

### The SEMDEX barely moves the needle

Semdex	↑	1,921.06	Sem-10	↓	355.09	Demex	↓	279.66
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The **SEMDEX** barely budged for yet another session as forces of gainers and losers counteract each other. With the exception of **POLICY** keeping its positive trend to Rs4.90 (+1%), other investment stocks close negative with **MEDINE** dipping to Rs48.20 (-2.6%), **CIEL** to Rs5.46 (-0.7%) and **MDIT** to Rs3.05 (-0.3%) on thin volumes. **BLUELIFE** jumps back in the red, losing 7.7% to Rs0.60, similar to **GRIT** erasing 7.7% to USD 0.48. Mixed performances from commerce stocks with **INNODIS** climbing by 3% to Rs47.40 while **IBL** contracts to Rs48 (-0.5%). The **DEM** also stays placid with **C-CARE** coming down to Rs19.55 (-1%) on just 100 shares, **SEMARIS** to Rs1 (-2%) while **LFL** makes a move to Rs17.25 (+1.2%).

**Finance:** CIM falls to Rs7.88 (-1.3%) and SWANGEN to Rs315 (-0.5%). SBMH mounts to Rs4.66 (+3.6%).

**Industry:** MOROIL climbs to Rs20.50 (+1.5%). UBP falls to Rs144 (-0.2%).

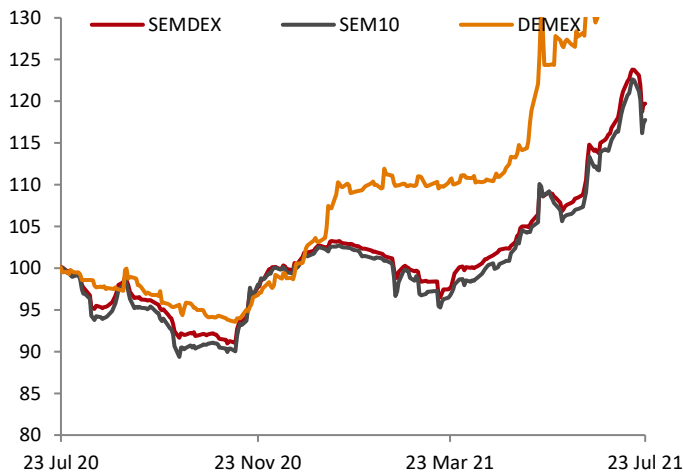
**Leisure:** LOTTO extends to Rs8.34 (+0.2%) as NMH weakens to Rs5.54 (-0.4%).

**International equity markets:** The S&P 500 closed higher supported by a bid up technology stocks amid falling Treasury yields.

The **SEMDEX** rises to 1,921.06 (+0.01%), with market value traded (MVT) amounting to Rs46.9m for a total volume traded (TVT) of 0.6m.

**Foreign Investors (FI)** are seller with FIS of Rs24.4m and FIP of Rs0.5m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
SBMH	3.6%	GRIT (USD)	-7.7%
INNODIS	3.0%	MEDINE	-2.6%
MOROIL	1.5%	CIM	-1.3%
POLICY	1.0%	CIEL	-0.7%
LOTTO	0.2%	IBLL	-0.5%
Most Active (Value)		Key Market Statistics	
PBL	13.5 m	Market Cap (Rs)	233.1 bn
AFREXIM	12.5 m	Market Cap (USD)	5.5 bn
MCBG	4.9 m	Market Div Yield	2.1%
UBP	3.4 m	Market P/E	13.3x
SWANGEN	2.6 m	FI Participation	26.5%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	1,921.06	0.01%	5.3%	17.0%	
SEM-ASI	↓	1,812.31	-0.2%	3.60%	10.9%	
SEM-VWAP	↓	1,815.15	-0.2%	3.8%	11.0%	
SEM10	↓	355.09	-0.2%	5.2%	16.7%	
DEMEX	↓	279.66	-0.2%	3.8%	21.6%	
<b>Global Indices</b>						
Japan: Nikkei 225	→	27,548.00	-	-4.6%	-5.6%	
US: S&P 500	↑	4,367.48	0.2%	2.9%	5.6%	
UK: FTSE 100	↓	6,968.30	-0.4%	-1.7%	0.4%	
Europe: Euro Stoxx 50	↑	4,059.05	0.8%	-1.6%	1.1%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	126,147.0	0.2%	-2.0%	5.7%	
Russia: MICEX	↑	3,754.44	0.8%	-1.8%	4.3%	
India: SENSEX	↑	52,837.21	1.2%	0.5%	9.9%	
China: Shanghai Comp	↑	3,574.73	0.3%	0.5%	3.2%	
South Africa: JSE All Share	↑	67,404.25	2.6%	2.8%	0.6%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	73.79	2.2%	66.6%	USDMUR	→	42.95	-	6.0%
Gold	↑	1,807.28	0.2%	-3.5%	EURMUR	↓	50.73	-0.2%	8.0%
Platinum	↑	1,097.22	1.6%	18.6%	GBPMUR	↑	59.31	0.4%	14.7%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	→	288.00	288.00	8.70	-	4.6 m	-	5.5%	24.8%
IBLL	↓	48.00	48.00	-	-	-	-0.5%	1.1%	3.7%
SBMH	↑	4.66	4.61	11.88	-	-	3.6%	12.3%	-31.5%
MUA	→	113.50	113.50	15.68	-	-	-	-0.2%	5.1%
ENL	→	19.95	19.97	-	-	-	-	2.3%	26.7%
CIEL	↓	5.46	5.47	-	-	-	-0.7%	5.0%	24.1%
ALTEO	→	27.00	27.00	-	-	-	-	12.5%	30.4%
GRIT (USD)	↓	0.48	0.48	-	0.1 m	-	-7.7%	4.3%	-15.8%
ROGERS	→	23.50	23.50	-	-	-	-	12.2%	10.3%
VIVO	→	240.25	240.25	40.72	-	-	-	0.7%	3.1%
<b>DEM Most Active (3-month average)</b>									
SEMARIS	↓	1.00	1.01	-	-	0.1 m	-2.0%	12.4%	7.5%
EUDCOS	→	14.30	14.30	9.47	-	-	-	-2.1%	1.1%
LAVASTONE	→	2.00	2.01	-	-	-	-	13.6%	42.9%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
30-Jun-21	PAD	Official	Dividend	Interim	1.00	15-Jul-21	02-Aug-21
25-Jun-21	ALTEO	Official	Dividend	Final	0.40	13-Jul-21	30-Jul-21
28-Jun-21	UTDL	Official	Dividend	Final	0.30	13-Jul-21	30-Jul-21
30-Jun-21	ROGERS	Official	Dividend	Final	0.60	15-Jul-21	28-Jul-21

### Latest Announcements

Date	Company	Details
21-Jun-21	IBL	IBL Ltd (the "Company") wishes to inform its shareholders, noteholders and the public in general that it has issued MUR 3bn of secured fixed and floating rate notes (the "Notes") by private placement under its MUR 10bn multicurrency medium term note programme (the "third Issue"). The Notes, which were oversubscribed, were raised for a blended rate of 4.03% p.a. at a blended tenor of 8.6 years. The proceeds of the third Issue will be applied by the Company to refinance the Company's existing short-term debts (MUR 2,500m), and for strategic purposes (MUR 500m).
7-Jul-21	MEDINE	The Board of Directors of MEDINE Limited (the "Company") wishes to inform to the public in general that the Company has initiated discussions to pursue a financial transaction which will involved the sale of some assets, subject to the fulfilment of certain conditions precedent.

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