

OMNICANE continues its sweet ride

Semdex	↑	1,723.39	Sem-10	↑	320.91	Demex	↓	262.23
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OMNICANE pursues with its sweet ride to a 3-month best of Rs15.60 (+1%) on 6k shares exchanged. **MEDINE** adds another Rs2 to close at its year to date best of Rs44 (+4.8%) on 7k shares. Its peers **FINCORP** and **POLICY** also post high gains with **FINCORP** jumping by 5.45 to Rs19.50 as **POLICY** makes a sharp rise to Rs4.08 (+6.3%) on 110k shares. Both banking stocks inch up with **SBMH** the most by 1.3% to Rs3.90 as **MCBG** tilts up to Rs245.50 (+0.2%). On tiny volumes, **CIM** dips to Rs7.32 (-0.3%) and **SWANGEN** to Rs307.50 (-0.1%). Other notable highlights for the day include **LOTTO** trading big blocks late during the session for a total of 764k shares, its biggest over past 12 months. On the DEM, **ASCENCIA** lightly tumbles to Rs24 (-2%) while **APL** mounts by 10% to Rs11.

Foreign Investors (FI) are buyer with FIP of Rs6.1m and FIS of Rs0.5m.

Commerce: VIVO ascends to Rs239 (+0.2%).

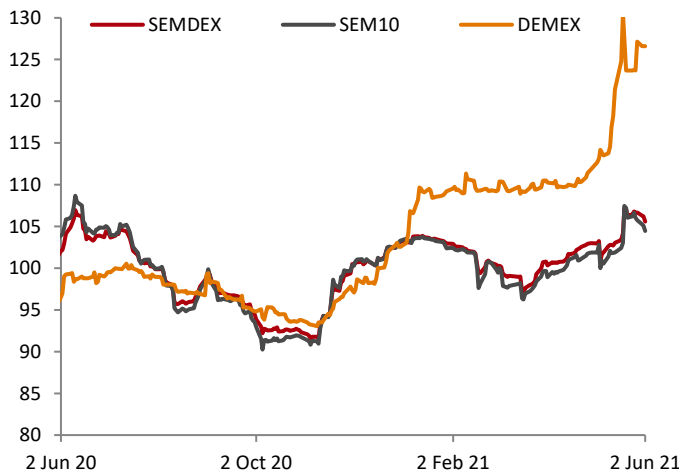
Investments: UTDL tumbles to Rs60 (-0.8%) and ROGERS to Rs20.90 (-0.5%). TERRA strengthens to Rs20.50 (+0.5%).

Hotels: NMH rises to Rs4.10 and SUN to Rs13.30 (+0.4%).

PD: BLUELIFE climbs to Rs0.68 (+4.6%).

International equity markets: The S&P 500 dipped with declines in healthcare and tech shares countered by energy and financial gains, as investors weighed the rising inflation.

The **SEMDEX** rises to 1,723.39 (+0.3%), with market value traded (MVT) amounting to Rs36.3m for a total volume traded (TVT) of 2.0m.

Market Indices: 1 year Trend (Rebased 100)

Market Activity

Top gainers		Top losers	
POLICY	6.3%	UTDL	-0.8%
FINCORP	5.4%	MISB	-0.5%
MEDINE	4.8%	ROGERS	-0.5%
BLUELIFE	4.6%	CIM	-0.3%
SBMH	1.3%	SWANGEN	-0.1%
Most Active (Value)		Key Market Statistics	
MCBG	10.9 m	Market Cap (Rs)	209.1 bn
LOTTO	6.1 m	Market Cap (USD)	5.2 bn
IBLL	5.9 m	Market Div Yield	2.2%
ALTEO	5.2 m	Market P/E	12.1x
MCBGPREF	1.3 m	FI Participation	9.2%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,723.39	0.3%	4.2%	7.9%	
SEM-ASI	↑	1,682.01	0.2%	2.17%	4.6%	
SEM-VWAP	↑	1,683.64	0.3%	2.2%	4.7%	
SEM10	↑	320.91	0.2%	3.7%	7.6%	
DEMEX	↓	262.23	-0.2%	12.5%	15.0%	
Global Indices						
Japan: Nikkei 225	↓	28,814.34	-0.2%	0.0%	-2.9%	
US: S&P 500	↓	4,202.04	-0.0%	0.5%	7.7%	
UK: FTSE 100	↑	7,080.50	0.82%	1.6%	7.5%	
Europe: Euro Stoxx 50	↑	4,080.00	1.0%	2.6%	10.1%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	128,267.0	1.6%	7.9%	16.3%	
Russia: MICEX	↑	3,764.59	1.2%	6.2%	11.2%	
India: SENSEX	↓	51,934.88	-0.0%	6.5%	4.2%	
China: Shanghai Comp	↑	3,624.71	0.3%	5.2%	2.1%	
South Africa: JSE All Share	↑	68,922.88	1.41%	3.0%	2.1%	

Commodities		Closing	ID Δ	I2M Δ	Currencies		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	70.63	1.9%	84.3%	USDMUR	→	40.85	-	1.4%
Gold	↓	1,898.90	-0.4%	9.1%	EURMUR	↓	50.04	-0.1%	11.4%
Platinum	↑	1,196.26	0.8%	40.3%	GBPMUR	↓	57.97	-0.5%	15.0%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	245.50	245.50	7.42	5.5 m	-	0.2%	7.1%	9.0%
IBLL	→	47.00	47.00	-	-	-	-	0.5%	8.0%
SBMH	↑	3.90	3.89	9.94	-	-	1.3%	-3.7%	-42.6%
MUA	→	115.00	115.00	15.88	-	0.449 m	-	2.7%	20.7%
ENL	→	18.65	18.56	-	-	-	-	11.3%	31.3%
CIEL	→	5.02	5.02	-	-	0.00 m	-	11.8%	28.7%
ALTEO	→	22.70	22.70	-	0.3 m	-	-	7.1%	11.5%
GRIT (USD)	→	0.53	0.53	-	-	-	-	-19.7%	-18.5%
ROGERS	↓	20.90	21.00	-	-	-	-0.5%	-1.9%	5.8%
VIVO	↑	239.00	239.00	40.51	-	-	0.2%	1.3%	6.7%
DEM Most Active (3-month average)									
LAVASTONE	→	1.40	1.40	-	-	-	-	6.9%	-3.4%
EUDCOS	↑	14.15	14.15	9.37	-	-	0.4%	0.4%	4.8%
BEE	↓	26.90	26.90	-	-	-	-6.9%	9.8%	3.5%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-May-21	VIVO	Official	Dividend	Interim	1.08	31-May-21	25-Jun-21
12-May-21	LAVASTONE	Official	Dividend	Interim	0.02	31-May-21	18-Jun-21
11-May-21	UBP	Official	Dividend	Final	3.00	27-May-21	16-Jun-21
12-May-21	MUA	Official	Dividend	Interim	0.80	27-May-21	15-Jun-21

Latest Announcements

Date	Company	Details
10-May-21	BLUELIFE	The Board of Directors of BlueLife Limited wishes to inform its investors in general that it intends to proceed with: (1) rights issue of 500,000,000 new ordinary shares at an issue price of MUR 0.60 per share for a total consideration of MUR 300 million, such new ordinary shares to be offered to the existing shareholders of BlueLife in the proportion of 0.7634 new ordinary share for every ordinary share held by them on 27 May 2021; and (2) a multi-tranche bond programme of a maximum aggregate nominal amount of MUR500million
13-May-21	MCBG	The Board of Directors of MCB Group Limited wishes to inform that the Board has approved: (a) the implementation of a Multi-Currency Note Programme (the "Note Programme") pursuant to which the Company may issue one or multiple tranches or series of notes (the "Notes") up to a maximum aggregate nominal amount of Rs10 billion. The proceeds raised under the Note Programme shall be used to finance the Group's growth opportunities, particularly in Africa, and for any potential refinancing of its existing debts; and (b) a first issue of Notes, by way of private placement, of up to Rs2 billion Rupees under the Note Programme (the "First Issue").

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