

Happy World Property jumps by 5.3%

Semdex ↓ 1,638.00 Sem-10 ↓ 305.83 Demex ↑ 227.66

The session was marked by the jump recorded on **Happy World Property** to Rs10 (+5.3%) as **C-CARE** also puts on noteworthy gains of 3.7% to Rs8.98. On the official market, the **SEMDEX** erases more value as leading banks, **MCBG** and **SBMH** drag the index along. With only Rs6.9m worth shares traded, the market dry up continues. **MCBG** tilts down to Rs236 (-0.5%) on just 12k shares as **SBMH** narrows to Rs3.55 (-1.1%) on 516k shares traded. On investment stocks, **MDIT** rises the most to Rs2.34 (+4%), followed by **NIT** to Rs38.50 (+2.5%) and **ROGERS** slightly up to Rs20.25 (+1.3%). **ROGERS** released its financial year ending 30 Jun 2020 figures reporting lower revenues of Rs9.2bn (-11%) and loss, excluding exceptional items of Rs398m (FY19: PAT of Rs1.1bn). The drop in financial performance was experienced across most markets with Hospitality being the hardest hit due to closed borders.

The **SEMDEX** falls to 1,638 (-0.2%), with market value traded (MVT) amounting to Rs6.9m for a total volume traded (TVT) of 1.9m.

Foreign Investors (FI) are buyer with FIP of Rs0.8m and FIS of Rs0.2m.

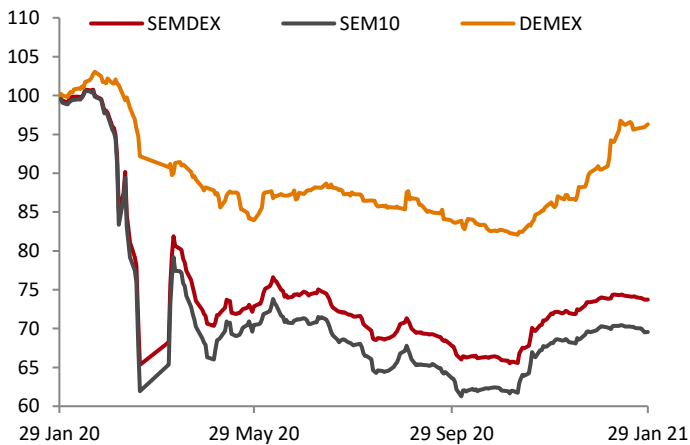
Commerce & Industry: IBL drops to Rs47 (-0.1%) while UBP rises to Rs126.50 (+1%).

Investments: UTDL drops to Rs65 (-3%) and TERRA to R2s0 (-2.2%). ENL ascends to Rs15.15 (+1%).

Leisure & Hotels: LOTTO goes down to Rs8.56 (-1.6%) and SUN Rs12.90 (-0.4%).

International equity markets: The FTSE 100 backslides despite strength of travel stocks, dogged by coronavirus concerns and a vaccine spat with the EU.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MDIT	4.0%	ADBF	-3.1%
MCBGPREF	3.9%	UTDL	-3.0%
NIT	2.5%	TERRA	-2.2%
ROGERS	1.3%	LOTTO	-1.6%
ENL	1.0%	SBMH	-1.1%
Most Active (Value)		Key Market Statistics	
MCBG	2.8 m	Market Cap (Rs)	198.2 bn
SBMH	1.8 m	Market Cap (USD)	5.0 bn
CIEL	0.7 m	Market Div Yield	2.2%
SBM BD A2	0.5 m	Market P/E	11.7x
IBLL	0.3 m	FI Participation	7.3%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↓ 1,638.00	-0.2%	-0.3%	11.2%	
SEM-ASI	↓ 1,633.65	-0.1%	-0.33%	7.8%	
SEM-VWAP	↓ 1,635.15	-0.1%	-0.2%	7.9%	
SEM10	↓ 305.83	-0.2%	-0.8%	11.4%	
DEMEX	↑ 227.66	0.4%	6.0%	16.44%	
Global Indices					
Japan: Nikkei 225	↓ 28,197.42	-1.5%	2.3%	20.4%	
US: S&P 500	↑ 3,787.38	1.0%	1.4%	15.8%	
UK: FTSE 100	↓ 6,526.20	-0.6%	0.4%	16.9%	
Europe: Euro Stoxx 50	↑ 3,557.04	0.6%	-0.5%	20.0%	
Emerging Market Indices					
Brazil: IBOVESPA	↑ 119,314.0	3.0%	0.2%	25.1%	
Russia: MICEX	↓ 3,307.42	-0.8%	1.5%	22.8%	
India: SENSEX	↓ 46,874.36	-1.1%	-1.0%	17.4%	
China: Shanghai Comp	↓ 3,505.18	-1.9%	3.2%	7.2%	
South Africa: JSE All Share	→ 63,206.72	-	7.1%	20.8%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↓	55.53	-0.5%	-6.7%	USDMUR	↑	40.05	0.25%	7.8%
Gold	↓	1,840.36	-0.2%	17.4%	EURMUR	↓	48.53	-0.2%	18.6%
Platinum	↑	1,070.81	0.5%	8.3%	GBPMUR	↑	54.96	0.0%	13.6%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-I0									
MCBG	↓	236.00	236.11	7.13	-	-	-0.5%	-0.4%	14.4%
IBLL	↓	47.00	47.01	-	-	-	-0.1%	-1.1%	9.3%
SBMH	↓	3.55	3.54	612.07	-	-	-1.1%	-1.4%	-47.8%
MUA	→	92.50	92.33	12.14	-	-	-	2.8%	9.5%
ENL	↑	15.15	15.01	5.35	0.002 m	0.04 m	1.0%	1.0%	13.9%
CIEL	→	3.85	3.85	-	0.7 m	-	-	1.9%	35.1%
ALTEO	→	20.30	20.33	-	-	-	-	-2.2%	30.1%
GRIT (USD)	→	0.70	0.70	-	-	-	-	-6.7%	40.0%
ROGERS	↑	20.25	20.18	-	-	0.002 m	1.3%	-8.0%	2.3%
VIVO	→	223.25	223.25	16.87	-	-	-	1.5%	-0.8%
DEM Most Active (3-month average)									
LAVASTONE	→	1.45	1.45	-	-	0.01 m	-	-6.5%	16.0%
EUDCOS	↓	19.00	13.50	8.94	-	-	-1.0%	-63.1%	-57.3%
SEMARIS	↑	10.00	0.95	-	-	-	5.3%	8.2%	#DIV/0!

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
14-Dec-20	MCFI	Official	Dividend	Final	0.32	30-Dec-20	18-Feb-21
17-Dec-20	EUDCOS	DEM	Dividend	Interim	0.30	5-Jan-21	17-Feb-21
4-Dec-20	ASL	Official	Dividend	Final	5.00	7-Jan-21	4-Feb-21
29-Dec-20	BMH	Official	Dividend	Final	0.40	15-Jan-21	2-Feb-21

Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
11-Jan-21	BLUELIFE	The Board of Directors ("The Board") of BlueLife Limited wishes to inform its shareholders and the public that it has appointed Mr. Jean-Claude Béga as Chairman of the Board in replacement of Mr. Sunil Banyamandhub who has expressed the wish to step down as Chairman whilst remaining a Board member as Non-Executive Director.

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