

SEMDEX tilts down

Semdex ↓ 1,653.92 Sem-10 ↓ 309.84 Demex ↓ 227.59

The **SEMDEX** dips as stocks largely turn red. Leisure and hotel stocks finish negative as **LOTTO** drops to Rs8.54 (-2.7%) and **SUN** falls to Rs13.30 (-3.6%). Investment stocks also follow the downtrend with **ALTEO** erasing 1.2% to Rs21.50, **ENL** descending to Rs15.25 (-1%) and **NIT** to Rs39.95 (-0.1%). Good to mention, **NIT** recently published its 31 Dec 2020 NAV at Rs40.88 per share. Amongst the few rises, **ROGERS** moves up to Rs22.25 (+0.7%), construction stock **UBP** up at Rs122 (+0.6%) and **IBL** to Rs47.50 (+0.1%). On the DEM, **ASCENCIA** appreciates by 0.5% to Rs19.60 on 24k shares, **KOLOS** to Rs139 (+2.2%) after almost five months staying unchanged while **SEMARIS** weakens to Rs0.97 (-2%).

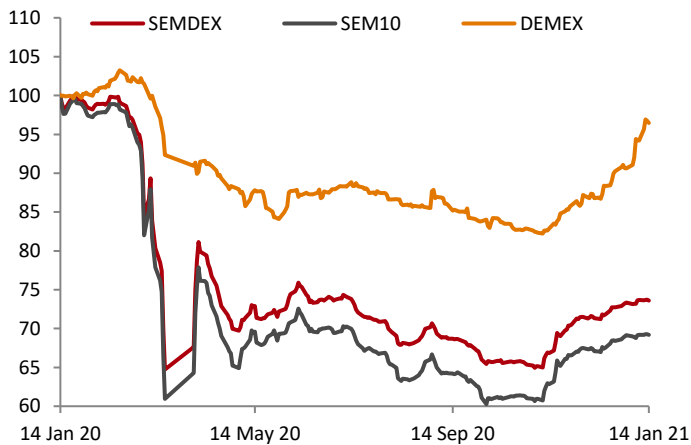
Finance: MUA descends to Rs91 (0.8%).
Industry: GAMMA falls to Rs32.20 (-0.3%).
Investments: POLICY drops to Rs4.10 (-0.5%).
Sugar: OMNICANE dips to Rs15.30 (-1.6%).
GBC: GRIT comes down to USD0.72 (-1.4%).

International equity markets: The S&P 500 inched up 0.2% after flipping between small gains and losses supported by big tech stocks.

The **SEMDEX** falls to 1,653.92 (-0.2%), with market value traded (MVT) amounting to Rs26.9m for a total volume traded (TVT) of 0.5m.

Foreign Investors (FI) are seller with FIS of Rs18.3m and FIP of Rs5.9m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
ROGERS	0.7%	SUN	-3.6%
MISB	0.6%	LOTTO	-2.7%
UBP	0.6%	OMNICANE	-1.6%
IBLL	0.1%	GRIT (USD)	-1.4%
SBMH BondA	0.1%	ALTEO	-1.1%
Most Active (Value)		Key Market Statistics	
MCBG	11.4 m	Market Cap (Rs)	200.1 bn
TERRA	4.9 m	Market Cap (USD)	5.1 bn
MCB 10Y	3.9 m	Market Div Yield	2.3%
MUA	2.4 m	Market P/E	11.7x
CMDC	1.0 m	FI Participation	45.0%

Summary Market Data

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↓ 1,653.92	-0.2%	3.3%	11.6%	
SEM-ASI	↓ 1,642.45	-0.1%	1.7%	7.1%	
SEM-VWAP	↓ 1,644.34	-0.1%	1.8%	7.2%	
SEM10	↓ 309.84	-0.1%	3.2%	13.1%	
DEMEX	↓ 227.59	-0.3%	11.1%	15.27%	
Global Indices					
Japan: Nikkei 225	↑ 28,698.26	2.0%	7.6%	21.8%	
US: S&P 500	↑ 3,809.84	0.2%	4.5%	7.8%	
UK: FTSE 100	↓ 6,745.52	-0.1%	2.7%	12.4%	
Europe: Euro Stoxx 50	↑ 3,616.51	0.1%	2.7%	9.7%	
Emerging Market Indices					
Brazil: IBOVESPA	↓ 121,933.1	-1.7%	5.0%	25.1%	
Russia: MICEX	↓ 3,470.26	-0.0%	6.8%	21.9%	
India: SENSEX	↑ 49,517.11	1.5%	7.0%	22.0%	
China: Shanghai Comp	→ 3,570.11	-	6.0%	6.3%	
South Africa: JSE All Share	↓ 63,474.53	-0.1%	6.7%	14.3%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	56.06	-0.9%	-12.7%	USDMUR	↑	39.75	0.13%	7.7%
Gold	↓	1,843.41	-0.7%	19.1%	EURMUR	↓	48.37	-0.4%	17.7%
Platinum	↑	1,093.94	1.7%	12.2%	GBPMUR	↓	54.30	-0.2%	13.3%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-I0									
MCBG	→	238.00	238.00	7.19	3.57 m	11.0 m	-	2.1%	16.8%
IBLL	↑	47.50	47.50	-	-	-	0.1%	3.3%	10.5%
SBMH	→	3.56	3.56	613.79	-	0.0 m	-	6.3%	-47.6%
MUA	↓	91.00	91.09	11.94	-	-	-0.8%	0.8%	7.1%
ENL	↓	15.25	15.31	5.39	-	0.04 m	-1.0%	1.7%	14.7%
CIEL	→	3.85	3.85	-	-	-	-	10.0%	25.8%
ALTEO	↓	21.50	21.51	-	-	-	-1.1%	9.7%	49.3%
GRIT (USD)	↓	0.72	0.72	-	-	-	-1.4%	-4.0%	12.5%
ROGERS	↑	22.25	22.25	10.11	-	-	0.7%	8.5%	9.6%
VIVO	→	223.00	223.00	16.86	-	-	-	2.8%	-1.8%

DEM Most Active (3-month average)

LAVASTONE	↓	0.97	1.40	-	-	-	-2.0%	-13.4%	-2.0%
EUDCOS	↑	19.60	13.00	8.61	-	-	0.5%	14.6%	16.0%
SEMARIS	→	13.00	0.97	-	0.021 m	0.12 m	-	4.0%	31.3%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
8-Dec-20	SWAN GEN	Official	Dividend	Final	14.40	23-Dec-20	15-Jan-21
10-Dec-20	ASCENCIA	DEM	Dividend	Interim	0.17	28-Dec-20	14-Jan-21
9-Dec-20	ALTEO	Official	Dividend	Interim	0.32	28-Dec-20	14-Jan-21
3-Dec-20	IBLL	Official	Dividend	Interim	0.11	18-Dec-20	30-Dec-20

Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
11-Jan-21	BLUELIFE	The Board of Directors ("The Board") of BlueLife Limited wishes to inform its shareholders and the public that it has appointed Mr. Jean-Claude Béga as Chairman of the Board in replacement of Mr. Sunil Banymandhub who has expressed the wish to step down as Chairman whilst remaining a Board member as Non-Executive Director.

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