

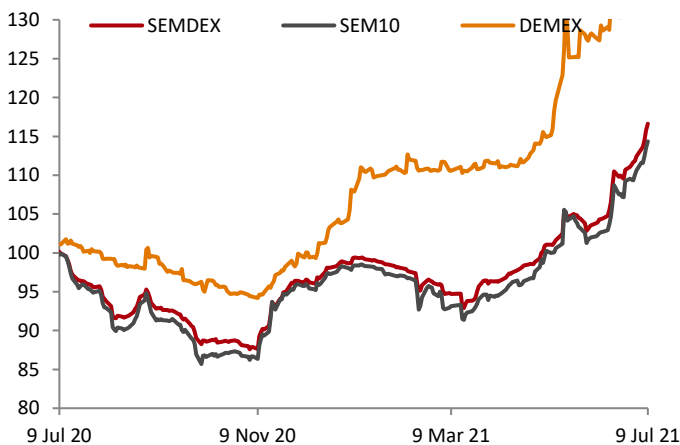
### The SEMDEX roars fiercer

Semdex	↑	1,963.16	Sem-10	↑	364.73	Demex	↑	286.41
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The SEMDEX roars louder as strong finance stocks and investment stocks continue to stoke up the market. **MCBG** is just a few steps behind threshold of Rs300 as the banking giant elevates to Rs297 (+2.1%) on relatively higher volumes of 129k shares. **SBMH** crawls to Rs4.31 (+0.2%) as **SWANGEN** inches up to Rs309.75 on large volumes of 54k shares; record activity level over the past 12 months. **LUX** continues being a positive catalyst gaining 4.9% to Rs43 while **SUN** makes yet another descent to Rs21.35 (-1.2%). Sugar and sugar-related stocks reposition themselves in the sweet spot with **OMNICANE** adding 1% to Rs20.70. **ALTEO** climbs to Rs27.35 and **TERRA** to Rs24.15 (+0.2%). The DEM unveils even bigger surprises with **CHSL** soaring by 19.3% to Rs18.50 and **Hotolest** bringing in 18.5% to Rs18.50. **ASCENCIA** distances further from its record high of Rs30.40 as it sails back to Rs28.20 (-0.4%).

The SEMDEX rises to 1,963.16 (+1.0%), with market value traded (MVT) amounting to Rs96.3m for a total volume traded (TVT) of 1.3m.

### Market Indices: 1 year Trend (Rebased 100)



**Foreign Investors (FI)** are seller with FIS of Rs26.1m and FIP of Rs10.4m.

**Commerce&Industry:** HML jumps to Rs43 (+2.4%) and INNODIS to Rs46 (+2.1%). GAMMA climbs to Rs41 (+2.5%).

**Investments:** BMH shrinks to Rs30 (-6.3%), MEDINE to Rs52.50 (-2.8%) and CAUDAN to Rs0.96 (-1%). NIT ascends to Rs24.15 (+0.9%), PAD to Rs87 (+1.2%), POLICY to Rs4.78 (+1.3%), UTDL to Rs63 (+1.6%), MDIT to Rs3.25 (+2.2%) and ENL to Rs23.90 (+6.2%).

**International equity markets:** The stock market slumped just one day after the S&P 500 index and the Nasdaq hit record highs. Fresh pandemic concerns may have rattled investors, as Japan has decided to declare a state of emergency.

### Market Activity

Top gainers		Top losers	
ENL	6.2%	BMH	-6.3%
LUX	4.9%	MEDINE	-2.8%
NMHPREF	4.2%	SUN	-1.2%
FINCORP	3.2%	CAUDAN	-1.0%
GAMMA	2.5%	MCBG PREF	-0.9%
Most Active (Value)		Key Market Statistics	
MCBG	38.0 m	Market Cap (Rs)	238.2 bn
AFREXIM DR (	20.6 m	Market Cap (USD)	5.6 bn
SWANGEN	16.8 m	Market Div Yield	2.0%
TERRA	4.0 m	Market P/E	13.3x
ALTEO	3.5 m	FI Participation	17.4%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>					
SEMDEX	↑ 1,963.16	1.0%	12.9%	21.7%	
SEM-ASI	↑ 1,851.78	0.7%	9.54%	14.1%	
SEM-VWAP	↑ 1,851.15	0.5%	9.4%	14.1%	
SEM10	↑ 364.73	1.2%	12.8%	21.5%	
DEMEX	↑ 286.41	0.8%	9.2%	25.1%	
<b>Global Indices</b>					
Japan: Nikkei 225	↓ 28,118.03	-0.9%	-2.9%	-5.4%	
US: S&P 500	↓ 4,320.82	-0.9%	2.2%	5.5%	
UK: FTSE 100	↓ 7,030.70	-1.7%	-0.9%	1.3%	
Europe: Euro Stoxx 50	↓ 3,991.66	-2.1%	-2.5%	0.3%	
<b>Emerging Market Indices</b>					
Brazil: IBOVESPA	↓ 125,428.0	-1.3%	-3.4%	6.0%	
Russia: MICEX	↓ 3,861.08	-0.9%	1.4%	10.5%	
India: SENSEX	↓ 52,568.94	-0.9%	0.6%	5.7%	
China: Shanghai Comp	↓ 3,525.50	-0.8%	-1.5%	1.2%	
South Africa: JSE All Share	↓ 65,243.50	-2.3%	-3.5%	-2.7%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	74.12	0.9%	71.2%	USDMUR	⇒	43.15	-	7.3%
Gold	↑	1,818.70	0.8%	0.4%	EURMUR	↑	51.26	0.4%	11.9%
Platinum	↓	1,075.55	-0.9%	26.2%	GBPMUR	↓	59.66	-0.1%	17.2%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	297.00	294.75	8.97	10.2 m	4.2 m	2.1%	18.7%	31.4%
IBLL	⇒	48.00	48.00	-	-	-	-	3.2%	4.6%
SBMH	↑	4.31	4.31	10.98	-	-	0.2%	2.6%	-36.6%
MUA	⇒	113.00	113.00	15.61	0.03 m	-	-	-1.3%	13.3%
ENL	↑	23.90	23.70	-	0.01 m	-	6.2%	28.8%	64.8%
CIEL	⇒	5.40	5.40	-	-	-	-	4.2%	27.4%
ALTEO	↑	27.35	27.32	-	0.06 m	-	1.3%	21.6%	33.4%
GRIT (USD)	⇒	0.59	0.58	-	-	-	-	18.0%	-7.8%
ROGERS	⇒	24.95	24.95	-	-	-	-	26.0%	19.1%
VIVO	⇒	240.00	240.00	40.68	-	-	-	0.6%	4.3%
<b>DEM Most Active (3-month average)</b>									
SEMARIS	⇒	1.10	1.09	-	-	-	-	29.4%	19.6%
LAVASTONE	↑	2.30	2.20	-	-	-	4.5%	58.6%	81.1%
ASCENCIA	↓	28.20	28.30	33.57	-	-	-0.4%	12.8%	37.6%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
21-Jun-21	IBL	Official	Dividend	Final	0.33	5-Jul-21	15-Jul-21
15-Jun-21	C-CARE	DEM	Dividend	Final	0.27	30-Jun-21	14-Jul-21
15-Jun-21	PBL	Official	Dividend	Final	8.80	30-Jun-21	14-Jul-21
13-May-21	MCBG	Official	Dividend	Interim	7.25	31-May-21	5-Jul-21

### Latest Announcements

Date	Company	Details
21-Jun-21	IBL	IBL Ltd (the "Company") wishes to inform its shareholders, noteholders and the public in general that it has issued MUR 3bn of secured fixed and floating rate notes (the "Notes") by private placement under its MUR 10bn multicurrency medium term note programme (the "third Issue"). The Notes, which were oversubscribed, were raised for a blended rate of 4.03% p.a. at a blended tenor of 8.6 years. The proceeds of the third Issue will be applied by the Company to refinance the Company's existing short-term debts (MUR 2,500m), and for strategic purposes (MUR 500m).
7-Jul-21	MEDINE	The Board of Directors of MEDINE Limited (the "Company") wishes to inform to the public in general that the Company has initiated discussions to pursue a financial transaction which will involved the sale of some assets, subject to the fulfilment of certain conditions precedent.

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