

MCBG crosses Rs300 mark

Semdex ↑ 1,980.69 Sem-10 ↑ 368.54 Demex ↓ 285.73

MCBG, driven by its 5 days winning streak, crosses the Rs300 mark to close at Rs301 (+1.2%). **MCBG** regains this sweet spot after close to 1.5 years. The **SEMDEX** received a new dose of appreciation coming once again from finance stocks and to a large extent from investment stocks. **SBMH** climbs to Rs4.40 (+0.7%) as **CIM** comes up to Rs7.78 (+2.1%) intensifying its second rise post its announcement of Rs0.10 interim dividend per shares on 7 July. **SWANGEN** progresses to Rs316.50 (+0.5%). **CIEL** features as top leader during the session soaring by 7% to Rs5.78. **MEDINE** erases 4.8% to Rs50 as **ALTEO** slips to Rs27.10 (-1.3%) on just 200 shares. **MFCI** makes a sharp decline to Rs10.15 (-7.7%) on considerable 25k shares crossed at midday. Hotels get cold for another time with **LUX** tumbling to Rs42.80 (-0.5%) and **SUN** to Rs20.60 (-1.9%), yet to tepid volumes. On the DEM, **SEMARIS** recovers to Rs1.11 (+1.8%) while **ASCENCIA** still gets dragged down to Rs27.80 (-0.7%).

The **SEMDEX** rises to 1,980.69 (+0.6%), with market value traded (MVT) amounting to Rs40.4m for a total volume traded (TVT) of 0.9m.

Foreign Investors (FI) are **buyer** with FIP of Rs8.4m and FIS of Rs6.7m.

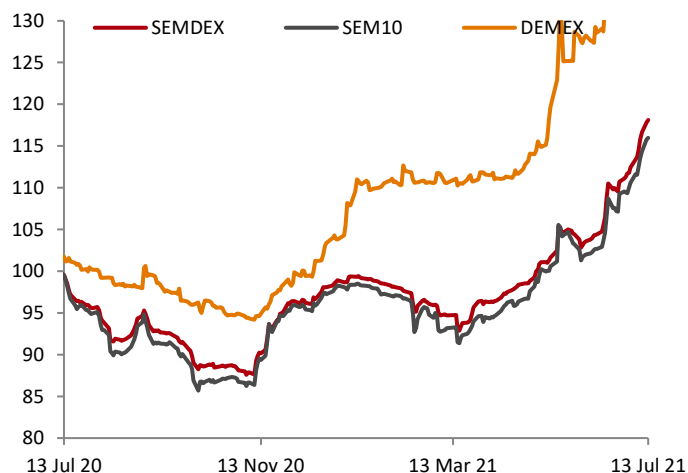
Industry: GAMMA jumps to Rs41.65 (+0.9%).

Investments: ROGERS climbs to Rs25 (+0.4%), MDIT to Rs3.30 (+0.9%), TERRA to Rs24.75 (+1%) and POLICY to Rs5.10 (+4.5%).

Leisure: LOTTO rises to Rs8.64 (+4.1%).

International equity markets: The S&P 500 closed at record high Monday and braced for a volatile week marked by big bank earnings results kicking off Tuesday and key inflation data.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
CIEL	7.0%	MCFI	-7.7%
POLICY	4.5%	MEDINE	-4.8%
LOTTO	4.1%	SUN	-1.9%
CIM	2.1%	ALTEO	-1.3%
MCBG	1.2%	LUX	-0.5%

Most Active (Value)		Key Market Statistics	
MCBG	19.9 m	Market Cap (Rs)	240.4 bn
AFREXIM DR	4.5 m	Market Cap (USD)	5.7 bn
IBL	1.9 m	Market Div Yield	2.1%
SBMH	1.6 m	Market P/E	13.4x
CIEL	1.1 m	FI Participation	18.8%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,980.69	0.6%	13.5%	22.1%	
SEM-ASI	↑	1,861.96	0.6%	9.85%	14.5%	
SEM-VWAP	↑	1,863.64	0.5%	9.9%	14.6%	
SEM10	↑	368.54	0.9%	13.7%	22.1%	
DEMEX	↓	285.73	-0.3%	7.9%	24.9%	
Global Indices						
Japan: Nikkei 225	↑	28,569.02	2.2%	-1.3%	-4.0%	
US: S&P 500	↑	4,384.63	0.3%	3.4%	6.2%	
UK: FTSE 100	↑	7,125.40	0.05%	0.5%	3.0%	
Europe: Euro Stoxx 50	↑	4,093.38	0.6%	-0.1%	2.9%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	127,594.0	1.7%	-1.8%	8.4%	
Russia: MICEX	↑	3,875.61	0.5%	1.3%	11.2%	
India: SENSEX	↓	52,372.69	-0.0%	0.1%	5.6%	
China: Shanghai Comp	↑	3,547.84	0.67%	-1.7%	2.8%	
South Africa: JSE All Share	↑	67,293.31	1.4%	-0.4%	0.2%	

Commodities				Currencies			
	Closing	ID Δ	12M Δ		Closing	ID Δ	12M Δ
Oil (Brent)	75.16	-0.5%	75.4%	USDMUR	42.95	-	6.6%
Gold	1,806.07	-0.1%	0.4%	EURMUR	51.15	0.0%	11.8%
Platinum	1,121.35	1.6%	34.5%	GBPMUR	59.88	0.1%	17.2%

Selected stocks								
	Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
SEM-10								
MCBG	301.00	299.68	9.09	8.2 m	2.2 m	1.2%	19.2%	31.4%
IBLL	48.25	48.25	-	-	-	-	3.8%	5.5%
SBMH	4.40	4.42	11.21	-	-	0.7%	5.3%	-35.3%
MUA	113.50	113.35	15.68	-	-	-	-0.4%	11.0%
ENL	23.50	23.50	-	-	-	-	26.3%	62.1%
CIEL	5.78	5.78	-	-	-	7.0%	11.6%	36.6%
ALTEO	27.10	27.10	-	-	-	-1.3%	17.8%	32.2%
GRIT (USD)	0.59	0.58	-	-	-	-	22.9%	-7.8%
ROGERS	25.00	24.99	-	-	-	0.4%	26.3%	16.3%
VIVO	240.00	240.00	40.68	-	-	-	0.6%	4.3%
DEM Most Active (3-month average)								
SEMARIS	1.11	1.09	-	-	0.0002 m	1.8%	30.6%	20.7%
LAVASTONE	2.10	2.10	-	-	-	-8.7%	44.8%	65.4%
ASCENCIA	27.80	27.95	33.10	-	-	-0.7%	11.2%	35.6%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
21-Jun-21	IBL	Official	Dividend	Final	0.33	05-Jul-21	15-Jul-21
15-Jun-21	C-CARE	DEM	Dividend	Final	0.27	30-Jun-21	14-Jul-21
15-Jun-21	PBL	Official	Dividend	Final	8.80	30-Jun-21	14-Jul-21
13-May-21	MCBG	Official	Dividend	Interim	7.25	31-May-21	05-Jul-21

Latest Announcements

Date	Company	Details
21-Jun-21	IBL	IBL Ltd (the "Company") wishes to inform its shareholders, noteholders and the public in general that it has issued MUR 3bn of secured fixed and floating rate notes (the "Notes") by private placement under its MUR 10bn multicurrency medium term note programme (the "third Issue"). The Notes, which were oversubscribed, were raised for a blended rate of 4.03% p.a. at a blended tenor of 8.6 years. The proceeds of the third Issue will be applied by the Company to refinance the Company's existing short-term debts (MUR 2,500m), and for strategic purposes (MUR 500m).
7-Jul-21	MEDINE	The Board of Directors of MEDINE Limited (the "Company") wishes to inform to the public in general that the Company has initiated discussions to pursue a financial transaction which will involved the sale of some assets, subject to the fulfilment of certain conditions precedent.

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