

### Finance stocks keep shining

Semdex ↑ 1,985.96      Sem-10 ↑ 370.44      Demex ↓ 284.88

Finance stocks keep the shine as other sectors take breather. **MCBG** tilts up further to Rs305 (+1.3%) on 107k shares while **SBMH** follows with 0.9% gains to Rs4.44. **CIM** inches up to Rs7.80 (+0.3%). Hotel stocks close in the red for a second time straight with **LUX** down to Rs42 (-1.9%) and **SUN** to Rs20.40 (-1%), both on less than 2k shares exchanged. Sugar stock **OMNICANE** also reverses course at Rs20.50 (-1.9%). **GRIT** shrinks by 1.7% to USD0.58 on simple 1k units traded. **BMH** tanks to Rs28 (-6.7%) on thin 100 shares as **ENL** comes down to Rs23.10 (-1.7%). On the DEM, **SEMARIS** retracts to Rs1.10 (-0.9%) as **ASCENCIA** tumbles to Rs27.35 (-1.6%).

The **SEMDEX** rises to 1,985.96 (+0.3%), with market value traded (MVT) amounting to Rs55.9m for a total volume traded (TVT) of 2.7m.

**Foreign Investors (FI)** are buyer with FIP of Rs31.0m and FIS of Rs0.7m.

**Industry:** GAMMA jumps to Rs42 (+0.8%) and MOROIL falls to Rs19.60.

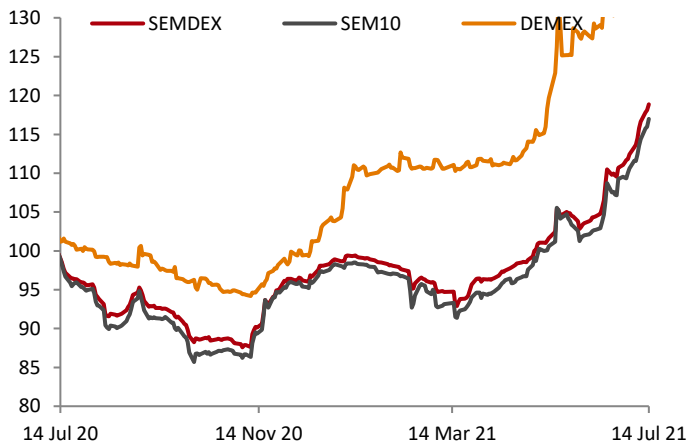
**Investments:** POLICY dips to Rs5 (-2%), FINCORP to Rs22.50 (-1.3%) and TERRA to Rs24.50 (-1%). CIEL climbs to Rs5.80 (+0.4%), ALTEO to Rs27.25 (+0.6%), and MDIT to Rs3.36 (+1.8%).

**Leisure:** ASL escalates to Rs105 (+5%) and LOTTO drops to Rs8.62 (+0.2%).

**PD:** BLUELIFE falls to Rs0.60 (-1.6%).

**International equity markets:** The S&P 500 closed after reaching a new intraday record earlier in the session as a hotter-than-expected inflation report overshadowed a strong start to second-quarter earnings season.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
ASL	5.0%	BMH	-6.7%
MDIT	1.8%	MOROIL	-2.0%
MCBG	1.3%	POLICY	-2.0%
SBMH	0.9%	OMNICANE	-1.9%
GAMMA	0.8%	LUX	-1.9%
Most Active (Value)		Key Market Statistics	
MCBG	32.6 m	Market Cap (Rs)	241.0 bn
SBMH	7.8 m	Market Cap (USD)	5.7 bn
ALTEO	3.2 m	Market Div Yield	2.1%
TERRA	2.0 m	Market P/E	13.4x
CIEL	1.7 m	FI Participation	28.4%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>					
SEMDEX	1,985.96	0.3%	13.0%	22.5%	
SEM-ASI	1,864.96	0.2%	9.51%	14.6%	
SEM-VWAP	1,868.95	0.3%	9.9%	14.8%	
SEM10	370.44	0.5%	13.4%	22.5%	
DEMEX	284.88	-0.3%	7.2%	24.4%	
<b>Global Indices</b>					
Japan: Nikkei 225	28,718.24	0.5%	-1.5%	-3.5%	
US: S&P 500	4,369.21	-0.4%	2.9%	5.5%	
UK: FTSE 100	7,124.70	-0.01%	-0.1%	3.4%	
Europe: Euro Stoxx 50	4,094.56	0.03%	-0.8%	3.2%	
<b>Emerging Market Indices</b>					
Brazil: IBOVESPA	128,168.0	0.4%	-1.0%	7.4%	
Russia: MICEX	3,877.03	0.04%	0.9%	10.4%	
India: SENSEX	52,769.73	0.8%	0.6%	8.7%	
China: Shanghai Comp	3,566.52	0.5%	-0.6%	5.0%	
South Africa: JSE All Share	67,088.25	-0.3%	-0.9%	0.0%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	76.49	1.8%	79.0%	USDMUR	43.00	0.1%	6.7%
Gold	↑	1,807.69	0.1%	0.6%	EURMUR	50.84	-0.6%	11.0%
Platinum	↓	1,104.72	-1.5%	32.9%	GBPMUR	59.63	-0.4%	17.7%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	305.00	304.86	9.21	24.4 m	0.6 m	1.3%	19.6%	31.7%
IBLL	→	48.25	48.25	-	-	-	-	3.2%	6.0%
SBMH	↑	4.44	4.40	11.31	6.6 m	-	0.9%	6.2%	-34.7%
MUA	→	113.50	113.35	15.68	-	-	-	-0.4%	11.0%
ENL	↓	23.10	23.34	-	-	-	-1.7%	24.2%	59.3%
CIEL	↑	5.80	5.80	-	-	-	0.3%	12.0%	38.1%
ALTEO	↑	27.25	27.25	-	-	-	0.6%	13.8%	32.9%
GRIT (USD)	↓	0.58	0.58	-	-	-	-1.7%	20.8%	-9.4%
ROGERS	→	25.00	25.00	-	-	-	-	26.3%	16.8%
VIVO	→	240.00	240.00	40.68	-	-	-	0.6%	4.3%

#### DEM Most Active (3-month average)

SEMARIS	↓	1.10	1.10	-	-	-	-0.9%	29.4%	19.6%
LAVASTONE	→	2.10	2.10	-	-	-	-	44.8%	65.4%
ASCENCIA	↓	27.35	27.40	32.56	-	-	-1.6%	9.4%	33.4%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
21-Jun-21	IBL	Official	Dividend	Final	0.33	5-Jul-21	15-Jul-21
15-Jun-21	C-CARE	DEM	Dividend	Final	0.27	30-Jun-21	14-Jul-21
15-Jun-21	PBL	Official	Dividend	Final	8.80	30-Jun-21	14-Jul-21
13-May-21	MCBG	Official	Dividend	Interim	7.25	31-May-21	5-Jul-21

#### Latest Announcements

Date	Company	Details
21-Jun-21	IBL	IBL Ltd (the "Company") wishes to inform its shareholders, noteholders and the public in general that it has issued MUR 3bn of secured fixed and floating rate notes (the "Notes") by private placement under its MUR 10bn multicurrency medium term note programme (the "third Issue"). The Notes, which were oversubscribed, were raised for a blended rate of 4.03% p.a. at a blended tenor of 8.6 years. The proceeds of the third Issue will be applied by the Company to refinance the Company's existing short-term debts (MUR 2,500m), and for strategic purposes (MUR 500m).
7-Jul-21	MEDINE	The Board of Directors of MEDINE Limited (the "Company") wishes to inform to the public in general that the Company has initiated discussions to pursue a financial transaction which will involved the sale of some assets, subject to the fulfilment of certain conditions precedent.

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