCENCIA	→	24.60	24.60	29.29	-	-	-	-1.6%	20.0%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-Feb-21	MCBGPREF	Official	Dividend	Final	0.24	31-May-21	30-Jun-21
14-Dec-20	LOTTO	Official	Dividend	Final	0.17	12-Apr-21	30-Jun-21
17-Dec-20	GAMMA	Official	Dividend	Final	1.31	15-Apr-21	30-Jun-21
4-Dec-20	VIVO	Official	Dividend	Interim	1.08	31-May-21	25-Jun-21

Latest Announcements

Date	Company	Details
21-Jun-21	IBL	IBL Ltd (the "Company") wishes to inform its shareholders, noteholders and the public in general that it has issued MUR 3bn of secured fixed and floating rate notes (the "Notes") by private placement under its MUR 10bn multicurrency medium term note programme (the "third Issue"). The Notes, which were oversubscribed, were raised for a blended rate of 4.03% p.a. at a blended tenor of 8.6 years. The proceeds of the third Issue will be applied by the Company to refinance the Company's existing short-term debts (MUR 2,500m), and for strategic purposes (MUR 500m).
14-Jun-21	OMNICANE	Omnican Limited (the 'Company' or 'Omnican') is pleased to inform that the Company has entered into binding agreements in respect to the mentioned Transaction which consists of the sale of all its shares held in Mon Tresor Smart City Ltd (a wholly-owned subsidiary), as well as plots of land situated in the regions of Britannia and Mon Tresor. The total consideration for the Transaction is MUR 4.5 billion, and the net proceeds will contribute to strengthen the balance sheet of the Company

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