

SEMDEX firms up to 1,757.43 (+0.7%)

Semdex	↑	1,757.43	Sem-10	↑	326.53	Demex	↑	265.82
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The **SEMDEX** rallies by 0.7% as a general positivity prevailed over sector stocks with top gainers being sugar-related **OMNICANE** and **ALTEO**. **OMNICANE** soars by 6.8% to Rs16.55 on 1.4k shares as **ALTEO** approaches its 12-month best at Rs23.95 (+4.1%). With the exception of **NIT** dipping lightly to Rs36 (-1%), investment stocks fare well in the likes of **MEDINE** upping to Rs43.50 (+1.2%) and **TERRA** to Rs20.85 (+1.7%). Hoteliers also hike with **NMH** ascending to Rs4.18 (+2.2%) on large 505k shares exchanged and **LUX** at Rs31.05 (+0.5%) on 51k shares. **MCBG** expands to Rs255 (+1%) as **SWANGEN** inches up to Rs307.50 (+0.2%). Same buoyancy felt on the DEM with **APL** climbing to Rs11 (+0.9%), **LAVASTONE** at YTD best Rs1.62 (+8%) yet on just 200 shares while **SEMARIS** recovers to Rs0.84 (+1.2%).

Foreign Investors (FI) are seller with FIS of Rs21.3m and FIP of Rs1.2m.

Commerce: IBL rises to Rs46.75 (+0.5%).

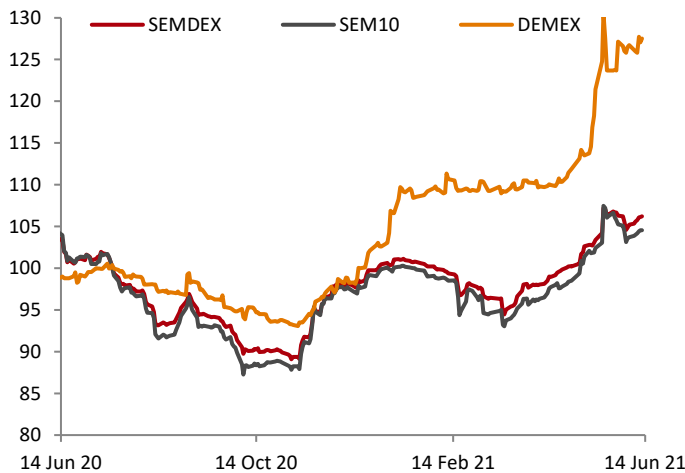
Investments: MDIT climbs to Rs2.19 (+0.9%), **POLICY** to Rs4.05 (+2.3%) and **FINCORP** to Rs19.55 (+2.9%).

Leisure: LOTTO mounts Rs8.04 (+0.5%).

International equity markets: The S&P 500 edged higher Friday and notched a fresh high, capping its third consecutive week of gain.

The **SEMDEX** rises to 1,757.43 (+0.7%), with market value traded (MVT) amounting to Rs37.9m for a total volume traded (TVT) of 1.7m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
OMNICANE	6.8%	ADBF	-0.9%
ALTEO	4.1%	NMH.P	-0.2%
FINCORP	2.9%	MISB	-0.2%
POLICY	2.3%	NIT	-0.1%
NMH.O	2.2%	CMDC	0.0%
Most Active (Value)		Key Market Statistics	
MCBG	22.8 m	Market Cap (Rs)	213.2 bn
ROGERS	4.1 m	Market Cap (USD)	5.2 bn
CIEL	2.3 m	Market Div Yield	2.2%
NMH.O	2.1 m	Market P/E	12.4x
LUX	1.6 m	FI Participation	29.6%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,757.43	0.7%	3.8%	11.3%	
SEM-ASI	↑	1,703.07	0.5%	1.78%	7.0%	
SEM-VWAP	↑	1,701.08	0.3%	1.7%	6.9%	
SEM10	↑	326.53	0.7%	3.0%	11.1%	
DEMEX	↑	265.82	0.4%	9.1%	16.7%	
Global Indices						
Japan: Nikkei 225	↑	29,161.80	0.7%	1.9%	-0.2%	
US: S&P 500	↑	4,247.44	0.2%	2.3%	7.8%	
UK: FTSE 100	↑	7,134.10	0.6%	2.7%	5.9%	
Europe: Euro Stoxx 50	↑	4,126.70	0.75%	4.6%	7.3%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	129,441.0	-0.4%	5.3%	12.7%	
Russia: MICEX	↑	3,841.53	0.4%	5.2%	10.6%	
India: SENSEX	↑	52,474.56	0.3%	6.7%	2.3%	
China: Shanghai Comp	↓	3,589.75	-0.6%	3.7%	4.4%	
South Africa: JSE All Share	↑	67,723.91	0.3%	0.7%	-1.5%	

Commodities					Currencies				
		Closing	ID Δ	12M Δ			Closing	ID Δ	12M Δ
Oil (Brent)	↑	73.15	0.9%	89.8%	USDMUR	↑	41.20	0.12%	2.5%
Gold	↓	1,860.85	-1.9%	7.7%	EURMUR	↓	49.97	-0.6%	9.8%
Platinum	↓	1,146.68	-0.4%	40.7%	GBPMUR	↓	58.29	-0.3%	15.1%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
SEM-10									
MCBG	↑	255.00	253.67	7.70	-	15.7 m	1.0%	7.6%	18.1%
IBLL	↑	46.75	46.75	-	-	-	0.5%	-2.6%	7.5%
SBMH	→	4.18	4.18	10.65	0.06 m	-	-	3.2%	-38.5%
MUA	→	114.00	114.00	15.75	-	-	-	-0.9%	19.7%
ENL	→	18.60	18.60	-	-	-	-	-0.3%	33.8%
CIEL	→	5.18	5.18	-	0.023 m	-	-	7.9%	31.5%
ALTEO	↑	23.95	23.06	-	-	-	4.1%	6.4%	19.8%
GRIT (USD)	→	0.48	0.48	-	0.9 m	1.1 m	-	-12.7%	-30.4%
ROGERS	→	19.80	19.80	-	0.2 m	2.9 m	-	-7.9%	2.9%
VIVO	→	238.50	238.50	40.42	-	-	-	1.1%	6.5%
DEM Most Active (3-month average)									
LAVASTONE	↑	1.62	1.62	-	0.0003 m	-	8.0%	23.7%	11.7%
EUDCOS	↑	14.30	14.30	9.47	-	-	1.1%	1.4%	5.9%
BEE	→	27.00	27.00	-	-	-	-	10.2%	3.8%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-May-21	VIVO	Official	Dividend	Interim	1.08	31-May-21	25-Jun-21
12-May-21	LAVASTONE	Official	Dividend	Interim	0.02	31-May-21	18-Jun-21
11-May-21	UBP	Official	Dividend	Final	3.00	27-May-21	16-Jun-21
12-May-21	MUA	Official	Dividend	Interim	0.80	27-May-21	15-Jun-21

Latest Announcements

Date	Company	Details
4-Jun-21	IBL	IBL Ltd has approved: (1) An update of its MUR 10bn multicurrency medium term note programme memorandum dated 9 August 2017, as first amended on 18th December 2019 (the "Programme Memorandum"); Subject to applicable laws and under the Programme Memorandum, an issue of notes of up to MUR 3bn (the "Notes Issue") under a private placement to eligible investors. (2) Proceeds of the Notes Issue shall be used for (i) the refinancing of the Company's existing short-term debts (MUR 2.5bn) and (ii) strategic purposes (MUR 500m). The Notes Issue shall neither be rated nor be listed.
14-Jun-21	OMNICANE	Omnican Limited (the 'Company' or 'Omnican') is pleased to inform that the Company has entered into binding agreements in respect to the mentioned Transaction which consists of the sale of all its shares held in Mon Tresor Smart City Ltd (a wholly-owned subsidiary), as well as plots of land situated in the regions of Britannia and Mon Tresor. The total consideration for the Transaction is MUR 4.5 billion, and the net proceeds will contribute to strengthen the balance sheet of the Company

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