

**SEMDEX dries up**

Semdex	↓	1,641.57	Sem-I0	↑	306.49	Demex	↑	226.73
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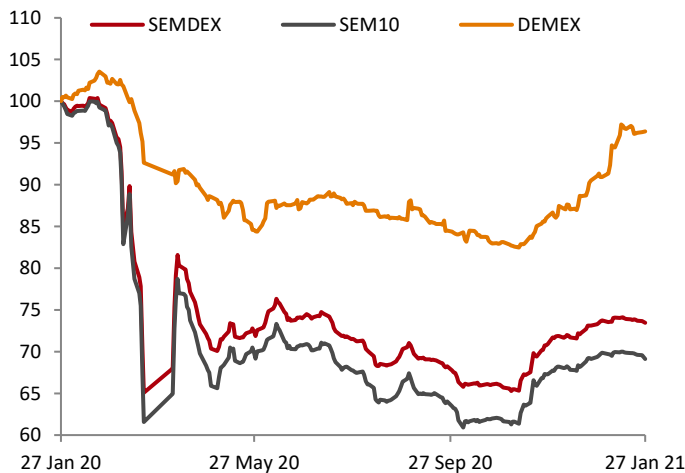
The SEMDEX closes down as trading activity on the market plummets to only Rs10m worth shares changing hands. While most stocks finish unchanged, a few movers, in the likes of **NIT**, **UTDL** and **SUN** closed the session negative. **NIT** dips by 4.9% to Rs37.55 followed by **UTDL** falling to Rs67 (-4.3%). **SUN** falls to Rs12.95 (-0.4%). On the **DEM**, the top gainer for the day, **Happy World Property**, climbs by 2.81% to Rs9.50 while other stocks tumble with **EUDCOS** trimming 3.2% to Rs13.50 and **HOTELEST** to Rs16.80 (-1.8%).

**Finance:** MUA rises to Rs92.50 (+1.9%).

**International equity markets:** The FTSE finds a way to finish in the green helped by the IMF, who lifted their expectations for the world growth at 5.5%, up from the prediction in October.

The **SEMDEX** falls to 1,641.73 (-0.01%), with market value traded (MVT) amounting to Rs10.1m for a total volume traded (TVT) of 0.4m.

**Foreign Investors (FI)** are **buyer** with FIP of Rs1.3m vs Fls of Rs0.6m.

**Market Indices: 1 year Trend (Rebased 100)**

**Market Activity**

Top gainers		Top losers	
MUA	1.9%	NIT	-4.9%
ADBF	1.9%	UTDL	-4.3%
POLICY	0.7%	SUN	-0.4%
MISB	0.7%	MCBGPREF	0.0%
VIVO	0.0%	MCBG	0.0%
Most Active (Value)		Key Market Statistics	
MCBG	3.4 m	Market Cap (Rs)	198.7 bn
ADBF	1.2 m	Market Cap (USD)	5.0 bn
MUA	1.0 m	Market Div Yield	2.3%
MCBGPREF	0.8 m	Market P/E	11.7x
UBP	0.8 m	FI Participation	9.8%

**Summary Market Data**

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	1,641.57	-0.01%	0.4%	11.1%	
SEM-ASI	↓	1,635.25	-0.002%	-0.01%	7.2%	
SEM-VWAP	↓	1,636.95	-0.03%	0.1%	7.3%	
SEM10	↑	306.49	0.1%	0.0%	11.5%	
DEMEX	↑	226.73	0.1%	6.5%	16.23%	
<b>Global Indices</b>						
Japan: Nikkei 225	↓	28,600.89	-0.8%	7.2%	21.7%	
US: S&P 500	↓	3,849.62	-0.1%	4.0%	13.2%	
UK: FTSE 100	↑	6,654.01	0.23%	2.3%	14.9%	
Europe: Euro Stoxx 50	↑	3,592.83	1.1%	1.5%	15.7%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	116,464.1	-0.8%	-1.2%	15.3%	
Russia: MICEX	↓	3,390.76	-0.2%	4.8%	21.7%	
India: SENSEX	↓	47,940.61	-0.8%	2.1%	19.4%	
China: Shanghai Comp	↓	3,568.40	-1.5%	6.1%	9.8%	
South Africa: JSE All Share	↓	63,923.63	-1.0%	8.0%	18.2%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	55.91	0.1%	-7.9%	USDMUR	→	39.95	-	7.5%
Gold	↓	1,850.31	-0.3%	17.7%	EURMUR	↑	48.65	0.1%	18.8%
Platinum	↓	1,098.18	-0.2%	9.1%	GBPMUR	↑	54.95	0.5%	13.3%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	→	237.25	236.88	7.17	0.3 m	0.6 m	-	0.5%	14.8%
IBLL	→	47.05	47.03	-	-	-	-	-2.0%	9.4%
SBMH	→	3.59	3.59	618.97	-	-	-	5.6%	-47.2%
MUA	↑	92.50	92.33	12.14	-	-	1.9%	2.8%	9.5%
ENL	→	15.00	15.00	5.30	-	0.04 m	-	-	12.8%
CIEL	→	3.85	3.85	-	-	-	-	4.6%	28.3%
ALTEO	→	20.30	20.33	-	-	-	-	-1.9%	30.1%
GRIT (USD)	→	0.70	0.70	-	-	-	-	-6.7%	40.0%
ROGERS	→	20.00	20.34	9.09	-	-	-	-9.1%	1.0%
VIVO	→	223.25	223.25	16.87	-	-	-	1.5%	-0.8%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	↓	13.50	1.45	-	-	-	-3.2%	7.1%	36.4%
EUDCOS	→	0.95	13.50	8.94	-	-	-	-5.0%	-4.0%
SEMARIS	↑	20.00	0.95	-	-	0.04 m	0.5%	14.6%	18.3%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
8-Dec-20	SWAN GEN	Official	Dividend	Final	14.40	23-Dec-20	15-Jan-21
10-Dec-20	ASCENCIA	DEM	Dividend	Interim	0.17	28-Dec-20	14-Jan-21
9-Dec-20	ALTEO	Official	Dividend	Interim	0.32	28-Dec-20	14-Jan-21
3-Dec-20	IBLL	Official	Dividend	Interim	0.11	18-Dec-20	30-Dec-20

### Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16
11-Jan-21	BLUELIFE	The Board of Directors ("The Board") of BlueLife Limited wishes to inform its shareholders and the public that it has appointed Mr. Jean-Claude Béga as Chairman of the Board in replacement of Mr. Sunil Banyamandhub who has expressed the wish to step down as Chairman whilst remaining a Board member as Non-Executive Director.

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