

SEMDEX crosses 1,800 mark

Semdex ↑ 1,810.21 Sem-10 ↑ 335.16 Demex ↑ 271.69

The **SEMDEX** soars by 2% to 1,810.21 intensifying its 12th winning streak fired by a strong **MCBG**, **OMNICANE**, **GAMMA** and investment stocks amongst others. **OMNICANE** gets a 14.3% sugar rush to its 12-month high at Rs20 on 6k shares. Similarly, **TERRA** shoots up to Rs23.50 (+11.9%) on 7.6k shares and **ALTEO** to Rs27.25 (+8.6%), both at their 12-month best. **GAMMA** also jumps by an impressive 12.8% to Rs40 on 1.6k shares while peer **UBP** modestly adds 0.5% to Rs141. **MCBG** aims for a 12th consecutive rise to Rs266 (+2.2%) on 30k shares. Considerable trades of 1.6m transacted on **MCBGPREF** contracting to Rs11 (-3.5%). Hotels bucked the general market trend by closing in the opposite direction with **NMH** down to Rs4.47 (-0.7%) and **SUN** to Rs16.90 (-0.6%). Focussing on the DEM, **C-CARE** leaps to Rs21 (+10.5%). The healthcare stock recently announced a dividend of Rs0.27 in respect of the financial year ending 30 June 2021. **ASCENCIA** advances to Rs24.50 (+1.9%) on large volumes of 154k shares.

The **SEMDEX** rises to 1,810.21 (+2.0%), with market value traded (MVT) amounting to Rs42.3m for a total volume traded (TVT) of 2.3m.

Foreign Investors (FI) are seller with FIS of Rs9.3m and FIP of Rs0.5m.

Industry: PBL rises to Rs606 (+1%).

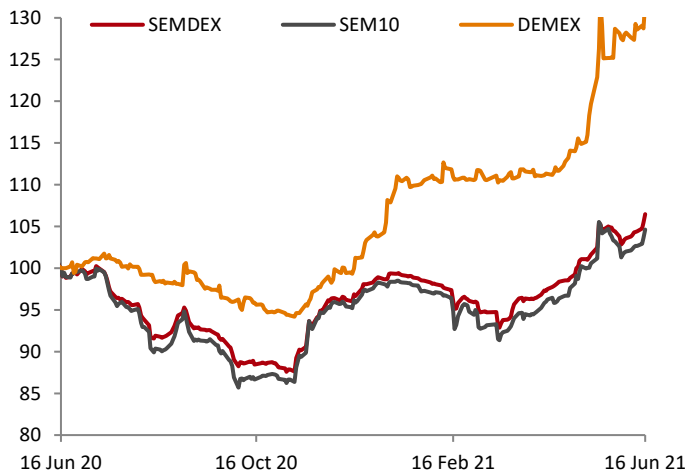
Investments: ROGERS climbs to Rs20.05 (+0.3%), POLICY to Rs4.10 (+1.2%), MEDINE to Rs45.30 (+3%), FINCORP to Rs20.50 (+4.1%), ENL to Rs20 (+7.2%) and MDIT to Rs2.40 (+9.1%)

Leisure: LOTTO climbs to Rs8.08 (+0.5%).

PD: BLUELIFE mounts to Rs0.66 (+3.1%).

International equity markets: The S&P 500 and the Nasdaq fell from their respective records, as investors awaited the key Federal Reserve monetary policy meeting.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
OMNICANE	14.3%	MCBGPREF	-3.5%
GAMMA	12.8%	NMH.O	-0.7%
TERRA	11.9%	SUN	-0.6%
MDIT	9.1%	MISB	-0.3%
ALTEO	8.6%		

Most Active (Value)		Key Market Statistics	
MCBGPREF	17.0 m	Market Cap (Rs)	219.7 bn
PBL	9.1 m	Market Cap (USD)	5.4 bn
MCBG	8.0 m	Market Div Yield	2.2%
CIEL	2.1 m	Market P/E	12.6x
LUX	1.6 m	FI Participation	11.6%

Summary Market Data		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,810.21	2.0%	6.0%	17.0%	
SEM-ASI	↑	1,738.94	1.4%	3.58%	10.6%	
SEM-VWAP	↑	1,731.96	1.1%	3.2%	10.2%	
SEM10	↑	335.16	1.7%	5.1%	16.4%	
DEMEX	↑	271.69	2.5%	10.2%	19.6%	
Global Indices						
Japan: Nikkei 225	↑	29,441.30	1.0%	5.8%	-0.9%	
US: S&P 500	↓	4,246.59	-0.2%	2.0%	7.0%	
UK: FTSE 100	↑	7,172.50	0.4%	2.0%	6.3%	
Europe: Euro Stoxx 50	↑	4,143.52	0.3%	3.4%	8.2%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	130,091.0	-0.1%	5.8%	13.3%	
Russia: MICEX	↓	3,822.40	-1.0%	5.0%	9.1%	
India: SENSEX	↑	52,565.55	0.0%	6.0%	3.5%	
China: Shanghai Comp	↓	3,556.56	-0.9%	1.1%	4.0%	
South Africa: JSE All Share	↓	67,310.56	-0.9%	0.1%	-0.4%	

Commodities					Currencies				
		Closing	ID Δ	12M Δ			Closing	ID Δ	12M Δ
Oil (Brent)	↑	73.99	1.6%	86.3%	USDMUR	→	41.20	-	2.6%
Gold	↓	1,858.69	-0.4%	7.7%	EURMUR	→	50.08	-	9.8%
Platinum	↓	1,153.34	-1.0%	41.3%	GBPMUR	↓	58.16	-0.2%	14.2%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
SEM-10									
MCBG	↑	266.00	263.96	8.04	0.05 m	-	2.2%	2.3%	19.8%
IBLL	→	46.55	46.55	-	-	-	-	-3.0%	6.2%
SBMH	→	4.15	4.15	10.58	-	-	-	1.2%	-39.0%
MUA	→	114.00	114.00	15.75	0.1 m	-	-	-0.9%	19.7%
ENL	↑	20.00	19.04	-	0.0300 m	-	7.2%	6.7%	43.9%
CIEL	→	5.18	5.18	-	-	-	-	7.9%	31.8%
ALTEO	↑	27.25	26.18	-	0.1 m	-	8.6%	20.8%	43.4%
GRIT (USD)	→	0.48	0.48	-	-	0.2 m	-	-20.0%	-30.4%
ROGERS	↑	20.05	20.05	-	-	-	0.2%	-6.7%	4.2%
VIVO	→	238.50	238.50	40.42	-	-	-	0.2%	6.5%
DEM Most Active (3-month average)									
SEMARIS	→	0.85	0.84	-	0.0127 m	-	-	-5.6%	-11.5%
ASCENCIA	↑	24.50	24.50	29.17	-	-	1.9%	6.5%	22.2%
ABC Bank	→	16.00	16.00	10.13	-	-	-	-0.6%	3.9%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-May-21	VIVO	Official	Dividend	Interim	1.08	31-May-21	25-Jun-21
12-May-21	LAVASTONE	Official	Dividend	Interim	0.02	31-May-21	18-Jun-21
11-May-21	UBP	Official	Dividend	Final	3.00	27-May-21	16-Jun-21
12-May-21	MUA	Official	Dividend	Interim	0.80	27-May-21	15-Jun-21

Latest Announcements

Date	Company	Details
4-Jun-21	IBL	IBL Ltd has approved: (1) An update of its MUR 10bn multicurrency medium term note programme memorandum dated 9 August 2017, as first amended on 18th December 2019 (the "Programme Memorandum"); Subject to applicable laws and under the Programme Memorandum, an issue of notes of up to MUR 3bn (the "Notes Issue") under a private placement to eligible investors. (2) Proceeds of the Notes Issue shall be used for (i) the refinancing of the Company's existing short-term debts (MUR 2.5bn) and (ii) strategic purposes (MUR 500m). The Notes Issue shall neither be rated nor be listed.
14-Jun-21	OMNICANE	Omnican Limited (the 'Company' or 'Omnican') is pleased to inform that the Company has entered into binding agreements in respect to the mentioned Transaction which consists of the sale of all its shares held in Mon Tresor Smart City Ltd (a wholly-owned subsidiary), as well as plots of land situated in the regions of Britannia and Mon Tresor. The total consideration for the Transaction is MUR 4.5 billion, and the net proceeds will contribute to strengthen the balance sheet of the Company

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