

### SEMDEX crosses 1,900 level

Semdex	↑	1,907.80	Sem-10	↑	354.23	Demex	↑	284.81
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The **SEMDEX** is on its ninth consecutive run as contributors gains' intensity and propel the index beyond the 1,900 level. Yet another time, market breadth stays positive with not less than 10 gainers compared to 3 losers. Investment stocks continue to drive the market despite market turnover still lukewarm at Rs26m. **ENL** notches up to another 12-month best at Rs23.45 (+6.6%). Its contemporaries **CIEL** also progress to Rs5.32 (+2.3%) as **IBL** moves back up to Rs47.50 (+2.2%). Hotel stocks continue giving a positive contribution to the SEMDEX with **NMH** rising to Rs6.20 (+1.6%) and **LUX** to Rs37 (+1.4%). **MCBG** inches up to Rs280.50 (+0.2%) as the group freshly paid its interim dividend of Rs7.25 per ordinary share yesterday. **CIM** catches up to Rs7.56 (+0.5%) while **SBMH** hits its third fall to Rs4.30 (-2.3%). On the DEM, **ASCENCIA** stays on the reverse course to Rs30 (-0.5%) while **C-CARE** recovers to Rs19.90 (+2.1%).

**Foreign Investors (FI)** are buyer with FIP of Rs4.9m and FIS of Rs3.5m.

**Industry:** MCFI jumps to Rs11 (+11.1%).

**Investments:** ALTEO ascends to Rs26.25 (+1%), BMH to Rs26 (+1%), MDIT to Rs3.17 (+1.6%), MEDINE to Rs49 (+2.1%), and FINCORP to Rs21.50 (+2.4%).

**Leisure:** ASL drops to Rs99 (-1%) as LOTTO climbs to Rs8.30 (+0.5%)

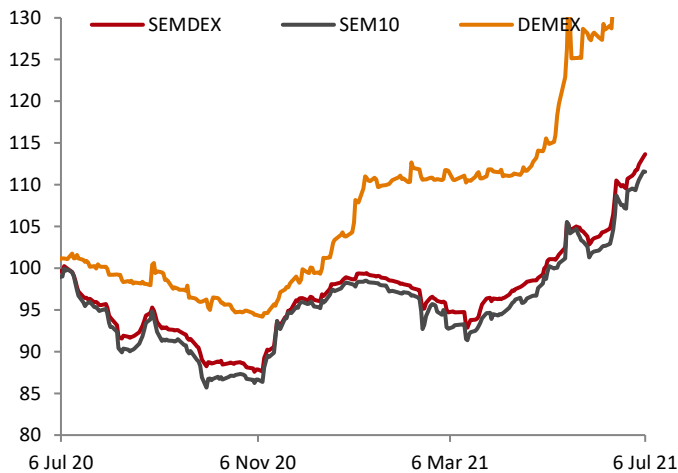
**Sugar:** OMNICANE falls to Rs20.70 (-3.3%).

**PD:** BLUELIFE recovers to Rs0.62 (+1.6%)

**International equity markets:** TSE 100 index closed higher on Monday as traders were buoyed by the prospect of an easing of UK coronavirus (COVID-19) restrictions, while Wall Street remained closed.

The **SEMDEX** rises to 1,907.80 (+0.7%), with market value traded (MVT) amounting to Rs26.2m for a total volume traded (TVT) of 1.3m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
MCFI	11.1%	OMNICANE	-3.3%
ENL	6.6%	SBMH	-2.3%
FINCORP	2.4%	ASL	-1.0%
CIEL	2.3%		
MCBG PREF	2.3%		

Most Active (Value)		Key Market Statistics	
MCBG	16.0 m	Market Cap (Rs)	231.5 bn
SBMH	2.4 m	Market Cap (USD)	5.4 bn
MUA	1.1 m	Market Div Yield	2.0%
NMH	0.9 m	Market P/E	13.1x
IBL	0.7 m	FI Participation	16.2%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	1,907.80	0.7%	10.3%	18.9%	
SEM-ASI	↑	1,831.56	0.5%	8.69%	13.3%	
SEM-VWAP	↑	1,828.66	0.3%	8.4%	13.2%	
SEM10	↑	354.23	0.8%	10.1%	19.0%	
DEMEX	↑	284.81	0.3%	7.8%	24.0%	
<b>Global Indices</b>						
Japan: Nikkei 225	↓	28,598.19	-0.6%	-1.2%	-5.0%	
US: S&P 500	→	4,352.34	-	2.9%	6.7%	
UK: FTSE 100	↑	7,164.90	0.58%	1.4%	6.3%	
Europe: Euro Stoxx 50	↑	4,087.37	0.1%	-0.0%	3.6%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	126,920.0	-0.6%	-2.5%	10.1%	
Russia: MICEX	↑	3,882.59	0.4%	2.0%	10.1%	
India: SENSEX	↑	52,880.00	0.8%	1.5%	7.6%	
China: Shanghai Comp	↑	3,534.32	0.4%	-1.6%	1.4%	
South Africa: JSE All Share	↓	66,166.88	-0.2%	-2.4%	-1.6%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	77.16	1.3%	80.3%	USDMUR	→	43.10	-	7.3%
Gold	↑	1,791.61	0.3%	0.9%	EURMUR	↑	51.36	0.2%	13.2%
Platinum	↑	1,097.23	0.7%	34.9%	GBPMUR	↑	60.05	0.5%	19.5%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	280.50	280.63	8.47	3.8 m	2.1 m	0.2%	13.6%	25.6%
IBLL	↑	47.50	46.80	-	0.005 m	-	2.2%	1.1%	5.6%
SBMH	↓	4.30	4.35	10.96	0.1 m	0.6 m	-2.3%	9.1%	-36.8%
MUA	→	114.00	114.00	15.75	-	-	-	-0.9%	15.4%
ENL	↑	23.45	22.32	-	0.3 m	-	6.6%	29.2%	56.3%
CIEL	↑	5.32	5.24	-	0.02 m	-	2.3%	3.5%	23.7%
ALTEO	↑	26.25	26.25	-	0.04 m	-	1.0%	15.1%	29.3%
GRIT (USD)	→	0.59	0.60	-	-	-	-	13.5%	-10.6%
ROGERS	→	25.00	25.00	-	0.3 m	-	-	19.9%	22.0%
VIVO	→	240.00	240.00	40.68	-	-	-	0.4%	4.3%
<b>DEM Most Active (3-month average)</b>									
SEMARIS	→	1.10	1.10	-	-	0.007 m	-	29.4%	19.6%
LAVASTONE	→	2.07	2.07	-	-	-	-	42.8%	63.0%
ASCENCIA	↓	30.00	30.14	35.71	-	-	-0.5%	20.0%	46.3%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
21-Jun-21	IBL	Official	Dividend	Final	0.33	05-Jul-21	15-Jul-21
15-Jun-21	C-CARE	DEM	Dividend	Final	0.27	30-Jun-21	14-Jul-21
15-Jun-21	PBL	Official	Dividend	Final	8.80	30-Jun-21	14-Jul-21
13-May-21	MCBG	Official	Dividend	Interim	7.25	31-May-21	05-Jul-21

### Latest Announcements

Date	Company	Details
21-Jun-21	IBL	IBL Ltd (the "Company") wishes to inform its shareholders, noteholders and the public in general that it has issued MUR 3bn of secured fixed and floating rate notes (the "Notes") by private placement under its MUR 10bn multicurrency medium term note programme (the "third Issue"). The Notes, which were oversubscribed, were raised for a blended rate of 4.03% p.a. at a blended tenor of 8.6 years. The proceeds of the third Issue will be applied by the Company to refinance the Company's existing short-term debts (MUR 2,500m), and for strategic purposes (MUR 500m).
14-Jun-21	OMNICANE	Omnican Limited (the 'Company' or 'Omnican') is pleased to inform that the Company has entered into binding agreements in respect to the mentioned Transaction which consists of the sale of all its shares held in Mon Tresor Smart City Ltd (a wholly-owned subsidiary), as well as plots of land situated in the regions of Britannia and Mon Tresor. The total consideration for the Transaction is MUR 4.5 billion, and the net proceeds will contribute to strengthen the balance sheet of the Company

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