

### SEMDEX on higher altitude

|        |   |          |        |   |        |       |   |        |
|--------|---|----------|--------|---|--------|-------|---|--------|
| Semdex | ↑ | 1,943.36 | Sem-10 | ↑ | 360.26 | Demex | ↑ | 284.05 |
|--------|---|----------|--------|---|--------|-------|---|--------|

The local bourse gets another dose of positivity with sharp risers in the likes of **POLICY**, **LUX** and **MCBG** carrying the index higher to 1,943.36. **LUX** walks past another 12-month best at Rs41 (+9.2%) on 69k shares traded while its contemporaries contract. **SUN** crawls back to Rs21.60 (-0.9%) as both **NMH** and **NMHPREF** shrink by 1.6% to Rs6.20 and Rs8.64 each. Banking stocks prop up the market with **MCBG** still upbeat at Rs291 (+2.1%) as **SBMH** snaps its four days losing streak and renews with gains at Rs4.30 (+1.2%). On the other hand, **ENL** cuts its sixth winning run to arrive at Rs22.50 (-8.2%) on 170k shares. **POLICY** reaps as much as 8.3% to Rs4.72 as **BMH** mounts to Rs32 (+6.7%) on slim 400 shares. On the **DEM**, all movers close in the green with the exception of **ASCENCIA** skidding to Rs28.30 (-1.1%). **APL** climbs on higher altitude to Rs12.30 (+2.5%) as **QBL** soars by 17% to Rs13.75 on 1k shares.

**Foreign Investors (FI)** are **buyer** with FIP of Rs11.5m and FIS of Rs7.7m.

**Commerce&Industry:** HML jumps to Rs42 (+5%) as GAMMA falls to Rs40 (-3.6%).

**Investments:** MDIT shrinks to Rs3.18 (-2.2%). CAUDAN mounts to Rs0.97 (+1%), CIEL to Rs5.40 (+1.5%) and ALTEO to Rs27 (+2.5%).

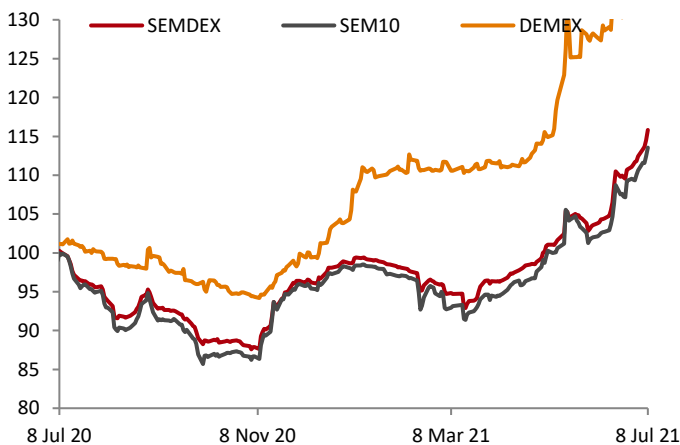
**Leisure:** ASL comes back to Rs100 (+1%).

**Sugar:** OMNICANE rises to Rs20.50 (+0.2%).

**International equity markets:** The S&P 500 rose to a fresh record on Wednesday as investors rushed into mega-cap technology stocks.

The **SEMDEX** rises to 1,943.36 (+0.7%), with market value traded (MVT) amounting to Rs81.8m for a total volume traded (TVT) of 2.2m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

| Top gainers         |        | Top losers            |          |
|---------------------|--------|-----------------------|----------|
| LUX                 | 9.2%   | LIGHTHOUSE (EUF)      | -10.2%   |
| POLICY              | 8.3%   | ENL                   | -8.2%    |
| BMH                 | 6.7%   | GAMMA                 | -3.6%    |
| HML                 | 5.0%   | MDIT                  | -2.2%    |
| ALTEO               | 2.5%   | NMH                   | -1.6%    |
| Most Active (Value) |        | Key Market Statistics |          |
| MCBG                | 26.7 m | Market Cap (Rs)       | 235.8 bn |
| IBL                 | 5.9 m  | Market Cap (USD)      | 5.5 bn   |
| ALTEO               | 5.4 m  | Market Div Yield      | 2.0%     |
| ENL                 | 4.1 m  | Market P/E            | 13.2x    |
| GAMMA               | 3.2 m  | FI Participation      | 11.7%    |

| Summary Market Data            | Closing     | ID Δ  | IM Δ  | 3 M Δ | 1 year trend |
|--------------------------------|-------------|-------|-------|-------|--------------|
| <b>Mauritius</b>               |             |       |       |       |              |
| SEMDEX                         | ↑ 1,943.36  | 0.7%  | 11.8% | 20.9% |              |
| SEM-ASI                        | ↓ 1,838.04  | -0.5% | 8.77% | 13.6% |              |
| SEM-VWAP                       | ↓ 1,841.49  | -0.1% | 8.9%  | 13.8% |              |
| SEM10                          | ↑ 360.26    | 0.7%  | 11.5% | 20.7% |              |
| DEMEX                          | ↑ 284.05    | 0.6%  | 8.1%  | 24.2% |              |
| <b>Global Indices</b>          |             |       |       |       |              |
| Japan: Nikkei 225              | ↓ 28,366.95 | -1.0% | -2.2% | -4.6% |              |
| US: S&P 500                    | ↑ 4,358.13  | 0.3%  | 3.1%  | 6.8%  |              |
| UK: FTSE 100                   | ↑ 7,151.00  | 0.7%  | 1.0%  | 3.9%  |              |
| Europe: Euro Stoxx 50          | ↑ 4,078.53  | 0.6%  | -0.5% | 3.1%  |              |
| <b>Emerging Market Indices</b> |             |       |       |       |              |
| Brazil: IBOVESPA               | ↑ 127,019.0 | 1.5%  | -2.9% | 8.0%  |              |
| Russia: MICEX                  | ↑ 3,895.10  | 0.3%  | 1.9%  | 11.3% |              |
| India: SENSEX                  | ↑ 54,054.76 | 2.3%  | 3.3%  | 8.8%  |              |
| China: Shanghai Comp           | ↑ 3,553.72  | 0.7%  | -1.3% | 2.1%  |              |
| South Africa: JSE All Share    | ↑ 66,806.38 | 1.5%  | -1.1% | -0.5% |              |

| Commodities |   |          |       | Currencies |        |         |       |       |       |
|-------------|---|----------|-------|------------|--------|---------|-------|-------|-------|
|             |   | Closing  | ID Δ  | I2M Δ      |        | Closing | ID Δ  | I2M Δ |       |
| Oil (Brent) | ↓ | 73.43    | -1.5% | 70.5%      | USDMUR | ⇒       | 43.15 | -     | 7.2%  |
| Gold        | ↑ | 1,803.41 | 0.4%  | 0.5%       | EURMUR | ↓       | 51.06 | -0.3% | 12.5% |
| Platinum    | ↓ | 1,084.99 | -0.6% | 28.6%      | GBPMUR | ↓       | 59.69 | -0.1% | 17.8% |

| Selected stocks |   | Closing | VWAP   | P/E   | FIP     | FIS   | ID Δ  | IM Δ  | 3M Δ   |
|-----------------|---|---------|--------|-------|---------|-------|-------|-------|--------|
| <b>SEM-10</b>   |   |         |        |       |         |       |       |       |        |
| MCBG            | ↑ | 291.00  | 289.32 | 8.79  | 10.1 m  | 5.8 m | 2.1%  | 16.4% | 28.8%  |
| IBLL            | ⇒ | 48.00   | 48.00  | -     | 0.110 m | -     | -     | 3.2%  | 4.6%   |
| SBMH            | ↑ | 4.30    | 4.32   | 10.96 | 0.7 m   | 1.3 m | 1.2%  | 3.6%  | -36.8% |
| MUA             | ⇒ | 113.00  | 113.99 | 15.61 | -       | -     | -     | -1.7% | 13.3%  |
| ENL             | ↓ | 22.50   | 24.04  | -     | -       | -     | -8.2% | 20.6% | 55.2%  |
| CIEL            | ↑ | 5.40    | 5.40   | -     | 0.14 m  | -     | 1.5%  | 4.2%  | 27.4%  |
| ALTEO           | ↑ | 27.00   | 27.00  | -     | -       | -     | 2.5%  | 20.0% | 31.7%  |
| GRIT (USD)      | ⇒ | 0.59    | 0.58   | -     | -       | -     | -     | 18.0% | -7.8%  |
| ROGERS          | ⇒ | 24.95   | 24.95  | -     | -       | -     | -     | 26.0% | 19.1%  |
| VIVO            | ⇒ | 240.00  | 240.00 | 40.68 | -       | -     | -     | 0.6%  | 4.3%   |

#### DEM Most Active (3-month average)

|           |   |       |       |       |         |         |       |       |       |
|-----------|---|-------|-------|-------|---------|---------|-------|-------|-------|
| SEMARIS   | ⇒ | 1.10  | 1.10  | -     | -       | 0.011 m | -     | 29.4% | 19.6% |
| LAVASTONE | ⇒ | 2.20  | 2.20  | -     | 0.002 m | 0.002 m | -     | 51.7% | 73.2% |
| ASCENCIA  | ↓ | 28.30 | 28.74 | 33.69 | -       | -       | -1.0% | 13.2% | 38.0% |

#### Latest Upcoming Entitlements

| Ann. Date | Company | Market   | Event    | Type    | Rs/share | Ex date   | Payment Date |
|-----------|---------|----------|----------|---------|----------|-----------|--------------|
| 21-Jun-21 | IBL     | Official | Dividend | Final   | 0.33     | 5-Jul-21  | 15-Jul-21    |
| 15-Jun-21 | C-CARE  | DEM      | Dividend | Final   | 0.27     | 30-Jun-21 | 14-Jul-21    |
| 15-Jun-21 | PBL     | Official | Dividend | Final   | 8.80     | 30-Jun-21 | 14-Jul-21    |
| 13-May-21 | MCBG    | Official | Dividend | Interim | 7.25     | 31-May-21 | 5-Jul-21     |

#### Latest Announcements

| Date      | Company | Details   |
|-----------|---------|---|
| 21-Jun-21 | IBL     | IBL Ltd (the "Company") wishes to inform its shareholders, noteholders and the public in general that it has issued MUR 3bn of secured fixed and floating rate notes (the "Notes") by private placement under its MUR 10bn multicurrency medium term note programme (the "third Issue"). The Notes, which were oversubscribed, were raised for a blended rate of 4.03% p.a. at a blended tenor of 8.6 years. The proceeds of the third Issue will be applied by the Company to refinance the Company's existing short-term debts (MUR 2,500m), and for strategic purposes (MUR 500m). |
| 7-Jul-21  | MEDINE  | The Board of Directors of MEDINE Limited (the "Company") wishes to inform to the public in general that the Company has initiated discussions to pursue a financial transaction which will involved the sale of some assets, subject to the fulfilment of certain conditions precedent.   |

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