

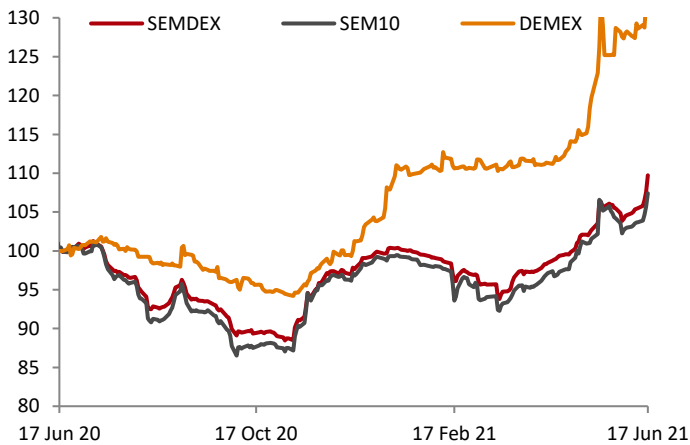
Happy World Property: Declares dividend of Rs0.45; Current dividend yield of 4.5%

| | | | | | | | | |
|--------|---|----------|--------|---|--------|-------|---|--------|
| Semdex | ↑ | 1,841.44 | Sem-10 | ↑ | 342.45 | Demex | ↑ | 272.32 |
|--------|---|----------|--------|---|--------|-------|---|--------|

As dividend announcements pour on the DEM, **Happy World Property (HWP)** gets included in the list of dividend payers rewarding its shareholders with a final dividend of Rs0.45 per share in respective of its financial year. The Rs0.45 is tantamount to a dividend yield of 4.5% as the commercial property rallies to a closing of Rs10 (+4.2%). The DEM gets a green finish fuelled by **HWP** and **LAVASTONE** up to Rs1.64 (+9.3%) amongst others. The **SEMDEX** fires up even more with robust finance and sugar stocks catalysing the index. **MCBG** jumps to Rs275 (+3.4%) on 79k shares exchanged as **SBMH** soars to Rs4.50 (+8.4%). **OMNICANE** propels up to a new 12-month high at Rs20.80 (+4%). **PAD** does not go unnoticed as it appreciates by 10.1% to Rs81.50 on 362 units traded. Mixed sentiment on hotel stocks with **NMH** and **LUX** rising to Rs4.48 (+0.2%) and Rs31.50 (+1.5%) each while **SUN** slips to Rs16.60 (-1.8%).

The **SEMDEX** rises to 1,841.44 (+1.7%), with market value traded (MVT) amounting to Rs49.3m for a total volume traded (TVT) of 1.2m.

Market Indices: 1 year Trend (Rebased 100)



Foreign Investors (FI) are buyer with FIP of Rs7.4m and FIS of Rs0.9m.
Finance: CIM drops to Rs7.34 (-0.3%).
Commerce&Industry: IBL ascends to Rs47 (+1%). UBP mounts to Rs141.50 (+0.4%) as MOROIL falls to Rs20.50 (-1.7%).
Investments: FINCORP drops to Rs19.80 (-3.4%), ALTEO to Rs26.55 (-2.6%) and MEDINE to Rs45 (-0.7%). CIEL rises to Rs5.24 (+1.2%), TERRA to Rs24 (+2.1%) and POLICY to Rs4.30 (+4.9%)
PD: BLUELIFE tumbles to Rs0.65 (-1.5%).

International equity markets: The S&P 500 ended in the red Wednesday after the Federal Reserve penciled in two interest rates hikes by the end of 2023 amid expectations for stronger growth and inflation

Market Activity

| Top gainers | | Top losers | |
|---------------------|--------|-----------------------|----------|
| PAD | 10.1% | FINCORP | -3.4% |
| SBMH | 8.4% | NEWGOLD | -2.9% |
| POLICY | 4.9% | ALTEO | -2.6% |
| OMNICANE | 4.0% | SUN | -1.8% |
| MCBG | 3.4% | MOROIL | -1.7% |
| Most Active (Value) | | Key Market Statistics | |
| MCBG | 21.7 m | Market Cap (Rs) | 219.7 bn |
| SBMH BondA | 15.8 m | Market Cap (USD) | 5.5 bn |
| MCBGPREF | 3.9 m | Market Div Yield | 2.2% |
| LUX | 1.5 m | Market P/E | 12.9x |
| SBMH | 1.2 m | FI Participation | 8.5% |

Summary Market Data

| | | Closing | ID Δ | IM Δ | 3 M Δ | 1 year trend |
|--------------------------------|---|-----------|-------|-------|-------|--------------|
| Mauritius | | | | | | |
| SEMDEX | ↑ | 1,841.44 | 1.7% | 4.8% | 18.3% | |
| SEM-ASI | ↑ | 1,759.57 | 1.2% | 2.52% | 11.6% | |
| SEM-VWAP | ↑ | 1,755.55 | 1.4% | 2.3% | 11.4% | |
| SEM10 | ↑ | 342.45 | 2.2% | 3.0% | 18.1% | |
| DEMEX | ↑ | 272.32 | 0.2% | 7.6% | 19.6% | |
| Global Indices | | | | | | |
| Japan: Nikkei 225 | ↓ | 29,291.01 | -0.5% | 5.3% | -2.1% | |
| US: S&P 500 | ↓ | 4,223.70 | -0.5% | 1.5% | 6.6% | |
| UK: FTSE 100 | ↓ | 7,151.53 | -0.3% | 1.7% | 5.1% | |
| Europe: Euro Stoxx 50 | ↑ | 4,151.76 | 0.2% | 3.6% | 7.8% | |
| Emerging Market Indices | | | | | | |
| Brazil: IBOVESPA | ↓ | 129,259.0 | -0.6% | 5.1% | 13.4% | |
| Russia: MICEX | ↑ | 3,829.67 | 0.2% | 5.2% | 6.7% | |
| India: SENSEX | ↓ | 52,501.98 | -0.1% | 5.9% | 4.2% | |
| China: Shanghai Comp | ↓ | 3,518.33 | -1.1% | 0.0% | 2.1% | |
| South Africa: JSE All Share | → | 67,310.56 | - | 0.1% | 0.0% | |

| Commodities | | | | Currencies | | | | |
|-------------|---|----------|-------|------------|--------|---------|-------|-------|
| | | Closing | ID Δ | I2M Δ | | Closing | ID Δ | I2M Δ |
| Oil (Brent) | ↑ | 74.39 | 0.5% | 81.6% | USDMUR | 41.30 | 0.24% | 2.6% |
| Gold | ↓ | 1,811.95 | -2.5% | 4.9% | EURMUR | 49.66 | -0.8% | 9.3% |
| Platinum | ↓ | 1,122.11 | -2.7% | 36.1% | GBPMUR | 57.94 | -0.4% | 14.4% |

| Selected stocks | | | | | | | | | |
|--|---|---------|--------|-------|----------|--------|-------|--------|--------|
| | | Closing | VWAP | P/E | FIP | FIS | ID Δ | IM Δ | 3M Δ |
| SEM-10 | | | | | | | | | |
| MCBG | ↑ | 275.00 | 274.44 | 8.31 | 5.73 m | 0.1 m | 3.4% | 6.2% | 23.3% |
| IBLL | ↑ | 47.00 | 47.00 | - | - | - | 1.0% | -2.1% | 6.8% |
| SBMH | ↑ | 4.50 | 4.21 | 11.47 | - | - | 8.4% | 9.8% | -33.8% |
| MUA | → | 114.00 | 114.00 | 15.75 | - | - | - | -0.9% | 19.7% |
| ENL | → | 20.00 | 20.00 | - | 0.002 m | - | - | 9.6% | 42.9% |
| CIEL | ↑ | 5.24 | 5.19 | - | - | - | 1.2% | 6.9% | 33.3% |
| ALTEO | ↓ | 26.55 | 26.72 | - | 0.1 m | - | -2.6% | 13.0% | 42.4% |
| GRIT (USD) | → | 0.48 | 0.48 | - | - | 0.2 m | - | -20.0% | -30.4% |
| ROGERS | → | 20.05 | 20.06 | - | - | - | - | 1.5% | 5.5% |
| VIVO | → | 238.50 | 238.50 | 40.42 | - | 0.13 m | - | 0.2% | 6.4% |
| DEM Most Active (3-month average) | | | | | | | | | |
| SEMARIS | ↓ | 0.84 | 0.84 | - | 0.0101 m | - | -1.2% | -6.7% | -12.5% |
| PHIN | ↑ | 391.00 | 390.50 | 16.39 | - | - | 0.1% | 0.1% | -2.3% |
| LAVASTONE | ↑ | 1.64 | 1.50 | - | - | - | 9.3% | 15.5% | 17.1% |

Latest Upcoming Entitlements

| Ann. Date | Company | Market | Event | Type | Rs/share | Ex date | Payment Date |
|-----------|-----------|----------|----------|---------|----------|-----------|--------------|
| 13-May-21 | VIVO | Official | Dividend | Interim | 1.08 | 31-May-21 | 25-Jun-21 |
| 12-May-21 | LAVASTONE | Official | Dividend | Interim | 0.02 | 31-May-21 | 18-Jun-21 |
| 11-May-21 | UBP | Official | Dividend | Final | 3.00 | 27-May-21 | 16-Jun-21 |
| 12-May-21 | MUA | Official | Dividend | Interim | 0.80 | 27-May-21 | 15-Jun-21 |

Latest Announcements

| Date | Company | Details |
|-----------|----------|---|
| 4-Jun-21 | IBL | IBL Ltd has approved: (1) An update of its MUR 10bn multicurrency medium term note programme memorandum dated 9 August 2017, as first amended on 18th December 2019 (the "Programme Memorandum"); Subject to applicable laws and under the Programme Memorandum, an issue of notes of up to MUR 3bn (the "Notes Issue") under a private placement to eligible investors. (2) Proceeds of the Notes Issue shall be used for (i) the refinancing of the Company's existing short-term debts (MUR 2.5bn) and (ii) strategic purposes (MUR 500m). The Notes Issue shall neither be rated nor be listed. |
| 14-Jun-21 | OMNICANE | Omnican Limited (the 'Company' or 'Omnican') is pleased to inform that the Company has entered into binding agreements in respect to the mentioned Transaction which consists of the sale of all its shares held in Mon Tresor Smart City Ltd (a wholly-owned subsidiary), as well as plots of land situated in the regions of Britannia and Mon Tresor. The total consideration for the Transaction is MUR 4.5 billion, and the net proceeds will contribute to strengthen the balance sheet of the Company |

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