

The SEMDEX treads water

Semdex ↑ 1,920.80 Sem-10 ↑ 355.75 Demex ↓ 280.19

The **SEMDEX** changes as little as 0.09% in the green as total value turnover was moderate at Rs37.6m, largely dominated by **CMDC** trading value of Rs16.8m. Net foreign selling persisted with Rs8.1m. **MCBG** makes shy progress to Rs288 (+0.4%) on 41k shares exchanged as **CIM** drops to Rs7.98 (-0.3%). **BLULIFE** is back on the right foot with 12.1% gain to Rs0.65. **GRIT** also recovers to USD0.52 (+8.3%) on thin 100 units. **SUN** rises to Rs19 (+5.6%) after more than 10 sessions on a downbeat mood as **NMH** shifts back in the red to Rs5.56 (-1.1%). On the DEM, **LAVASTONE** sinks by 7% to Rs2 on 22k shares. **SEMARIS** inches up to Rs1.02 (+2%) on 5.6k shares.

Industry: MOROIL climbs to Rs20.20 (+0.5%).

Investments: TERRA dips to Rs23 (-2.1%), CIEL to Rs5.50 (-1.8%), MDIT to Rs3.06 (-0.7%) and ENL to Rs19.95 (-0.3%). **POLICY** climbs to Rs4.85 (+6.6%).

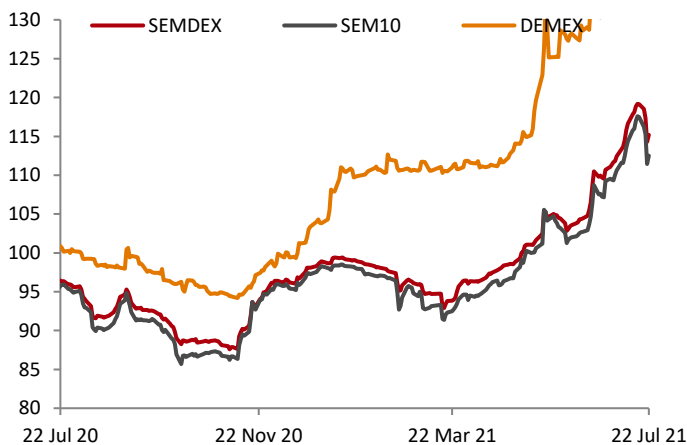
Sugar: OMNICANE tumbles to Rs20 (-2%).

International equity markets: The FTSE 100 rallied by 1.7%, its best percentage gain since 15th February, just two days after its worst fall in two months.

The **SEMDEX** rises to 1,920.80 (+0.09%), with market value traded (MVT) amounting to Rs37.6m for a total volume traded (TVT) of 1.3m.

Foreign Investors (FI) are seller with FIS of Rs8.3m and FIP of Rs0.2m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
BLUELIFE	12.1%	TERRA	-2.1%
GRIT	8.3%	OMNICANE	-2.0%
POLICY	6.6%	CIEL	-1.8%
SUN	5.6%	NMH	-1.1%
MOROIL	0.5%	MDIT	-0.7%
Most Active (Value)		Key Market Statistics	
CMDC	16.8 m	Market Cap (Rs)	233.1 bn
MCBG	11.9 m	Market Cap (USD)	5.5 bn
SBMH	4.0 m	Market Div Yield	2.1%
TERRA	2.3 m	Market P/E	13.3x
ENL	1.2 m	FI Participation	11.4%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↑ 1,920.80	0.09%	5.1%	17.2%	
SEM-ASI	↑ 1,815.29	0.2%	3.85%	11.2%	
SEM-VWAP	↑ 1,819.17	0.3%	4.0%	11.4%	
SEM10	↑ 355.75	0.4%	5.3%	17.2%	
DEMEX	↓ 280.19	-0.02%	4.4%	21.8%	
Global Indices					
Japan: Nikkei 225	↑ 27,548.00	0.6%	-1.7%	-3.4%	
US: S&P 500	↑ 4,358.69	0.8%	3.2%	4.4%	
UK: FTSE 100	↑ 6,998.30	1.7%	-0.9%	1.5%	
Europe: Euro Stoxx 50	↑ 4,026.68	1.78%	-2.1%	1.3%	
Emerging Market Indices					
Brazil: IBOVESPA	↑ 125,929.0	0.4%	-2.6%	4.1%	
Russia: MICEX	↑ 3,722.96	0.5%	-2.4%	4.5%	
India: SENSEX	→ 52,198.51	-	-0.7%	9.4%	
China: Shanghai Comp	↑ 3,562.66	0.7%	0.9%	2.6%	
South Africa: JSE All Share	→ 65,724.68	-	0.2%	-2.1%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	72.23	4.2%	63.0%	USD MUR	↓	42.95	-0.1%	6.3%
Gold	↓	1,803.31	-0.4%	-2.1%	EUR MUR	↑	50.83	0.1%	8.8%
Platinum	↑	1,079.94	1.3%	21.9%	GBP MUR	↑	59.08	0.5%	14.7%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
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SEM-10

MCBG	↑	288.00	288.10	8.70	-	6.9 m	0.3%	6.7%	24.7%
IBLL	→	48.25	48.25	-	-	-	-	1.6%	4.7%
SBMH	→	4.50	4.50	11.47	-	-	-	2.3%	-33.8%
MUA	→	113.50	113.50	15.68	-	-	-	-0.4%	5.1%
ENL	↓	19.95	20.00	-	-	0.008 m	-0.3%	3.6%	27.1%
CIEL	↓	5.50	5.59	-	0.0001 m	-	-1.8%	5.0%	25.0%
ALTEO	→	27.00	27.00	-	-	-	-	3.8%	30.4%
GRIT (USD)	↑	0.52	0.52	-	-	-	8.3%	13.0%	-5.5%
ROGERS	→	23.50	23.62	-	-	-	-	12.2%	10.3%
VIVO	→	240.25	240.25	40.72	-	-	-	0.7%	3.1%

DEM Most Active (3-month average)

SEMARIS	↑	1.02	1.02	-	-	0.02 m	2.0%	20.0%	10.9%
LAVASTONE	↓	2.00	2.01	-	-	-	-7.0%	37.9%	57.5%
ASCENCIA	→	25.85	25.07	30.77	-	-	-	3.4%	26.1%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
25-Jun-21	ALTEO	Official	Dividend	Final	0.40	13-Jul-21	30-Jul-21
28-Jun-21	UTDL	Official	Dividend	Final	0.30	13-Jul-21	30-Jul-21
30-Jun-21	ROGERS	Official	Dividend	Final	0.60	15-Jul-21	28-Jul-21
21-Jun-21	IBL	Official	Dividend	Final	0.33	5-Jul-21	15-Jul-21

Latest Announcements

Date	Company	Details
21-Jun-21	IBL	IBL Ltd (the "Company") wishes to inform its shareholders, noteholders and the public in general that it has issued MUR 3bn of secured fixed and floating rate notes (the "Notes") by private placement under its MUR 10bn multicurrency medium term note programme (the "third Issue"). The Notes, which were oversubscribed, were raised for a blended rate of 4.03% p.a. at a blended tenor of 8.6 years. The proceeds of the third Issue will be applied by the Company to refinance the Company's existing short-term debts (MUR 2,500m), and for strategic purposes (MUR 500m).
7-Jul-21	MEDINE	The Board of Directors of MEDINE Limited (the "Company") wishes to inform to the public in general that the Company has initiated discussions to pursue a financial transaction which will involved the sale of some assets, subject to the fulfilment of certain conditions precedent.

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