

SUN sparkles

Semdex 1,888.60 Sem-10 351.58 Demex 284.89

SUN rises as top gainer for the session to Rs21.90 (+15.3%) on light 2.9k shares traded. **NMH** also sets on the same path to Rs5.80 (+2.1%). Investment stocks continue to cement the **SEMDEX** with **MDIT**, jumping by 8.3% to Rs2.99 on 200k units and **ROGERS** touching Rs25 (+6.4%) on 900 shares. After a few sessions going back and forth. **MCBG** manages to eke out its 12-month best at Rs280 (+2.2%). Its peer **SBMH**, dips to Rs4.42 (-0.7%). **MEDINE** is on its third consecutive decline at Rs48 (-2%) on thin 300 units exchanged after rushing to its 12-month best at Rs53. Both **CIEL** and **ENL** continue the accumulating gains with **CIEL** at Rs5.20 (+0.4%) and **ENL** at Rs21.20 (+1.2%). On the DEM, **SEMARIS** advances marginally higher to Rs1.11 (+2.9%) as **LAVASTONE** catches up to Rs2.10 (+1.9%).

Foreign Investors (FI) are seller with FIS of Rs13.7m and FIP of Rs12.9m.

Commerce: INNODIS ascends to Rs45.05 (+0.1%) while IBL falls to Rs46.50 (-2.1%).

Investments: CAUDAN falls to Rs.96 (-2%) and NIT to Rs34.90 (-0.3%). ALTEO climbs to Rs27 (+0.6%), FINCORP to Rs21 (+2.4%), and POLICY to Rs4.60 (+3.1%).

Leisure: LOTTO contracts to Rs8.24 (-5.1%).

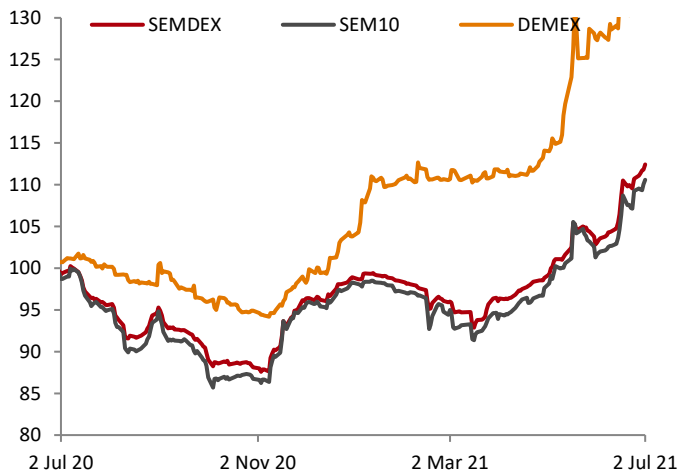
PD: BLUELIFE tumbles to Rs0.63 (-7.4%)

REIT: GRIT climbs to USD0.59 (+1.7%).

International equity markets: The S&P 500 rose on Thursday and hit another record high as Wall Street kicked off the second half of 2021 on a positive note.

The **SEMDEX** rises to 1,880.60 (+0.8%), with market value traded (MVT) amounting to Rs57.0m for a total volume traded (TVT) of 1.8m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
SUN	15.3%	BLUELIFE	-7.4%
MDIT	8.3%	LOTTO	-5.1%
ROGERS	6.4%	IBL	-2.1%
POLICY	3.1%	CAUDAN	-2.0%
FINCORP	2.4%	MEDINE	-2.0%
Most Active (Value)		Key Market Statistics	
MCBG	18.5 m	Market Cap (Rs)	229.2 bn
IBL	4.7 m	Market Cap (USD)	5.4 bn
ALTEO	2.9 m	Market Div Yield	2.1%
TERRA	1.9 m	Market P/E	13.1x
SBMH	1.6 m	FI Participation	23.3%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX		1,888.60	0.8%	9.6%	17.7%	
SEM-ASI		1,818.22	0.6%	8.10%	12.5%	
SEM-VWAP		1,817.22	0.4%	7.9%	12.4%	
SEM10		351.58	0.9%	9.6%	18.3%	
DEMEX		284.89	-	8.6%	24.0%	
Global Indices						
Japan: Nikkei 225		28,707.04	-0.3%	-0.4%	-2.3%	
US: S&P 500		4,319.94	0.5%	2.8%	7.5%	
UK: FTSE 100		7,125.20	1.2%	0.6%	5.8%	
Europe: Euro Stoxx 50		4,078.89	0.4%	-0.0%	3.4%	
Emerging Market Indices						
Brazil: IBOVESPA		125,666.0	-0.9%	-2.0%	9.0%	
Russia: MICEX		3,858.32	0.4%	2.5%	8.5%	
India: SENSEX		52,318.60	-0.3%	0.7%	4.6%	
China: Shanghai Comp		3,588.78	-0.1%	-1.0%	3.5%	
South Africa: JSE All Share		66,555.81	0.5%	-3.4%	-1.0%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	75.84	0.9%	80.4%	USDMUR	↑	43.10	0.2%	6.7%
Gold	↑	1,776.62	0.4%	0.4%	EURMUR	↓	51.22	-0.1%	12.4%
Platinum	↑	1,082.56	1.0%	31.4%	GBPMUR	↓	59.58	-0.3%	17.9%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	280.00	277.61	8.46	11.8 m	8.5 m	2.2%	14.3%	26.4%
IBLL	↓	46.50	47.00	-	-	-	-2.1%	-1.1%	3.3%
SBMH	↓	4.42	4.43	11.26	-	1.2 m	-0.7%	14.8%	-35.0%
MUA	→	114.00	113.99	15.75	-	-	-	-0.9%	16.6%
ENL	↑	21.20	21.14	-	-	-	1.2%	13.7%	41.3%
CIEL	↑	5.20	5.22	-	-	1.254 m	0.4%	3.6%	20.9%
ALTEO	↑	27.00	26.96	-	-	-	2.1%	18.9%	31.4%
GRIT (USD)	↑	0.59	0.60	-	-	-	1.7%	11.3%	-10.6%
ROGERS	↑	25.00	25.00	-	-	-	6.4%	19.0%	24.4%
VIVO	→	240.00	240.00	40.68	-	-	-	0.6%	5.8%
DEM Most Active (3-month average)									
SEMARIS	↑	1.11	1.09	-	-	0.025 m	2.8%	30.6%	20.7%
LAVASTONE	↑	2.10	2.10	-	-	-	1.9%	44.8%	65.4%
ASCENCIA	→	30.40	30.40	36.19	-	-	-	21.6%	48.3%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
21-Jun-21	IBL	Official	Dividend	Final	0.33	05-Jul-21	15-Jul-21
15-Jun-21	C-CARE	DEM	Dividend	Final	0.27	30-Jun-21	14-Jul-21
15-Jun-21	PBL	Official	Dividend	Final	8.80	30-Jun-21	14-Jul-21
13-May-21	MCBG	Official	Dividend	Interim	7.25	31-May-21	05-Jul-21

Latest Announcements

Date	Company	Details
21-Jun-21	IBL	IBL Ltd (the "Company") wishes to inform its shareholders, noteholders and the public in general that it has issued MUR 3bn of secured fixed and floating rate notes (the "Notes") by private placement under its MUR 10bn multicurrency medium term note programme (the "third Issue"). The Notes, which were oversubscribed, were raised for a blended rate of 4.03% p.a. at a blended tenor of 8.6 years. The proceeds of the third Issue will be applied by the Company to refinance the Company's existing short-term debts (MUR 2,500m), and for strategic purposes (MUR 500m).
14-Jun-21	OMNICANE	Omnican Limited (the 'Company' or 'Omnican') is pleased to inform that the Company has entered into binding agreements in respect to the mentioned Transaction which consists of the sale of all its shares held in Mon Tresor Smart City Ltd (a wholly-owned subsidiary), as well as plots of land situated in the regions of Britannia and Mon Tresor. The total consideration for the Transaction is MUR 4.5 billion, and the net proceeds will contribute to strengthen the balance sheet of the Company

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