

**SUN ramps up again**

Semdex	↑	1,732.27	Sem-10	↑	322.29	Demex	↓	262.95
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**SUN** takes the top spot as best performer for the week's opening session post a 9% rally on Friday. **SUN** escalates to Rs15.50 (+6.9%) on 9.1k shares exchanged. On the other hand, **LUX**, shrinks by 3% to Rs31 on 24k shares. Banking stocks are at it again supporting the main index with **MCBG** up at Rs249 (+0.8%) and **SBMH** at Rs4 (+1.5%). **GRIT** dips to USD 0.51 (-1.9%), a notch above its all time low of USD 0.50 on mere 200 units. After a month's time staying put at Rs43.90, **INNODIS** nudges up to Rs44 (+0.2%) on 108 shares. Investment stocks moved on light volumes with **MEDINE** dropping to Rs42 (-4.6%) on 200 shares while **ENL** climbs to Rs18.55 (+2.2%) on 200 shares. Notable highlights of the DEM include **C-CARE** contracting to Rs18.60 (-2.1%) and **SEMARIS** down to a new record low at Rs0.83 (-1.2%).

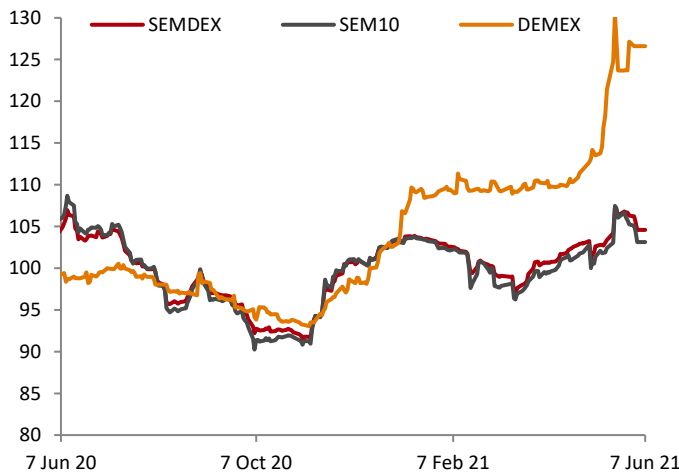
**Foreign Investors (FI)** are seller with FIS of Rs9.9m and FIP of Rs7.1m.

**Commerce:** IBL falls to Rs46.50 (-1.1%) and VIVO to Rs238.50 (-0.2%).

**Investments:** NIT slips to Rs36 (-1.8%) and ALTEO to Rs22.60 (-0.9%). CAUDAN rises to Rs0.92 (+2.2%) and UTDL to Rs59 (+3.5%). Leisure: ASL tumbles to Rs100 (-4.8%) while LOTTO rises to Rs8.12 (+1%)

**International equity markets:** The FTSE 100 finished unchanged in relatively quiet trade despite Friday's nonfarm payrolls report.

The **SEMDEX** rises to 1,732.27 (+0.2%), with market value traded (MVT) amounting to Rs44.9m for a total volume traded (TVT) of 1.3m.

**Market Indices: 1 year Trend (Rebased 100)**

**Market Activity**

Top gainers		Top losers	
SUN	6.9%	BLUELIFE RIGHTS	-50.0%
UTDL	3.5%	ASL	-4.8%
CAUDAN	2.2%	MEDINE	-4.5%
ENL	2.2%	LUX	-3.0%
ADBF	2.2%	GRIT (USD)	-1.9%
Most Active (Value)		Key Market Statistics	
ADBF	16.2 m	Market Cap (Rs)	210.2 bn
SBMH BondA	12.0 m	Market Cap (USD)	5.2 bn
MCBG	7.5 m	Market Div Yield	2.2%
SBMH	2.5 m	Market P/E	12.2x
CIEL	2.1 m	FI Participation	18.9%

**Summary Market Data**

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	1,732.27	0.2%	2.9%	9.6%	
SEM-ASI	↑	1,686.59	0.1%	1.15%	5.9%	
SEM-VWAP	↑	1,687.16	0.02%	1.1%	5.9%	
SEM10	↑	322.29	0.2%	2.3%	10.1%	
DEMEX	↓	262.95	-0.5%	11.1%	14.3%	
<b>Global Indices</b>						
Japan: Nikkei 225	↓	28,941.52	-0.4%	0.4%	0.0%	
US: S&P 500	↑	4,229.89	0.9%	1.6%	12.2%	
UK: FTSE 100	↑	7,069.00	0.1%	2.1%	6.3%	
Europe: Euro Stoxx 50	↑	4,089.38	0.2%	4.2%	10.4%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	130,126.0	0.4%	10.5%	15.5%	
Russia: MICEX	↑	3,807.43	0.8%	6.4%	13.1%	
India: SENSEX	↓	52,100.05	-0.3%	8.0%	2.5%	
China: Shanghai Comp	↑	3,591.84	0.2%	4.2%	3.0%	
South Africa: JSE All Share	↑	67,825.00	0.05%	2.5%	0.1%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	71.89	0.8%	79.8%	USDMUR	↓	40.90	-0.12%	2.0%
Gold	↑	1,889.97	1.0%	10.4%	EURMUR	↑	49.87	0.3%	9.4%
Platinum	↑	1,162.00	0.4%	38.3%	GBPMUR	↑	57.98	0.2%	14.4%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	249.00	248.49	7.52	5.3 m	5.2 m	0.8%	8.7%	10.7%
IBLL	↓	46.50	46.50	-	-	-	-1.1%	-4.1%	6.0%
SBMH	↑	4.00	4.00	10.19	-	2.4 m	1.5%	2.3%	-41.2%
MUA	→	115.00	115.00	15.88	-	-	-	2.7%	20.7%
ENL	↑	18.55	18.43	-	-	-	2.2%	1.6%	30.6%
CIEL	→	5.14	5.14	-	-	2.049 m	-	8.2%	30.8%
ALTEO	↓	22.60	22.70	-	-	-	-0.9%	3.4%	10.8%
GRIT (USD)	↓	0.51	0.51	-	-	-	-1.9%	-16.4%	-26.1%
ROGERS	→	20.85	20.85	-	-	-	-	-3.0%	5.6%
VIVO	↓	238.50	238.50	40.42	-	-	-0.2%	1.1%	6.5%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	↓	1.48	1.48	-	0.01 m	-	-1.3%	13.0%	2.1%
EUDCOS	→	14.15	14.15	9.37	-	-	-	0.4%	4.8%
BEE	→	27.00	27.00	-	-	-	-	10.2%	3.8%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-May-21	VIVO	Official	Dividend	Interim	1.08	31-May-21	25-Jun-21
12-May-21	LAVASTONE	Official	Dividend	Interim	0.02	31-May-21	18-Jun-21
11-May-21	UBP	Official	Dividend	Final	3.00	27-May-21	16-Jun-21
12-May-21	MUA	Official	Dividend	Interim	0.80	27-May-21	15-Jun-21

### Latest Announcements

Date	Company	Details
4-Jun-21	IBL	IBL Ltd has approved: (1) An update of its MUR 10bn multicurrency medium term note programme memorandum dated 9 August 2017, as first amended on 18th December 2019 (the "Programme Memorandum"); Subject to applicable laws and under the Programme Memorandum, an issue of notes of up to MUR 3bn (the "Notes Issue") under a private placement to eligible investors. (2) Proceeds of the Notes Issue shall be used for (i) the refinancing of the Company's existing short-term debts (MUR 2.5bn) and (ii) strategic
13-May-21	MCBG	The Board of Directors of MCB Group Limited wishes to inform that the Board has approved: (a) the implementation of a Multi-Currency Note Programme (the "Note Programme") pursuant to which the Company may issue one or multiple tranches or series of notes (the "Notes") up to a maximum aggregate nominal amount of Rs10 billion. The proceeds raised under the Note Programme shall be used to finance the Group's growth opportunities, particularly in Africa, and for any potential refinancing of its existing debts; and (b) a first issue of Notes, by way of private placement, of up to Rs2 billion Rupees under the Note Programme (the "First Issue").

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