

Hotels and sugar-related stocks lift the SEMDEX

Semdex	↑	1,774.30	Sem-10	↑	329.66	Demex	↓	265.13
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OMNICANE is on its 12-month best at Rs17.50 (+5.7%) on 2.9k shares as **ALTEO** also hikes to 12-month highest at Rs25.10 (+4.8%). Hotel **NMH** jumps to Rs4.50 (+7.7%) for a second rise in a row on 76k shares and **SUN** joins the list of 12-month toppers at Rs17 (+6.3%). Commerce stock **MOROIL** leaps to Rs20.85 (+6.1%) on simple 300 shares. Banking stocks close mixed with **MCBG** tilting sharply up by 2.1% to Rs260.25 (+2.1%) while **SBMH** dips to Rs4.15 (-0.7%). On the DEM, **COVIFRA** moves up to Rs20.20 (+1.5%) as **LAVASTONE** shakes off gain quickly to fall back to Rs1.50 (-7.4%).

The **SEMDEX** rises to 1,774.30 (+1%), with market value traded (MVT) amounting to Rs24.6m for a total volume traded (TVT) of 0.9m.

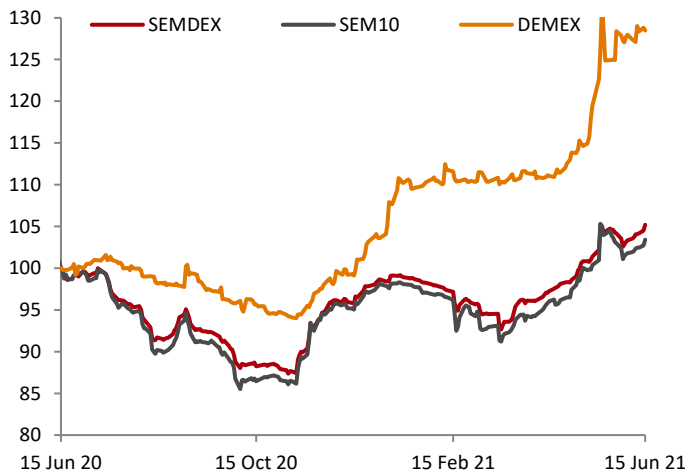
Foreign Investors (FI) are buyer with FIP of Rs3.8m and FIS of Rs2.5m.

Finance: SWANGEN rises to Rs307.75 (+0.1%).

Commerce: IBL falls to Rs46.55 (-0.4%).

Investments: ENL climbs to Rs18.65 (+0.3%), MDIT to Rs2.20 (+0.5%), TERRA to Rs21 (+0.7%), FINCORP to Rs19.70 (+0.8%), ROGERS to Rs20 (+1%) and MEDINE to Rs44 (+1.2%)

International equity markets: The S&P 500 set new highs on Monday as investors poured into technology stocks ahead of the Federal Reserve's Wednesday policy announcement.

Market Indices: 1 year Trend (Rebased 100)

Market Activity

Top gainers		Top losers	
NMH.O	7.7%	NEWGOLD	-0.8%
SUN	6.3%	SBMH	-0.7%
MOROIL	6.1%	MCBGPREF	-0.4%
OMNICANE	5.7%	IBLL	-0.4%
ALTEO	4.8%	MISB	-0.3%
Most Active (Value)		Key Market Statistics	
MCBG	10.9 m	Market Cap (Rs)	215.3 bn
NEWGOLD	4.0 m	Market Cap (USD)	5.3 bn
TERRA	2.8 m	Market Div Yield	2.2%
ALTEO	1.6 m	Market P/E	12.5x
CIEL	1.3 m	FI Participation	12.8%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,774.30	1.0%	3.9%	14.4%	
SEM-ASI	↑	1,714.80	0.7%	2.14%	8.6%	
SEM-VWAP	↑	1,713.10	0.7%	2.0%	8.5%	
SEM10	↑	329.66	1.0%	3.4%	14.3%	
DEMEX	↓	265.13	-0.3%	7.6%	15.9%	
Global Indices						
Japan: Nikkei 225	→	29,161.80	-	3.8%	-1.9%	
US: S&P 500	↑	4,255.15	0.2%	1.9%	7.9%	
UK: FTSE 100	↑	7,146.70	0.2%	1.5%	5.7%	
Europe: Euro Stoxx 50	↑	4,132.67	0.1%	2.9%	7.8%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	130,208.0	0.6%	6.8%	14.1%	
Russia: MICEX	↑	3,860.18	0.5%	6.1%	10.2%	
India: SENSEX	↑	52,551.53	0.1%	7.8%	3.5%	
China: Shanghai Comp	→	3,589.75	-	2.8%	4.0%	
South Africa: JSE All Share	↑	67,941.50	0.3%	2.0%	-0.4%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	72.86	-0.4%	88.1%	USDMUR	→	41.20	-	2.6%
Gold	↑	1,865.99	0.3%	7.8%	EURMUR	↑	50.08	0.2%	10.5%
Platinum	↑	1,165.00	1.6%	43.8%	GBPMUR	↑	58.30	0.0%	15.7%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	260.25	258.41	7.86	0.83 m	0.9 m	2.1%	9.8%	18.3%
IBLL	↓	46.55	46.64	-	-	-	-0.4%	-3.0%	7.0%
SBMH	↓	4.15	4.15	10.58	-	-	-0.7%	2.5%	-39.0%
MUA	→	114.00	113.51	15.75	-	-	-	-0.9%	19.7%
ENL	↑	18.65	18.65	-	-	-	0.3%	-	34.2%
CIEL	→	5.18	5.18	-	0.0002 m	-	-	7.9%	31.5%
ALTEO	↑	25.10	24.68	-	0.1 m	0.1 m	4.8%	11.6%	25.5%
GRIT (USD)	→	0.48	0.48	-	-	-	-	-12.7%	-30.4%
ROGERS	↑	20.00	20.00	-	-	-	1.0%	-7.0%	3.9%
VIVO	→	238.50	238.50	40.42	-	-	-	1.1%	6.5%
DEM Most Active (3-month average)									
LAVASTONE	↓	1.50	1.50	-	0.0119 m	0.005 m	-7.4%	5.6%	12.8%
SEMARIS	↑	0.85	0.85	-	0.004 m	-	1.2%	-5.6%	-11.5%
ABC Bank	→	16.00	16.00	10.13	-	-	-	-0.6%	-

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-May-21	VIVO	Official	Dividend	Interim	1.08	31-May-21	25-Jun-21
12-May-21	LAVASTONE	Official	Dividend	Interim	0.02	31-May-21	18-Jun-21
11-May-21	UBP	Official	Dividend	Final	3.00	27-May-21	16-Jun-21
12-May-21	MUA	Official	Dividend	Interim	0.80	27-May-21	15-Jun-21

Latest Announcements

Date	Company	Details
4-Jun-21	IBL	IBL Ltd has approved: (1) An update of its MUR 10bn multicurrency medium term note programme memorandum dated 9 August 2017, as first amended on 18th December 2019 (the "Programme Memorandum"); Subject to applicable laws and under the Programme Memorandum, an issue of notes of up to MUR 3bn (the "Notes Issue") under a private placement to eligible investors. (2) Proceeds of the Notes Issue shall be used for (i) the refinancing of the Company's existing short-term debts (MUR 2.5bn) and (ii) strategic purposes (MUR 500m). The Notes Issue shall neither be rated nor be listed.
14-Jun-21	OMNICANE	Omnican Limited (the 'Company' or 'Omnican') is pleased to inform that the Company has entered into binding agreements in respect to the mentioned Transaction which consists of the sale of all its shares held in Mon Tresor Smart City Ltd (a wholly-owned subsidiary), as well as plots of land situated in the regions of Britannia and Mon Tresor. The total consideration for the Transaction is MUR 4.5 billion, and the net proceeds will contribute to strengthen the balance sheet of the Company

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