

### Activity levels ramp up on LUX

|        |   |          |        |   |        |       |   |        |
|--------|---|----------|--------|---|--------|-------|---|--------|
| Semdex | ↑ | 1,894.04 | Sem-10 | ↓ | 351.41 | Demex | ↓ | 283.91 |
|--------|---|----------|--------|---|--------|-------|---|--------|

**LUX** by and large dominates market turnover with an unwitnessed 840k shares, its record exchange over the last 12 months. The hotel stock jumps to Rs36.50 (+4.3%) as its peer **NMH** breaks past Rs6 level to close at its 12-month best of Rs6.10 (+5.2%). Trading activity, excluding **MCBG** and **LUX** which accounts for more than two-thirds of turnover, has been thin throughout the session. The sectoral gauges were a mixed bag with hotels, sugar and investments in positive territory while property development and industrials finish negative. **OMNICANE** notches up again past the Rs20 mark to finish by 11.5% to Rs21.40. Finance stocks make slow progress with **CIM** climbing lightly by 0.8% to Rs7.56 on 700 units as **SBMH** dips further to Rs4.40 (-0.5%). On the DEM, **ASCENCIA** reverses course to Rs30.15 (-0.8%) as **C-CARE** flips to Rs19.50 (-1%). **SEMARIS** contracts to Rs1.10 (-0.9%).

**Foreign Investors (FI)** are buyer with FIP of Rs9.3m and FIS of Rs4.1m.

**Industry:** GAMMA ascends to Rs41.50 (+2%) while PBL falls to Rs592 (-1.3%) and MOROIL to Rs20 (-2.4%).

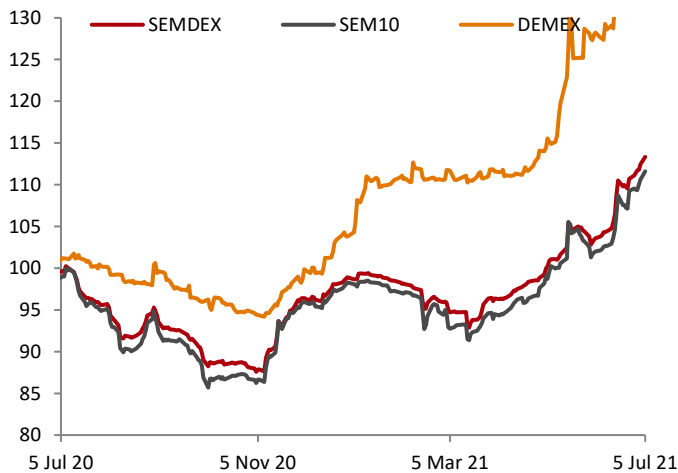
**Investments:** ALTEO falls to Rs26 (-3.7%). NIT climbs to Rs34.95 (+0.1%), TERRA to Rs24.10 (+1.1%), CAUDAN to Rs0.97 (+1%), POLICY to Rs4.70 (+2.2%), MDIT to Rs3.12 (+4.4%), ENL to Rs22 (+3.8%) and BMH to Rs25.75 (+4.3%).

**PD:** BLUELIFE tumbles to Rs0.61 (-3.2%)

**International equity markets:** The S&P 500 index rose Friday to close at a record high for the seventh straight day following the strong jobs report.

The **SEMDEX** rises to 1,894.04 (+0.3%), with market value traded (MVT) amounting to Rs46.7m for a total volume traded (TVT) of 1.5m.

### Market Indices: 1 year 1 rend (Rebased 100)



### Market Activity

| Top gainers |       | Top losers |       |
|-------------|-------|------------|-------|
| OMNICANE    | 11.5% | ALTEO      | -3.7% |
| NMH         | 5.2%  | BLUELIFE   | -3.2% |
| MDIT        | 4.4%  | MOROIL     | -2.4% |
| LUX         | 4.3%  | PBL        | -1.3% |
| BMH         | 4.3%  | SBMH       | -0.5% |

| Most Active (Value) |        | Key Market Statistics |          |
|---------------------|--------|-----------------------|----------|
| LUX                 | 23.6 m | Market Cap (Rs)       | 229.8 bn |
| MCBG                | 10.4 m | Market Cap (USD)      | 5.4 bn   |
| AFREXIM             | 1.4 m  | Market Div Yield      | 2.0%     |
| IBL                 | 1.1 m  | Market P/E            | 13.1x    |
| SBMH                | 0.8 m  | FI Participation      | 14.4%    |

### Summary Market Data

|                                |   | Closing   | ID Δ   | IM Δ  | 3 M Δ | 1 year trend |
|--------------------------------|---|-----------|--------|-------|-------|--------------|
| <b>Mauritius</b>               |   |           |        |       |       |              |
| SEMDEX                         | ↑ | 1,894.04  | 0.3%   | 9.5%  | 17.9% |              |
| SEM-ASI                        | ↑ | 1,821.98  | 0.2%   | 8.12% | 12.8% |              |
| SEM-VWAP                       | ↑ | 1,822.87  | 0.3%   | 8.1%  | 12.8% |              |
| SEM10                          | ↓ | 351.41    | -0.05% | 9.2%  | 18.0% |              |
| DEMEX                          | ↓ | 283.91    | -0.3%  | 7.5%  | 23.6% |              |
| <b>Global Indices</b>          |   |           |        |       |       |              |
| Japan: Nikkei 225              | ↑ | 28,783.28 | 0.3%   | -0.6% | -3.6% |              |
| US: S&P 500                    | ↑ | 4,352.34  | 0.8%   | 3.4%  | 8.3%  |              |
| UK: FTSE 100                   | ↓ | 7,123.30  | -0.03% | 0.2%  | 5.7%  |              |
| Europe: Euro Stoxx 50          | ↑ | 4,084.31  | 0.1%   | -0.1% | 3.5%  |              |
| <b>Emerging Market Indices</b> |   |           |        |       |       |              |
| Brazil: IBOVESPA               | ↑ | 127,622.0 | 1.6%   | -1.5% | 10.7% |              |
| Russia: MICEX                  | ↑ | 3,865.42  | 0.2%   | 1.3%  | 8.6%  |              |
| India: SENSEX                  | ↑ | 52,484.67 | 0.3%   | 1.2%  | 4.9%  |              |
| China: Shanghai Comp           | ↓ | 3,518.76  | -2.0%  | -2.2% | 1.0%  |              |
| South Africa: JSE All Share    | ↓ | 66,323.75 | -0.3%  | -3.9% | -1.4% |              |

| Commodities |   |          |      | Currencies |        |         |       |       |       |
|-------------|---|----------|------|------------|--------|---------|-------|-------|-------|
|             |   | Closing  | ID Δ | I2M Δ      |        | Closing | ID Δ  | I2M Δ |       |
| Oil (Brent) | ↑ | 76.17    | 0.4% | 76.6%      | USDMUR | →       | 43.10 | -     | 7.3%  |
| Gold        | ↑ | 1,786.79 | 0.6% | 0.6%       | EURMUR | ↑       | 51.25 | 0.1%  | 13.3% |
| Platinum    | ↑ | 1,090.00 | 0.7% | 34.2%      | GBPMUR | ↑       | 59.78 | 0.3%  | 19.2% |

| Selected stocks                          |   |         |        |       |         |         |       |       |        |
|--|---|---------|--------|-------|---------|---------|-------|-------|--------|
|  |   | Closing | VWAP   | P/E   | FIP     | FIS     | ID Δ  | IM Δ  | 3M Δ   |
| <b>SEM-10</b>                            |   |         |        |       |         |         |       |       |        |
| MCBG                                     | → | 280.00  | 280.00 | 8.46  | 9.1 m   | 3.4 m   | -     | 13.4% | 26.1%  |
| IBLL                                     | → | 46.50   | 46.50  | -     | -       | -       | -     | -1.1% | 3.3%   |
| SBMH                                     | ↓ | 4.40    | 4.41   | 11.21 | -       | 0.5 m   | -0.5% | 11.7% | -35.3% |
| MUA                                      | → | 114.00  | 114.00 | 15.75 | -       | -       | -     | -0.9% | 15.4%  |
| ENL                                      | ↑ | 22.00   | 21.66  | -     | -       | -       | 3.8%  | 21.2% | 46.2%  |
| CIEL                                     | → | 5.20    | 5.20   | -     | -       | -       | -     | 1.2%  | 20.9%  |
| ALTEO                                    | ↓ | 26.00   | 26.33  | -     | -       | -       | -3.7% | 14.0% | 28.1%  |
| GRIT (USD)                               | → | 0.59    | 0.60   | -     | -       | -       | -     | 13.5% | -10.6% |
| ROGERS                                   | → | 25.00   | 25.00  | -     | -       | -       | -     | 19.9% | 24.4%  |
| VIVO                                     | → | 240.00  | 240.00 | 40.68 | -       | -       | -     | 0.4%  | 4.3%   |
| <b>DEM Most Active (3-month average)</b> |   |         |        |       |         |         |       |       |        |
| SEMARIS                                  | ↓ | 1.10    | 1.09   | -     | -       | 0.004 m | -0.9% | 29.4% | 19.6%  |
| LAVASTONE                                | ↓ | 2.07    | 2.07   | -     | 0.002 m | 0.004 m | -1.4% | 42.8% | 63.0%  |
| ASCENCIA                                 | ↓ | 30.15   | 30.15  | 35.89 | 0.009 m | -       | -0.8% | 20.6% | 47.1%  |

### Latest Upcoming Entitlements

| Ann. Date | Company | Market   | Event    | Type    | Rs/share | Ex date   | Payment Date |
|-----------|---------|----------|----------|---------|----------|-----------|--------------|
| 21-Jun-21 | IBL     | Official | Dividend | Final   | 0.33     | 05-Jul-21 | 15-Jul-21    |
| 15-Jun-21 | C-CARE  | DEM      | Dividend | Final   | 0.27     | 30-Jun-21 | 14-Jul-21    |
| 15-Jun-21 | PBL     | Official | Dividend | Final   | 8.80     | 30-Jun-21 | 14-Jul-21    |
| 13-May-21 | MCBG    | Official | Dividend | Interim | 7.25     | 31-May-21 | 05-Jul-21    |

### Latest Announcements

| Date      | Company  | Details   |
|-----------|----------|---|
| 21-Jun-21 | IBL      | IBL Ltd (the "Company") wishes to inform its shareholders, noteholders and the public in general that it has issued MUR 3bn of secured fixed and floating rate notes (the "Notes") by private placement under its MUR 10bn multicurrency medium term note programme (the "third Issue"). The Notes, which were oversubscribed, were raised for a blended rate of 4.03% p.a. at a blended tenor of 8.6 years. The proceeds of the third Issue will be applied by the Company to refinance the Company's existing short-term debts (MUR 2,500m), and for strategic purposes (MUR 500m). |
| 14-Jun-21 | OMNICANE | Omnican Limited (the 'Company' or 'Omnican') is pleased to inform that the Company has entered into binding agreements in respect to the mentioned Transaction which consists of the sale of all its shares held in Mon Tresor Smart City Ltd (a wholly-owned subsidiary), as well as plots of land situated in the regions of Britannia and Mon Tresor. The total consideration for the Transaction is MUR 4.5 billion, and the net proceeds will contribute to strengthen the balance sheet of the Company  |

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