

Hotelier SUN spearheads gains

Semdex ↑ 1,729.67 Sem-10 ↑ 321.75 Demex ↑ 264.14

After a muted performance during the week, **SUN** regains its shine and comes as top gainer for the session. **SUN** rallies by 9% to Rs14.50 on 16k shares while peer **NMH** weakens to Rs4.10 (-1.2%). Similarly, **OMNICANE** rushes up to Rs16 (+2.6%) as **POLICY** lifts up its gains to 9-month high at Rs4.20 (+2.4%). Both **MCBG** and **CIM** have supported the Index with each closing at Rs247 (+0.4%) and Rs7.34 (+0.3%). On the losing side, **CAUDAN** for yet another time bottoms to its 1-year low at Rs 0.90 (-2.2%) while **GRIT** also gets pressured down to USD0.52 (-1.9%). The DEM has had a green finish anchored by **ASENCIA** and **LAVASTONE**. **ASENCIA**, after mostly losing out throughout the week, turns positive at Rs24.10 (+0.4%) while **LAVASTONE** leaps to Rs1.50 (+6.4%).

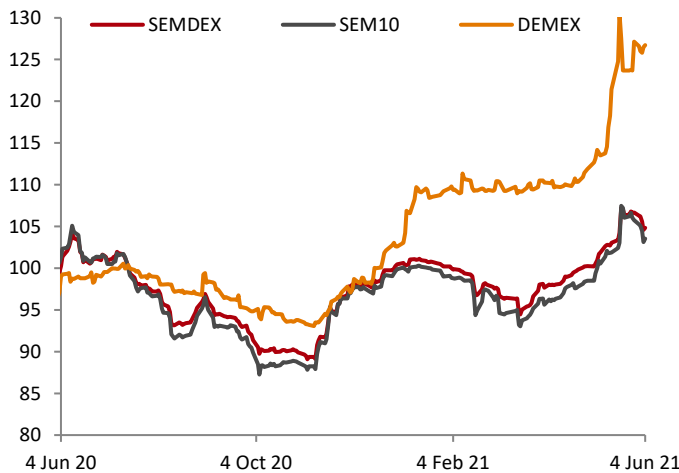
Foreign Investors (FI) are seller with FIS of Rs2.6m and FIP of Rs1.5m.

Investments: UTDL slips to Rs57 (-5%), FINCORP to Rs19.50 (-1%) and ROGERS to Rs20.85 (-0.2%). NIT picks up to Rs36.55 (+0.1%), ALTEO to Rs22.80 (+0.2%) and ENL to Rs18.15 (+0.8%).

International equity markets: The FTSE 100 snapped a three-day winning streak to inch lower, as miners and B&M European Value Retail's downbeat earnings outlook weighed.

The **SEMDEX** rises to 1,729.67 (+0.2%), with market value traded (MVT) amounting to Rs17.8m for a total volume traded (TVT) of 1.3m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
SUN	9.0%	UTDL	-5.0%
OMNICANE	2.6%	CAUDAN	-2.2%
POLICY	2.4%	GRIT (USD)	-1.9%
ENL	0.8%	NMH.O	-1.2%
MCBG	0.4%	FINCORP	-1.0%
Most Active (Value)		Key Market Statistics	
MCBG	7.2 m	Market Cap (Rs)	209.9 bn
CIEL	3.4 m	Market Cap (USD)	5.2 bn
GRIT (USD)	1.5 m	Market Div Yield	2.2%
MCB 10Y	1.0 m	Market P/E	12.1x
MOROIL	0.9 m	FI Participation	11.5%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,729.67	0.2%	3.6%	9.6%	
SEM-ASI	↑	1,685.12	0.1%	1.80%	5.8%	
SEM-VWAP	↑	1,686.78	0.2%	1.8%	5.9%	
SEM10	↑	321.75	0.1%	3.5%	10.1%	
DEMEX	↑	264.14	0.2%	12.0%	14.8%	
Global Indices						
Japan: Nikkei 225	↑	29,058.11	0.4%	0.9%	-1.7%	
US: S&P 500	↓	4,192.85	-0.4%	0.0%	9.8%	
UK: FTSE 100	↓	7,064.40	-0.6%	1.4%	5.8%	
Europe: Euro Stoxx 50	↓	4,079.24	-0.2%	2.0%	9.9%	
Emerging Market Indices						
Brazil: IBOVESPA	→	129,601.0	-	8.7%	16.6%	
Russia: MICEX	↓	3,777.98	-1.0%	6.6%	10.6%	
India: SENSEX	↑	52,232.43	0.7%	7.2%	1.5%	
China: Shanghai Comp	↓	3,584.21	-0.4%	4.0%	0.2%	
South Africa: JSE All Share	↓	67,791.38	-1.82%	1.8%	-0.8%	

Commodities				Currencies			
	Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	71.31	-0.1%	79.2%	USDMUR	40.95	0.24%	2.0%
Gold	1,870.57	-2.0%	10.1%	EURMUR	49.72	-0.5%	10.2%
Platinum	1,157.00	-2.7%	38.3%	GBPMUR	57.84	-0.3%	14.6%

Selected stocks									
	Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ	
SEM-10									
MCBG	247.00	246.58	7.46	0.2 m	-	0.4%	8.0%	9.3%	
IBLL	47.00	47.00	-	-	-	-	-2.1%	7.8%	
SBMH	3.94	3.94	10.04	-	-	-	-1.5%	-42.1%	
MUA	115.00	115.00	15.88	-	-	-	2.7%	20.7%	
ENL	18.15	18.00	-	-	-	0.8%	3.7%	29.2%	
CIEL	5.14	5.13	-	-	1.1 m	-	8.2%	30.8%	
ALTEO	22.80	22.77	-	-	-	0.2%	5.1%	11.8%	
GRIT (USD)	0.52	0.55	-	1.1 m	1.4 m	-1.9%	-13.3%	-20.0%	
ROGERS	20.85	20.85	-	-	-	-0.2%	-2.6%	5.6%	
VIVO	239.00	239.00	40.51	-	-	-	1.3%	6.7%	
DEM Most Active (3-month average)									
LAVASTONE	1.50	1.47	-	0.03 m	-	6.4%	14.5%	3.4%	
EUDCOS	14.15	14.15	9.37	-	-	-	0.4%	4.8%	
BEE	27.00	27.00	-	-	-	-	10.2%	3.8%	

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-May-21	VIVO	Official	Dividend	Interim	1.08	31-May-21	25-Jun-21
12-May-21	LAVASTONE	Official	Dividend	Interim	0.02	31-May-21	18-Jun-21
11-May-21	UBP	Official	Dividend	Final	3.00	27-May-21	16-Jun-21
12-May-21	MUA	Official	Dividend	Interim	0.80	27-May-21	15-Jun-21

Latest Announcements

Date	Company	Details
4-Jun-21	IBL	IBL Ltd has approved: (1) An update of its MUR 10bn multicurrency medium term note programme memorandum dated 9 August 2017, as first amended on 18th December 2019 (the "Programme Memorandum"); Subject to applicable laws and under the Programme Memorandum, an issue of notes of up to MUR 3bn (the "Notes Issue") under a private placement to eligible investors.
13-May-21	MCBG	The Board of Directors of MCB Group Limited wishes to inform that the Board has approved: (a) the implementation of a Multi-Currency Note Programme (the "Note Programme") pursuant to which the Company may issue one or multiple tranches or series of notes (the "Notes") up to a maximum aggregate nominal amount of Rs10 billion. The proceeds raised under the Note Programme shall be used to finance the Group's growth opportunities, particularly in Africa, and for any potential refinancing of its existing debts; and (b) a first issue of Notes, by way of private placement, of up to Rs2 billion Rupees under the Note Programme

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For trading please contact:

Ashveen Chummun T: (+230) 202 5776
Derek Sum Ping T: (+230) 202 5456
Khamlesh Beeharry T: (+230) 202 6063

E: mcbsb@mcbscm.mu
MCB Stockbrokers Ltd
Sir W. Newton St, Port Louis
www.mcbscapitalmarkets.mu