

Market breadth stays positive

Semdex ↑ 1,873.57 Sem-10 ↑ 348.41 Demex ↑ 284.89

The **SEMDEX** keeps its ascent as market breadth stays positive with 16 gainers compared to 3 losers. Several corporates renew with dividend announcements in the likes of **ENL, ROGERS, PAD, MDIT** and **UTDL**. Investment stocks lead the pack with **ROGERS** at the top with 6.8% gain to Rs23.50 on 2.6k shares exchanged. **MDIT** climbs to Rs2.76 (+3.8%). **UTDL** ends in the green at Rs62 (+3.3%) on just 200 shares. **CIEL** and **ENL** collectively finds the way up to Rs5.18 (+1.6%) and Rs20.95 (+1%) each. Hotels **LUX** keeps its foot on the gas and speeds up to Rs35 (+6.1%) and **SUN** to Rs19 (+2.7%). Finance stocks appreciate with **MCBG** recovering to Rs274 (+0.4%) and **MUA** to Rs114 (+0.4%) alongside with **CIM** to Rs7.50 (+0.5%). **ASCENCIA** steers back to the upward direction at Rs30.40 (+0.5%). **Happy World Property**, jumps back to Rs10 (+1%), level last time reach when the stock declared its dividend of Rs0.45 per share. **SEMARIS** is on its seventh straight winning run at Rs1.08 (+2.9%).

The **SEMDEX** rises to 1,873.57 (+0.6%), with market value traded (MVT) amounting to Rs28.7m for a total volume traded (TVT) of 1.1m.

Foreign Investors (FI) are seller with FIS of Rs12.7m and FIP of Rs0.1m.

Industry: GAMMA ascends to Rs40.70 (+0.5%) and UBP Rs145 (+0.2%).

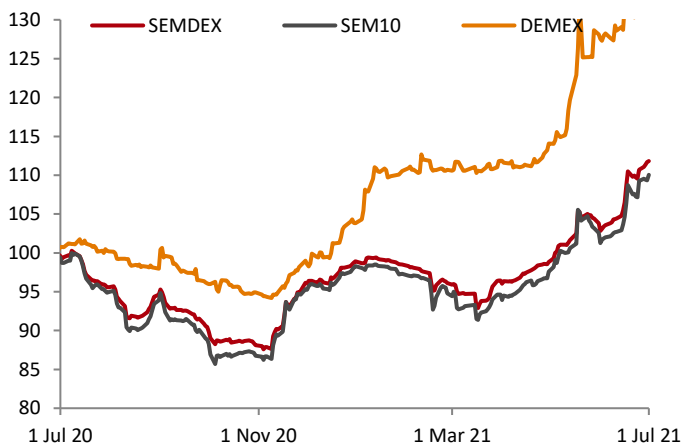
Investments: PAD climbs to Rs82 (+0.6%). ALTEO to Rs26.45 (+2.5%), and POLICY to Rs4.46 (+2.8%).

Leisure: LOTTO rises to Rs8.68 (+0.7%).

PD: BLUELIFE tumbles to Rs0.68 (-1.5%)

International equity markets: The S&P 500 rose 5.7 points, or 0.1%, on Wednesday to close at 4297.5, marking the benchmark index's 34th record close of the year.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
ROGERS	6.8%	MEDINE	-6.7%
LUX	6.1%	GRIT	-3.3%
MDIT	3.8%	BLUELFIE	-1.5%
UTDL	3.3%		
POLICY	2.8%		
Most Active (Value)		Key Market Statistics	
MCBG	13.1 m	Market Cap (Rs)	227.4 bn
PAD	2.9 m	Market Cap (USD)	5.3 bn
AFREXIM	2.5 m	Market Div Yield	2.1%
GAMMA	2.4 m	Market P/E	13.0x
SBMH	1.7 m	FI Participation	22.4%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↑ 1,873.57	0.6%	9.1%	16.7%	
SEM-ASI	↑ 1,807.37	0.4%	7.70%	11.9%	
SEM-VWAP	↑ 1,809.19	0.3%	7.8%	12.0%	
SEM10	↑ 348.41	0.5%	8.8%	17.0%	
DEMEX	↑ 284.89	0.2%	8.5%	23.7%	
Global Indices					
Japan: Nikkei 225	↓ 28,791.53	-0.1%	-1.2%	-2.2%	
US: S&P 500	↑ 4,297.50	0.1%	2.2%	8.6%	
UK: FTSE 100	↓ 7,037.50	-0.7%	0.2%	3.9%	
Europe: Euro Stoxx 50	↓ 4,064.30	-1.1%	-0.2%	3.5%	
Emerging Market Indices					
Brazil: IBOVESPA	↓ 126,802.0	-0.4%	1.0%	8.5%	
Russia: MICEX	↑ 3,841.85	1.3%	3.0%	9.0%	
India: SENSEX	↓ 52,482.71	-0.6%	2.1%	4.7%	
China: Shanghai Comp	↑ 3,591.20	0.5%	-0.3%	3.9%	
South Africa: JSE All Share	↓ 66,248.74	-0.5%	-1.9%	-1.5%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	75.13	0.5%	82.6%	USDMUR	↓	4.30	-89.99%	-89.4%
Gold	↑	1,769.80	0.5%	-0.7%	EURMUR	↓	51.25	-0.1%	13.0%
Platinum	↓	1,071.83	-0.2%	30.1%	GBPMUR	↑	59.77	0.1%	19.3%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	274.00	274.13	8.28	-	12.5 m	0.4%	11.8%	23.7%
IBLL	→	47.50	47.51	-	-	-	-	1.1%	5.6%
SBMH	→	4.45	4.45	11.34	-	-	-	15.6%	-34.6%
MUA	↑	114.00	113.99	15.75	-	-	0.4%	-0.9%	16.6%
ENL	↑	20.95	20.95	-	-	-	1.0%	12.3%	39.7%
CIEL	↑	5.18	5.16	-	-	-	1.6%	3.2%	20.5%
ALTEO	↑	26.45	26.01	-	-	-	2.5%	16.5%	28.7%
GRIT (USD)	↓	0.58	0.60	-	-	-	-3.3%	9.4%	-12.1%
ROGERS	↑	23.50	23.12	-	-	-	6.8%	11.9%	16.9%
VIVO	→	240.00	240.00	40.68	-	-	-	0.6%	5.8%
DEM Most Active (3-month average)									
SEMARIS	↑	1.08	1.10	-	-	0.003 m	2.9%	27.1%	17.4%
LAVASTONE	↓	2.06	2.06	-	-	-	-1.9%	42.1%	62.2%
ASCENCIA	↑	30.40	30.40	36.19	-	-	0.5%	21.6%	48.3%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
21-Jun-21	IBL	Official	Dividend	Final	0.33	5-Jul-21	15-Jul-21
15-Jun-21	C-CARE	DEM	Dividend	Final	0.27	30-Jun-21	14-Jul-21
15-Jun-21	PBL	Official	Dividend	Final	8.80	30-Jun-21	14-Jul-21
13-May-21	MCBG	Official	Dividend	Interim	7.25	31-May-21	5-Jul-21

Latest Announcements

Date	Company	Details
21-Jun-21	IBL	IBL Ltd (the "Company") wishes to inform its shareholders, noteholders and the public in general that it has issued MUR 3bn of secured fixed and floating rate notes (the "Notes") by private placement under its MUR 10bn multicurrency medium term note programme (the "third Issue"). The Notes, which were oversubscribed, were raised for a blended rate of 4.03% p.a. at a blended tenor of 8.6 years. The proceeds of the third Issue will be applied by the Company to refinance the Company's existing short-term debts (MUR 2,500m), and for strategic purposes (MUR 500m).
14-Jun-21	OMNICANE	Omnican Limited (the 'Company' or 'Omnican') is pleased to inform that the Company has entered into binding agreements in respect to the mentioned Transaction which consists of the sale of all its shares held in Mon Tresor Smart City Ltd (a wholly-owned subsidiary), as well as plots of land situated in the regions of Britannia and Mon Tresor. The total consideration for the Transaction is MUR 4.5 billion, and the net proceeds will contribute to strengthen the balance sheet of the Company

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