

### The SEMDEX gets lifted up on slender activity

Semdex	↑	1,927.49	Sem-10	↑	358.35	Demex	↓	278.49
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The **SEMDEX** gets lifted up as green shoots crop up on investment stocks and **MCBG** despite thin value exchanged of only Rs16.8m over the session. **MCBG** is at it again in fueling the **SEMDEX** as the banking stock appreciates by 2.1% to Rs295. Yet, its preference issue tumbles by 4.6% to Rs10.50. On the flip, **CIM** shrinks to Rs7.72 (-2.3%) as well as **SBMH** to Rs4.63 (-0.4%). Investment holdings also catch up with **MDIT** up to Rs3.07 (+0.3%) and **NIT** to Rs34.80 (+0.7%). **FINCORP** tops the list of gainer with 4.9% price gain to Rs21.50. Else, hotel stocks still shake off value with **NMH** down to Rs5.42 (-1.5%) and **LUX** to Rs37.60 (-3.1%). Not much happening on the DEM, with **SEMARIS** drifting to Rs0.98 (-1%) and **LAVASTONE** recovering to Rs2.03 (-1.1%).

**Foreign Investors (FI)** are seller with FIS of Rs1.5m and FIP of Rs1.4m.

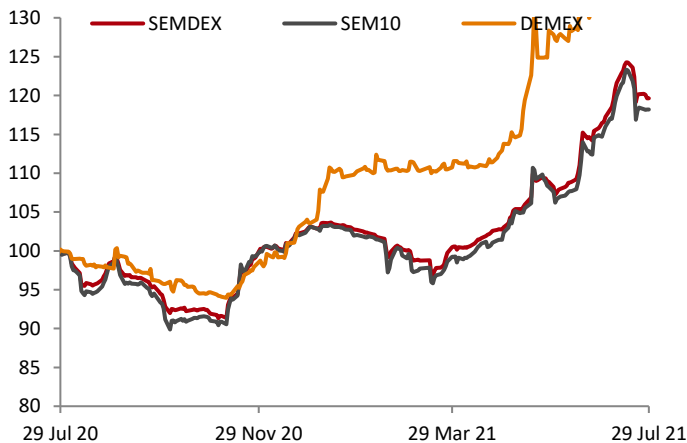
**Investments:** **ROGERS** dips to Rs23 (-2.1%) and **CIEL** to Rs5.26 (-0.8%). **ALTEO** strengthens to Rs26.05 (+0.2%), **POLICY** to Rs4.80 (+1.3%) and **ENL** to Rs20.75 (+3.8%)

**Leisure:** **LOTTO** climbs to Rs8.54 (+1%).

**International equity markets:** The S&P 500 closed near the flatline after the Federal Reserve Chairman said substantial economic improvement is needed for the central bank to start dialing back its easy-money policies.

The **SEMDEX** rises to 1,927.49 (+0.6%), with market value traded (MVT) amounting to Rs16.8m for a total volume traded (TVT) of 1.3m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
FINCORP	4.9%	MCBG PEF	-4.6%
ENL	3.8%	LUX	-3.1%
MCBG	2.1%	CIM	-2.3%
POLICY	1.3%	ROGERS	-2.1%
LOTTO	1.0%	NMH	-1.5%
Most Active (Value)		Key Market Statistics	
MCBG	5.7 m	Market Cap (Rs)	233.9 bn
SBMH	3.0 m	Market Cap (USD)	5.5 bn
MCBG PEF	2.6 m	Market Div Yield	2.1%
ENL	1.5 m	Market P/E	13.4x
ROGERS	1.1 m	FI Participation	8.9%

Summary Market Data		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	1,927.49	0.6%	3.6%	17.0%	
SEM-ASI	↑	1,818.53	0.4%	1.33%	10.4%	
SEM-VWAP	↑	1,815.11	0.2%	1.2%	10.2%	
SEM10	↑	358.35	0.9%	4.0%	16.5%	
DEMEX	↓	278.49	-0.0%	-2.4%	19.4%	
<b>Global Indices</b>						
Japan: Nikkei 225	↓	27,581.66	-1.4%	-5.0%	-5.1%	
US: S&P 500	↓	4,400.64	-0.02%	2.6%	5.2%	
UK: FTSE 100	↑	7,016.63	0.3%	-0.8%	0.8%	
Europe: Euro Stoxx 50	↑	4,103.03	0.9%	0.3%	2.2%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	126,286.0	1.3%	-0.9%	4.3%	
Russia: MICEX	↑	3,782.28	1.3%	-1.1%	5.7%	
India: SENSEX	↓	52,443.71	-0.8%	-0.6%	5.4%	
China: Shanghai Comp	↓	3,361.59	-0.6%	-6.8%	-2.8%	
South Africa: JSE All Share	→	67,340.72	-	2.3%	-0.1%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	74.74	0.3%	72.9%	USDMUR	⇒	42.95	-	7.0%
Gold	↑	1,806.52	0.4%	-7.8%	EURMUR	⇒	51.10	-	8.3%
Platinum	↑	1,066.50	1.5%	11.9%	GBPMUR	↑	60.02	0.4%	15.3%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	295.00	291.30	8.91	-	0.2 m	2.1%	7.3%	28.8%
IBLL	⇒	48.00	48.00	-	-	-	-	0.6%	3.2%
SBMH	↓	4.63	4.65	11.80	-	0.0 m	-0.4%	4.0%	-31.9%
MUA	⇒	113.25	113.32	15.64	-	-	-	-0.7%	2.7%
ENL	↑	20.75	20.01	-	-	1.260 m	3.8%	3.2%	29.7%
CIEL	↓	5.26	5.26	-	-	-	-0.8%	1.5%	18.2%
ALTEO	↑	26.05	26.08	-	-	-	0.2%	1.2%	24.6%
GRIT (USD)	⇒	0.51	0.51	-	-	-	-	2.0%	-22.7%
ROGERS	↓	23.00	23.00	-	-	-	-2.1%	7.0%	7.7%
VIVO	⇒	240.25	240.25	40.72	-	-	-	0.1%	2.2%
<b>DEM Most Active (3-month average)</b>									
SEMARIS	↑	0.99	0.98	-	-	0.0 m	1.0%	5.3%	6.5%
ASCENCIA	⇒	26.10	26.10	31.07	-	0.026 m	-	-6.8%	16.0%
ATTITUDE	⇒	11.05	11.52	14.17	-	-	-	0.5%	16.3%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
30-Jun-21	PAD	Official	Dividend	Interim	1.00	15-Jul-21	2-Aug-21
25-Jun-21	ALTEO	Official	Dividend	Final	0.40	13-Jul-21	30-Jul-21
28-Jun-21	UTDL	Official	Dividend	Final	0.30	13-Jul-21	30-Jul-21
30-Jun-21	ROGERS	Official	Dividend	Final	0.60	15-Jul-21	28-Jul-21

### Latest Announcements

Date	Company	Details
21-Jun-21	IBL	IBL Ltd (the "Company") wishes to inform its shareholders, noteholders and the public in general that it has issued MUR 3bn of secured fixed and floating rate notes (the "Notes") by private placement under its MUR 10bn multicurrency medium term note programme (the "third Issue"). The Notes, which were oversubscribed, were raised for a blended rate of 4.03% p.a. at a blended tenor of 8.6 years. The proceeds of the third Issue will be applied by the Company to refinance the Company's existing short-term debts (MUR 2,500m), and for strategic purposes (MUR 500m).
7-Jul-21	MEDINE	The Board of Directors of MEDINE Limited (the "Company") wishes to inform to the public in general that the Company has initiated discussions to pursue a financial transaction which will involved the sale of some assets, subject to the fulfilment of certain conditions precedent.

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