

CIEL consolidates its position as YTD best performer

Semdex ↑ 1,725.89 Sem-10 ↑ 321.38 Demex ↑ 263.62

CIEL extends its YTD gains as it advances towards its highest recorded price over the past 12 months. On 438k shares traded, **CIEL** jumps by 2.4% to Rs5.14. Peer **ENL** on the other side shrinks by 3.5% to Rs18. Banking stocks are still in the green territory as **MCBG** inches to Rs246 (+0.2%) and **SBMH** to Rs3.94 (+1%). **BLUELIFE** rallies to Rs0.72 (+5.9%) after recently testing its all time low at Rs0.65. Quite some heavy activity witnessed today on **MOROIL** trading 243k shares at market price of Rs19.50, levels not seen over last 12 months. Hoteliers move sideways with **NMH** up to Rs4.15 (+1.2%) while **LUX** down to Rs31.95 (-0.2%). On the DEM, **C-CARE** makes another positive move to Rs19 (+2.7%) as **LAVASTONE** recovers to Rs1.41 (+0.7%).

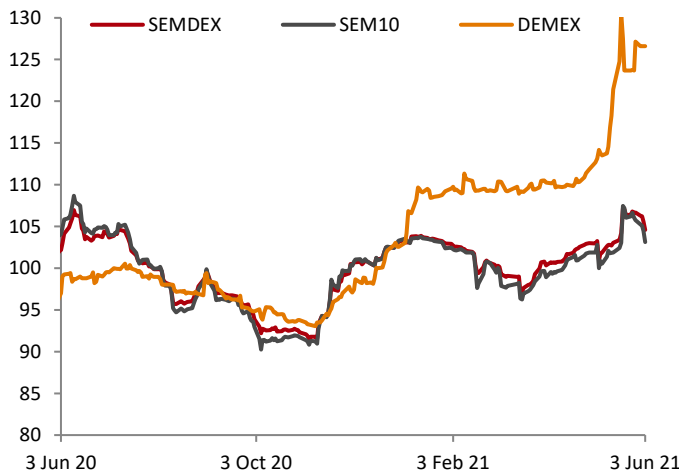
Foreign Investors (FI) are seller with FIS of Rs24.7m and FIP of Rs18.1m.

Investments: MDIT dips to Rs2.17 (-0.5%). ALTEO picks up to Rs22.75 (+0.2%), POLICY to Rs4.10 (+0.5%) and FINCORP to Rs19.70 (+1.0%).

International equity markets: Stocks rose slightly on Wednesday with the S&P 500 hovering near an all-time high as energy stocks again outperformed the broader market and crude prices continued their recent rebound.

The **SEMDEX** rises to 1,725.89 (+0.1%), with market value traded (MVT) amounting to Rs64.6m for a total volume traded (TVT) of 3.6m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
BLUELIFE	5.9%	ENL	-3.5%
CIEL	2.4%	MDIT	-0.5%
NMH.O	1.2%	NMH.P	-0.2%
SBMH	1.0%	LUX	-0.2%
FINCORP	1.0%	BRAW	0.0%
Most Active (Value)		Key Market Statistics	
MCBG	31.3 m	Market Cap (Rs)	209.4 bn
SBMH	8.6 m	Market Cap (USD)	5.2 bn
MOROIL	4.7 m	Market Div Yield	2.2%
ADBFB	4.7 m	Market P/E	12.1x
PBL	3.3 m	FI Participation	33.2%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,725.89	0.1%	3.6%	9.0%	
SEM-ASI	↑	1,683.85	0.1%	1.56%	5.4%	
SEM-VWAP	↑	1,684.03	0.0%	1.5%	5.4%	
SEM10	↑	321.38	0.1%	3.0%	9.8%	
DEMEX	↑	263.62	0.5%	12.2%	14.5%	
Global Indices						
Japan: Nikkei 225	↑	28,946.14	0.5%	0.5%	-1.6%	
US: S&P 500	↑	4,208.12	0.1%	0.6%	8.7%	
UK: FTSE 100	↑	7,108.00	0.4%	2.0%	7.5%	
Europe: Euro Stoxx 50	↑	4,088.50	0.2%	2.9%	10.3%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	129,601.0	1.0%	9.0%	16.2%	
Russia: MICEX	↑	3,817.68	1.4%	7.7%	12.0%	
India: SENSEX	↓	51,849.48	-0.2%	6.3%	3.1%	
China: Shanghai Comp	↓	3,597.14	-0.8%	4.4%	2.5%	
South Africa: JSE All Share	↑	69,049.06	0.18%	3.2%	0.8%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	71.35	1.0%	80.3%	USDMUR	→	40.85	-	1.7%
Gold	↑	1,907.94	0.5%	10.4%	EURMUR	↓	49.98	-0.1%	10.9%
Platinum	↓	1,189.45	-0.6%	41.0%	GBPMUR	↑	58.01	0.1%	14.6%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	246.00	245.70	7.43	16.5 m	12.3 m	0.2%	7.4%	8.8%
IBLL	→	47.00	47.00	-	-	-	-	-	7.8%
SBMH	↑	3.94	3.92	10.04	0.6 m	6.0 m	1.0%	-2.7%	-42.1%
MUA	→	115.00	115.00	15.88	-	-	-	2.7%	20.7%
ENL	↓	18.00	18.02	-	-	-	-3.5%	7.1%	28.1%
CIEL	↑	5.14	5.12	-	0.026 m	0.001 m	2.4%	14.2%	30.8%
ALTEO	↑	22.75	22.65	-	-	-	0.2%	5.8%	11.5%
GRIT (USD)	→	0.53	0.53	-	-	0.5 m	-	-11.7%	-18.5%
ROGERS	→	20.90	20.90	-	-	-	-	-2.3%	5.8%
VIVO	→	239.00	239.00	40.51	-	-	-	1.3%	6.7%
DEM Most Active (3-month average)									
LAVASTONE	↑	1.41	1.41	-	-	-	0.7%	7.6%	-2.8%
EUDCOS	→	14.15	14.15	9.37	-	-	-	0.4%	4.8%
BEE	↓	27.00	27.00	-	-	-	-6.6%	10.2%	3.8%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-May-21	VIVO	Official	Dividend	Interim	1.08	31-May-21	25-Jun-21
12-May-21	LAVASTONE	Official	Dividend	Interim	0.02	31-May-21	18-Jun-21
11-May-21	UBP	Official	Dividend	Final	3.00	27-May-21	16-Jun-21
12-May-21	MUA	Official	Dividend	Interim	0.80	27-May-21	15-Jun-21

Latest Announcements

Date	Company	Details
10-May-21	BLUELIFE	The Board of Directors of BlueLife Limited wishes to inform its investors in general that it intends to proceed with: (1) rights issue of 500,000,000 new ordinary shares at an issue price of MUR 0.60 per share for a total consideration of MUR 300 million, such new ordinary shares to be offered to the existing shareholders of BlueLife in the proportion of 0.7634 new ordinary share for every ordinary share held by them on 27 May 2021; and (2) a multi-tranche bond programme of a maximum aggregate nominal amount of MUR500million
13-May-21	MCBG	The Board of Directors of MCB Group Limited wishes to inform that the Board has approved: (a) the implementation of a Multi-Currency Note Programme (the "Note Programme") pursuant to which the Company may issue one or multiple tranches or series of notes (the "Notes") up to a maximum aggregate nominal amount of Rs10 billion . The proceeds raised under the Note Programme shall be used to finance the Group's growth opportunities, particularly in Africa, and for any potential refinancing of its existing debts; and (b) a first issue of Notes, by way of private placement, of up to Rs2 billion Rupees under the Note Programme (the "First Issue").

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For trading please contact:

Ashveen Chummun T: (+230) 202 5776
Derek Sum Ping T: (+230) 202 5456
Khamlesh Beeharry T: (+230) 202 6063

E: mcbsb@mcbscm.mu
MCB Stockbrokers Ltd
Sir W. Newton St, Port Louis
www.mcbscapitalmarkets.mu