

BLUELIFE erases 7.7%

Semdex ↓ 1,652.41 Sem-10 ↓ 309.63 Demex ↓ 227.44

Property development stock **BLUELIFE** wipes off 7.7% to close at Rs1.08 on 38k shares. **BLUELIFE** descend sharply after touching its six-months high of Rs1.36 in in Jan 2021. Else, **MDIT** jumps by 2.2% to Rs2.30 (+2.2%) on simply 300 units. The investment trust freshly published its NAV for 31 Dec 2020 at Rs2.81. Conglomerates lose steam as **IBL** descends to Rs47.45 (-0.1%) as **ENL** tumbles to Rs15.15 (-0.7%). On the DEM's side, transport stock **RHT** dwindles by 13% to Rs20 as **SEMARIS** drops further to Rs0.96 (-1%) and **C-CARE** drops for a second day consecutive to Rs9.40 (-6%) on 11k shares exchanged.

The **SEMDEX** falls to 1,652.41 (-0.1%), with market value traded (MVT) amounting to Rs52.8m for a total volume traded (TVT) of 1.8m.

Foreign Investors (FI) are seller with FIS of Rs31.7m and FIP of Rs20.2m.

Finance: CIM ascends to Rs6.58 (+0.3%) while SBMH falls to Rs3.55 (-0.3%).

Industry: MOROIL drops to Rs19.10 (-1.8%).

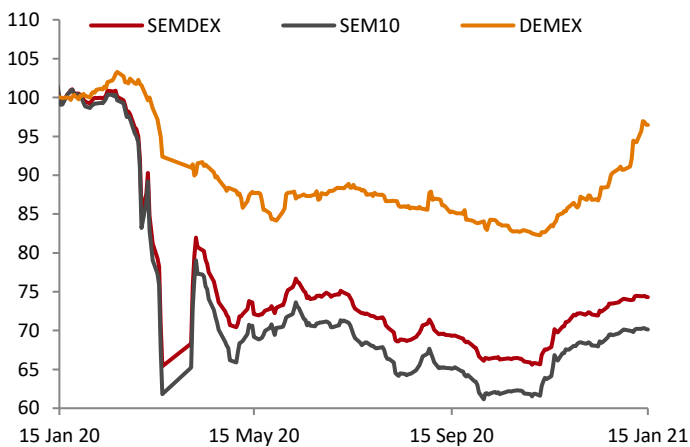
Investments: FINCORP drops to Rs18.10 (-1.9%), BMH to Rs23.30 (-1.9%) and NIT to Rs39.50 (-1.1%). POLICY climbs to Rs4.12 (+0.5%).

Leisure & Hotels: ASL dips to Rs84 (-2.3%) and NMH to Rs5.40 (-0.7%), LOTTO mounts to Rs8.70 (+1.9%).

Sugar: OMNICANE rises to Rs15.50 (+1.3%).

International equity markets: The FTSE 100 rises despite record Covid deaths in the UK which are set to get worse over the next fortnight.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MDIT	2.2%	BLUELIFE	-7.7%
LOTTO	1.9%	ASL	-2.3%
OMNICANE	1.3%	FINCORP	-2.2%
ADBF	1.0%	BMH	-1.9%
POLICY	0.5%	MOROIL	-1.8%
Most Active (Value)		Key Market Statistics	
MCBG	39.5 m	Market Cap (Rs)	200.0 bn
SBMH	4.3 m	Market Cap (USD)	5.1 bn
MEDINE	2.1 m	Market Div Yield	2.3%
CMDC	2.0 m	Market P/E	11.7x
MCB 10Y	2.0 m	FI Participation	49.2%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↓ 1,652.41	-0.1%	3.3%	12.1%	
SEM-ASI	↓ 1,641.55	-0.1%	1.7%	7.7%	
SEM-VWAP	↓ 1,643.16	-0.1%	1.6%	7.8%	
SEM10	↓ 309.63	-0.1%	3.2%	13.4%	
DEMEX	↓ 227.44	-0.1%	11.2%	15.19%	
Global Indices					
Japan: Nikkei 225	→ 28,698.26	-	7.6%	21.6%	
US: S&P 500	↓ 3,795.54	-0.4%	4.1%	8.1%	
UK: FTSE 100	↑ 6,801.96	0.8%	3.5%	13.9%	
Europe: Euro Stoxx 50	↑ 3,641.37	0.7%	3.4%	11.0%	
Emerging Market Indices					
Brazil: IBOVESPA	↑ 123,480.5	1.3%	6.3%	25.4%	
Russia: MICEX	↑ 3,490.85	0.6%	7.5%	23.4%	
India: SENSEX	→ 49,517.11	-	7.0%	21.9%	
China: Shanghai Comp	→ 3,570.11	-	6.0%	6.3%	
South Africa: JSE All Share	↑ 63,884.77	0.6%	7.4%	16.0%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	56.42	0.6%	-12.5%	USDMUR	→	39.75	-	7.7%
Gold	↑	1,846.37	0.2%	19.4%	EURMUR	↓	48.36	-0.0%	17.8%
Platinum	↑	1,118.25	2.2%	11.9%	GBPMUR	↑	54.47	0.3%	13.3%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-I0									
MCBG	→	238.00	238.00	7.19	20.0 m	28.7 m	-	1.3%	16.8%
IBLL	↓	47.45	47.46	-	-	0.02 m	-0.1%	3.2%	10.3%
SBMH	↓	3.55	3.55	612.07	-	0.6 m	-0.3%	6.3%	-47.8%
MUA	→	91.00	91.09	11.94	-	-	-	1.1%	7.1%
ENL	↓	15.15	15.09	5.35	-	0.09 m	-0.7%	1.0%	13.9%
CIEL	→	3.85	3.85	-	-	-	-	-3.3%	25.8%
ALTEO	→	21.50	21.50	-	-	-	-	9.7%	49.3%
GRIT (USD)	→	0.72	0.72	-	-	-	-	-4.0%	12.5%
ROGERS	→	22.25	22.25	10.11	-	0.033 m	-	6.0%	9.6%
VIVO	→	223.00	223.00	16.86	-	-	-	2.8%	-1.8%

DEM Most Active (3-month average)

LAVASTONE	↓	0.96	1.40	-	-	0.0042 m	-1.0%	-12.7%	-3.0%
EUDCOS	→	1.40	13.00	8.61	-	-	-	-12.5%	5.3%
SEMARIS	→	9.24	0.96	-	0.010 m	0.08 m	-	#DIV/0!	#DIV/0!

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
8-Dec-20	SWAN GEN	Official	Dividend	Final	14.40	23-Dec-20	15-Jan-21
10-Dec-20	ASCENCIA	DEM	Dividend	Interim	0.17	28-Dec-20	14-Jan-21
9-Dec-20	ALTEO	Official	Dividend	Interim	0.32	28-Dec-20	14-Jan-21
3-Dec-20	IBLL	Official	Dividend	Interim	0.11	18-Dec-20	30-Dec-20

Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
11-Jan-21	BLUELIFE	The Board of Directors ("The Board") of BlueLife Limited wishes to inform its shareholders and the public that it has appointed Mr. Jean-Claude Béga as Chairman of the Board in replacement of Mr. Sunil Banymandhub who has expressed the wish to step down as Chairman whilst remaining a Board member as Non-Executive Director.

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