

LOTTO heads down

Semdex ↓ 1,650.85 Sem-10 ↓ 309.55 Demex ↑ 228.33

LOTTO drops by 2.3% to Rs8.50 on 19k shares exchanged and alongside with other laggards, contributes to bring down the SEMDEX to 1,650.85. **SBMH** tumbles to Rs3.50 (-1.4%) on only 60k shares traded while **MUA** jumps by 1.9% to Rs92.75. **MDIT** moves down to Rs2.25 (-2.2%) **BMH** to Rs23 (-1.3%) and **ALTEO** to Rs21.25 (-1.2%). Construction stocks contrast each other with **GAMMA** to Rs32.10 (-0.3%) while **UBP** climbs to Rs123.25 (+1%). On the DEM, **EUDCOS** makes the news by surging by 7.7% to Rs14, followed by **LAVASTONE** mounting to Rs1.44 (+2.9%).

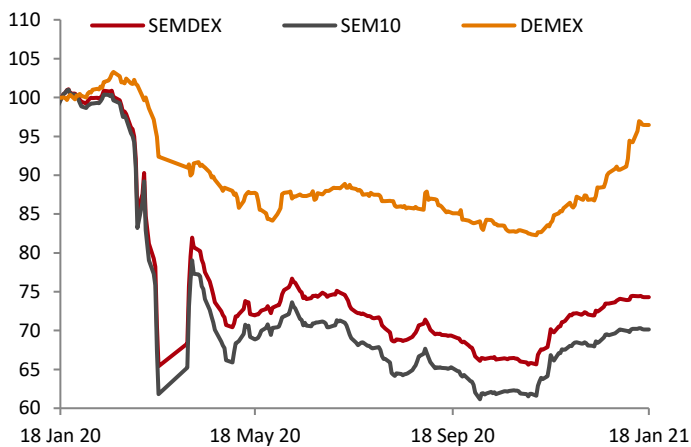
Investments: **POLICY** drops to Rs4.10 (-0.5%). **FINCORP** ascends to Rs18.20 (+0.6%) and **ENL** to Rs15.30 (+1%).
Sugar: **OMNICANE** falls to Rs15.30 (-1.3%).

International equity markets: The FTSE 100 has recorded its worst week since October as concerns increased about the economic fallout from tougher lockdown measures around the world.

The **SEMDEX** falls to 1,650.85 (-0.1%), with market value traded (MVT) amounting to Rs30.5m for a total volume traded (TVT) of 0.9m.

Foreign Investors (FI) are buyer with FIP of Rs6.3m and FIS of Rs2.7m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MUA	1.9%	LOTTO	-2.3%
UBP	1.0%	MDIT	-2.2%
ENL	1.0%	SBMH	-1.4%
FINCORP	0.6%	BMH	-1.3%
		ALTEO	-1.2%
Most Active (Value)		Key Market Statistics	
MCBG	10.7 m	Market Cap (Rs)	199.8 bn
MCBG PREF	4.6 m	Market Cap (USD)	5.1 bn
TERRA	2.0 m	Market Div Yield	2.3%
MUA LTD	0.7 m	Market P/E	11.7x
CIEL	0.6 m	FI Participation	14.4%

Summary Market Data

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	1,650.85	-0.1%	2.3%	12.0%	
SEM-ASI	1,642.24	0.04%	1.3%	7.7%	
SEM-VWAP	1,643.72	0.03%	1.3%	7.8%	
SEM10	309.55	-0.03%	2.3%	13.3%	
DEMEX	228.33	0.4%	9.5%	15.93%	
Global Indices					
Japan: Nikkei 225	28,519.18	-0.6%	6.9%	20.7%	
US: S&P 500	3,768.25	-0.7%	2.0%	8.0%	
UK: FTSE 100	6,735.70	-1.0%	2.5%	13.5%	
Europe: Euro Stoxx 50	3,599.55	-1.1%	2.2%	10.0%	
Emerging Market Indices					
Brazil: IBOVESPA	120,502.0	-2.4%	3.8%	21.3%	
Russia: MICEX	3,450.95	-1.1%	6.2%	20.8%	
India: SENSEX	49,034.67	-1.0%	6.0%	20.2%	
China: Shanghai Comp	3,566.38	-0.1%	5.9%	6.9%	
South Africa: JSE All Share	63,549.75	-0.5%	6.8%	14.7%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	55.10	-2.3%	-13.9%	USDMUR	⇒	39.75	-	7.7%
Gold	↓	1,826.59	-1.1%	17.4%	EURMUR	⇒	48.36	-	17.7%
Platinum	↓	1,073.43	-4.0%	5.0%	GBPMUR	⇒	54.47	-	12.9%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	⇒	238.00	238.00	7.19	2.2 m	-	-	0.6%	14.8%
IBLL	⇒	47.45	47.45	-	-	-	-	3.2%	10.3%
SBMH	↓	3.50	3.50	603.45	-	-	-1.4%	8.7%	-48.5%
MUA	↑	92.75	91.32	12.17	-	-	1.9%	3.1%	10.4%
ENL	↑	15.30	15.12	5.41	-	-	1.0%	2.0%	16.8%
CIEL	⇒	3.85	3.85	-	0.60 m	0.5 m	-	6.9%	27.9%
ALTEO	↓	21.25	21.48	-	-	-	-1.2%	4.7%	47.1%
GRIT (USD)	⇒	0.72	0.72	-	-	-	-	-4.0%	12.5%
ROGERS	⇒	22.25	22.25	10.11	-	-	-	1.1%	12.7%
VIVO	⇒	223.00	223.00	16.86	-	-	-	2.8%	-1.8%
DEM Most Active (3-month average)									
LAVASTONE	↓	0.96	1.44	-	-	-	-1.0%	-12.7%	-3.0%
EUDCOS	⇒	1.40	13.88	9.27	-	-	-	-12.5%	5.3%
SEMARIS	⇒	9.24	0.96	-	-	-	-	#DIV/0!	#DIV/0!

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
8-Dec-20	SWAN GEN	Official	Dividend	Final	14.40	23-Dec-20	15-Jan-21
10-Dec-20	ASCENCIA	DEM	Dividend	Interim	0.17	28-Dec-20	14-Jan-21
9-Dec-20	ALTEO	Official	Dividend	Interim	0.32	28-Dec-20	14-Jan-21
3-Dec-20	IBLL	Official	Dividend	Interim	0.11	18-Dec-20	30-Dec-20

Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
11-Jan-21	BLUELIFE	The Board of Directors ("The Board") of BlueLife Limited wishes to inform its shareholders and the public that it has appointed Mr. Jean-Claude Béga as Chairman of the Board in replacement of Mr. Sunil Banymandhub who has expressed the wish to step down as Chairman whilst remaining a Board member as Non-Executive Director.

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