

### The SEMDEX rebounds after sharp contraction

Semdex ↑ 1,919.13      Sem-10 ↑ 354.49      Demex ↑ 280.24

The **SEMDEX** steps up again after being battered the previous session. Anchored by recovering finance stocks, the **SEMDEX** amasses partly value eroded the previous day. **MCBG** mounts to Rs287 (+2.5%) on 37k shares traded. **SBMH** also tilts up to Rs4.50 (+1.1%) on 594k shares alongside **CIM** aiming back at Rs8 (+2.6%). Investment holding stock **MDIT** adds 4.1% to Rs3.08. **NMH** snaps its four sessions consecutive decline and closes at Rs5.62 (+0.4%). The **DEM** also show mild signs of recovery with **ASCENCIA** renewing with gains to Rs25.85 (+3.4%), **C-CARE** to Rs19.75 (+0.3%). **SEMARIS** nevertheless wanes further to Rs1 (-3.9%).

**Industry:** GAMMA dips to Rs41.80 (-0.5%).

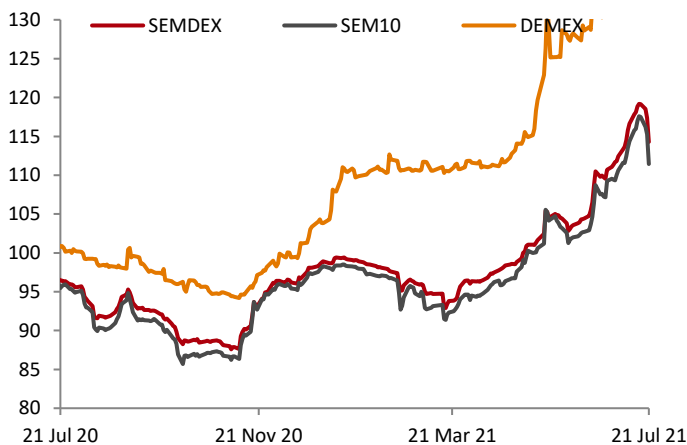
**Investments:** TERRA dips to Rs23.50 (-1.3%), CAUDAN to Rs0.94 (-1.1%), and ALTEO to Rs27 (-0.6%). POLICY climbs to Rs4.55 (+2.5%), BMH to Rs24.50 (+2.9%) and MDIT to Rs3.08 (+4.1%).

**International equity markets:** The S&P 500 rebounded, recovering from the prior-day rout as bargain-seeking investors piled into beaten down cyclical stocks amid a rebound in U.S. bond yields.

The **SEMDEX** rises to 1,919.13 (+0.8%), with market value traded (MVT) amounting to Rs67.0m for a total volume traded (TVT) of 2.4m.

**Foreign Investors (FI)** are seller with FIS of Rs34.5m and FIS of Rs31.5m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
MDIT	4.1%	ROGERS	-2.5%
BMH	2.9%	TERRA	-1.3%
CIM	2.6%	CAUDAN	-1.1%
MCBG	2.5%	MCBG PREF	-0.9%
POLICY	2.5%	ALTEO	-0.6%
Most Active (Value)		Key Market Statistics	
UNIVER(GBP)	29.0 m	Market Cap (Rs)	232.9 bn
MCBG	10.6 m	Market Cap (USD)	5.5 bn
CIM	5.9 m	Market Div Yield	2.1%
MCBG PREF	3.1 m	Market P/E	13.3x
SBMH	2.7 m	FI Participation	49.2%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>					
SEMDEX	<span style="color: green;">↑</span> 1,919.13	0.8%	4.7%	17.3%	
SEM-ASI	<span style="color: green;">↑</span> 1,812.54	0.6%	3.58%	11.2%	
SEM-VWAP	<span style="color: green;">↑</span> 1,813.35	0.1%	3.6%	11.3%	
SEM10	<span style="color: green;">↑</span> 354.49	1.0%	4.6%	17.2%	
DEMEX	<span style="color: green;">↑</span> 280.24	0.7%	3.7%	21.4%	
<b>Global Indices</b>					
Japan: Nikkei 225	<span style="color: red;">↓</span> 27,388.16	-1.0%	-5.4%	-5.9%	
US: S&P 500	<span style="color: green;">↑</span> 4,323.06	1.5%	3.8%	4.5%	
UK: FTSE 100	<span style="color: green;">↑</span> 6,881.10	0.5%	-1.9%	0.3%	
Europe: Euro Stoxx 50	<span style="color: green;">↑</span> 3,956.34	0.18%	-3.1%	-0.4%	
<b>Emerging Market Indices</b>					
Brazil: IBOVESPA	<span style="color: green;">↑</span> 125,401.0	0.8%	-2.3%	4.4%	
Russia: MICEX	<span style="color: green;">↑</span> 3,704.40	0.3%	-2.6%	4.3%	
India: SENSEX	<span style="color: red;">↓</span> 52,198.51	-0.7%	-0.3%	9.4%	
China: Shanghai Comp	<span style="color: red;">↓</span> 3,536.79	-0.1%	0.3%	1.8%	
South Africa: JSE All Share	<span style="color: green;">↑</span> 65,724.68	1.4%	0.1%	-1.7%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	69.35	1.1%	60.5%	USDMUR	→	43.00	-	6.4%
Gold	↓	1,810.03	-0.1%	-0.3%	EURMUR	↓	50.80	-0.2%	9.6%
Platinum	↓	1,066.10	-1.1%	25.8%	GBPMUR	↓	58.76	-2.0%	14.6%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	287.00	285.50	8.67	1.28 m	5.3 m	2.5%	6.3%	24.2%
IBLL	→	48.25	48.25	-	-	-	-	1.6%	4.7%
SBMH	↑	4.50	4.50	11.47	1.08 m	-	1.1%	2.3%	-33.8%
MUA	→	113.50	113.50	15.68	-	-	-	-0.4%	5.1%
ENL	→	20.00	20.06	-	-	-	-	3.9%	27.4%
CIEL	→	5.60	5.60	-	-	-	-	6.9%	27.3%
ALTEO	↓	27.00	27.00	-	-	-	-0.6%	3.8%	30.4%
GRIT (USD)	→	0.48	0.48	-	-	-	-	4.3%	-12.7%
ROGERS	↓	23.50	23.62	-	-	-	-2.5%	12.2%	10.3%
VIVO	→	240.25	240.25	40.72	-	-	-	0.7%	3.1%
<b>DEM Most Active (3-month average)</b>									
SEMARIS	↓	1.00	1.03	-	-	0.02 m	-3.8%	17.6%	8.7%
LAVASTONE	→	2.15	2.15	-	-	-	-	48.3%	69.3%
ASCENCIA	↑	25.85	25.07	30.77	-	-	3.4%	3.4%	26.1%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
25-Jun-21	ALTEO	Official	Dividend	Final	0.40	13-Jul-21	30-Jul-21
28-Jun-21	UTDL	Official	Dividend	Final	0.30	13-Jul-21	30-Jul-21
30-Jun-21	ROGERS	Official	Dividend	Final	0.60	15-Jul-21	28-Jul-21
21-Jun-21	IBL	Official	Dividend	Final	0.33	5-Jul-21	15-Jul-21

### Latest Announcements

Date	Company	Details
21-Jun-21	IBL	IBL Ltd (the "Company") wishes to inform its shareholders, noteholders and the public in general that it has issued MUR 3bn of secured fixed and floating rate notes (the "Notes") by private placement under its MUR 10bn multicurrency medium term note programme (the "third Issue"). The Notes, which were oversubscribed, were raised for a blended rate of 4.03% p.a. at a blended tenor of 8.6 years. The proceeds of the third Issue will be applied by the Company to refinance the Company's existing short-term debts (MUR 2,500m), and for strategic purposes (MUR 500m).
7-Jul-21	MEDINE	The Board of Directors of MEDINE Limited (the "Company") wishes to inform to the public in general that the Company has initiated discussions to pursue a financial transaction which will involved the sale of some assets, subject to the fulfilment of certain conditions precedent.

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