

SUN speeds to 12 month best

Semdex	↑	1,738.96	Sem-10	↑	323.40	Demex	↓	262.30
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SUN is set on its fourth winning streak to reach its 12 month best price recorded at Rs16.50 (+4.8%) on 14k shares. **LUX**, however, drops by 3% to Rs31. **SBMH** also reaches for its 12 month best at Rs4.20 (+1.2%) on 1.1m shares traded as **MCBG** inches up to Rs250.25 (+0.1%) on 14k shares exchanged. **MUA** contracts slightly to Rs114.50 (-0.4%). After a good run for four sessions, **ENL** slips to Rs18.55 (-0.5%). **BLUELIFE** shrinks to Rs0.65 (-7.1%). In terms of activity, large volumes of 297k shares were traded on **ALTEO**, its largest YTD, 43% of which were net foreigner sales. Mixed session on the DEM, with **SEMARIS** losing 1.2% to Rs0.83 and **COVIFRA** to Rs19 (-4.5%) while LFL inches up to Rs29.30 (+0.5%),

Industry: MOROIL rises to Rs19.60 (+0.5%).

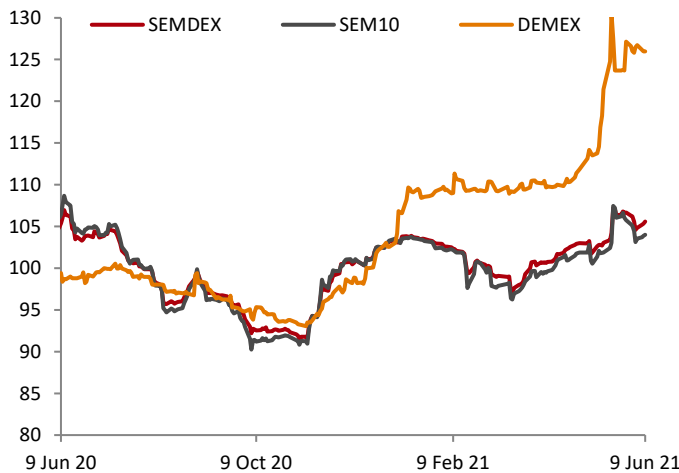
Investments: POLICY dips to Rs4.15 (-1.2%) and MDIT to Rs2.17 (-0.5%). UTDL climbs to Rs60 (+1.7%).

International equity markets: The S&P 500 and Nasdaq closed slightly higher but investors remained in a wait-and-see mode ahead of another round of inflation data later in the week, with the U.S. economy recovering.

The **SEMDEX** rises to 1,738.96 (+0.05%), with market value traded (MVT) amounting to Rs30.1m for a total volume traded (TVT) of 4.6m.

Foreign Investors (FI) are seller with FIS of Rs4.7m and FIP of Rs1.7m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
SUN	4.8%	BLUELIFE RIGHTS	-66.7%
UTDL	1.7%	BLUELIFE	-7.1%
SBMH	1.2%	LUX	-3.0%
MOROIL	0.5%	POLICY	-1.2%
NMH.P	0.5%	ENL	-0.5%
Most Active (Value)		Key Market Statistics	
MUA	9.0 m	Market Cap (Rs)	211.0 bn
ALTEO	6.7 m	Market Cap (USD)	5.2 bn
SBMH	4.6 m	Market Div Yield	2.2%
MCBG	3.7 m	Market P/E	12.3x
MCB 10Y	1.6 m	FI Participation	10.6%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,738.96	0.1%	3.3%	10.1%	
SEM-ASI	↑	1,690.50	0.04%	1.39%	6.2%	
SEM-VWAP	↑	1,691.74	0.004%	1.4%	6.3%	
SEM10	↑	323.40	0.1%	2.7%	10.0%	
DEMEX	↓	262.30	-0.1%	10.9%	15.2%	
Global Indices						
Japan: Nikkei 225	↓	28,963.56	-0.2%	-1.3%	0.8%	
US: S&P 500	↑	4,227.26	0.02%	-0.1%	10.6%	
UK: FTSE 100	↑	7,095.10	0.3%	-0.5%	5.6%	
Europe: Euro Stoxx 50	↓	4,096.01	-0.04%	1.5%	8.8%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	129,787.0	-0.8%	6.3%	17.3%	
Russia: MICEX	↓	3,807.43	-0.4%	3.4%	11.5%	
India: SENSEX	↓	52,275.57	-0.1%	6.8%	3.6%	
China: Shanghai Comp	↓	3,580.11	-0.5%	4.7%	4.6%	
South Africa: JSE All Share	↑	67,644.84	0.1%	-1.3%	-1.1%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	72.22	1.0%	77.0%	USDMUR	→	40.90	-	1.7%
Gold	↓	1,892.82	-0.3%	12.0%	EURMUR	→	49.93	-	10.0%
Platinum	↓	1,161.38	-1.0%	38.7%	GBPMUR	→	58.05	-	13.5%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	250.25	250.01	7.56	1.4 m	1.4 m	0.1%	9.3%	11.2%
IBLL	→	46.50	46.50	-	-	-	-	-4.1%	6.0%
SBMH	↑	4.20	4.17	10.70	0.29 m	-	1.2%	6.6%	-38.2%
MUA	↓	114.50	115.00	15.81	-	-	-0.4%	2.2%	20.2%
ENL	↓	18.55	18.60	-	0.0004 m	-	-0.5%	1.6%	30.6%
CIEL	→	5.18	5.18	-	-	-	-	9.1%	31.8%
ALTEO	→	22.50	22.50	-	-	2.9 m	-	3.0%	10.3%
GRIT (USD)	→	0.50	0.50	-	-	0.4 m	-	-18.0%	-27.5%
ROGERS	→	19.80	19.80	-	-	-	-	-7.9%	0.3%
VIVO	→	238.50	238.50	40.42	-	-	-	1.1%	6.5%
DEM Most Active (3-month average)									
LAVASTONE	→	1.50	1.51	-	0.005 m	-	-	14.5%	3.4%
EUDCOS	→	14.15	14.15	9.37	-	-	-	0.4%	4.8%
BEE	→	27.00	27.00	-	-	-	-	10.2%	3.8%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-May-21	VIVO	Official	Dividend	Interim	1.08	31-May-21	25-Jun-21
12-May-21	LAVASTONE	Official	Dividend	Interim	0.02	31-May-21	18-Jun-21
11-May-21	UBP	Official	Dividend	Final	3.00	27-May-21	16-Jun-21
12-May-21	MUA	Official	Dividend	Interim	0.80	27-May-21	15-Jun-21

Latest Announcements

Date	Company	Details
4-Jun-21	IBL	IBL Ltd has approved: (1) An update of its MUR 10bn multicurrency medium term note programme memorandum dated 9 August 2017, as first amended on 18th December 2019 (the "Programme Memorandum"); Subject to applicable laws and under the Programme Memorandum, an issue of notes of up to MUR 3bn (the "Notes Issue") under a private placement to eligible investors. (2) Proceeds of the Notes Issue shall be used for (i) the refinancing of the Company's existing short-term debts (MUR 2.5bn) and (ii) strategic
13-May-21	MCBG	The Board of Directors of MCB Group Limited wishes to inform that the Board has approved: (a) the implementation of a Multi-Currency Note Programme (the "Note Programme") pursuant to which the Company may issue one or multiple tranches or series of notes (the "Notes") up to a maximum aggregate nominal amount of Rs10 billion . The proceeds raised under the Note Programme shall be used to finance the Group's growth opportunities, particularly in Africa, and for any potential refinancing of its existing debts; and (b) a first issue of Notes, by way of private placement, of up to Rs2 billion Rupees under the Note Programme (the "First Issue").

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