

### MCBG: lion's share of market turnover

Semdex ↑ 1,656.43      Sem-10 ↑ 310.30      Demex ↓ 228.31

Turnover on the **SEMDEX** soared to Rs84m as **MCBG** occupies the lion's share representing Rs71m. The banking stock inches up to Rs238 (+0.2%) on 298k shares exchanged. **CIM** jumps by 0.6% to Rs6.56 on 14k shares. On the losing side, **BLUELIFE** falls sharply by 6.4% to Rs1.17 on 22k shares, as sugar stock **OMNICANE** loses steam to Rs15.55 (-2.8%). **GRIT** tumbles to USD 0.73 (-1.4%) on simply 100 units. On the **DEM**, **APL** weakens to Rs11.35 (-0.4%) while **LFL** tanks by 3.4% to Rs21.15.

The **SEMDEX** rises to 1,655.43 (+0.06%), with market value traded (MVT) amounting to Rs84m for a total volume traded (TVT) of 0.8m.

**Foreign Investors (FI)** are seller with FIS of Rs68.5m and FIP of Rs0.5m.

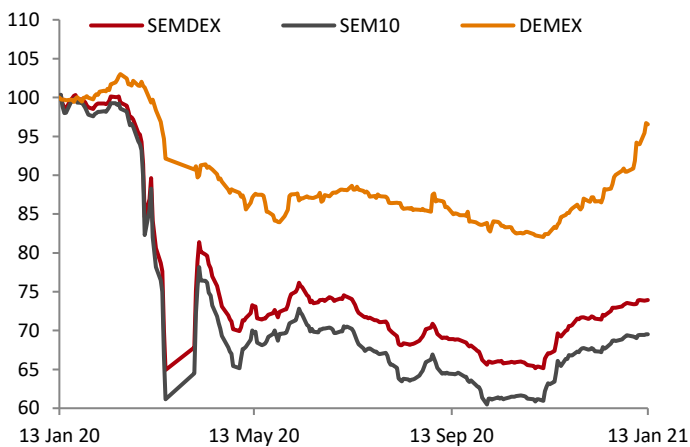
**Industry:** GAMMA ascends to Rs32.30 (+0.9%).

**Investments:** MDIT falls to Rs2.25 (-1.3%), BMH to Rs23.75 (-1%), ROGERS rises to Rs22.10 (+0.5%).

**Hotels:** NMH mounts to Rs5.44 (+0.7%) while LUX dips to Rs27.55 (-0.2%).

**International equity markets:** The FTSE 100 dropped as investors continued to worry about the impact of the UK's nationwide lockdown and stiffer restrictions elsewhere.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
GAMMA	0.9%	BLUELIFE	-6.4%
NMH.O	0.7%	OMNICANE	-2.8%
CIM	0.6%	GRIT (USD)	-1.4%
ROGERS	0.5%	MDIT	-1.3%
MISB	0.3%	BMH	-1.0%
Most Active (Value)		Key Market Statistics	
MCBG	70.7 m	Market Cap (Rs)	200.4 bn
CMDC	5.3 m	Market Cap (USD)	5.1 bn
GAMMA	3.2 m	Market Div Yield	2.3%
ENL	1.5 m	Market P/E	11.7x
ALTEO	0.6 m	FI Participation	41.3%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color: green;">↑</span>	1,656.43	0.1%	3.3%	12.0%	
SEM-ASI	<span style="color: green;">↑</span>	1,644.89	0.01%	1.9%	7.2%	
SEM-VWAP	<span style="color: green;">↑</span>	1,646.46	0.05%	1.7%	7.3%	
SEM10	<span style="color: green;">↑</span>	310.30	0.002%	3.2%	13.5%	
DEMEX	<span style="color: red;">↓</span>	228.31	-0.2%	11.5%	15.19%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color: orange;">→</span>	28,139.03	-	5.5%	19.1%	
US: S&P 500	<span style="color: green;">↑</span>	3,801.19	0.04%	4.2%	9.3%	
UK: FTSE 100	<span style="color: red;">↓</span>	6,754.11	-0.7%	3.4%	12.3%	
Europe: Euro Stoxx 50	<span style="color: red;">↓</span>	3,612.13	-0.2%	3.1%	10.4%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color: green;">↑</span>	123,998.0	0.6%	7.8%	27.2%	
Russia: MICEX	<span style="color: green;">↑</span>	3,471.65	0.5%	6.7%	22.5%	
India: SENSEX	<span style="color: orange;">→</span>	48,782.51	-	5.5%	20.4%	
China: Shanghai Comp	<span style="color: orange;">→</span>	3,570.11	-	6.0%	9.1%	
South Africa: JSE All Share	<span style="color: red;">↓</span>	63,535.10	-0.4%	6.8%	15.1%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	56.58	1.7%	-12.9%	USDMUR	→	39.70	-	7.5%
Gold	↑	1,855.63	0.6%	18.8%	EURMUR	↑	48.57	0.5%	18.2%
Platinum	↑	1,075.82	4.3%	9.8%	GBPMUR	↑	54.43	1.2%	13.1%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	238.00	237.75	7.19	0.005 m	67.8 m	0.2%	2.1%	17.0%
IBLL	→	47.45	47.45	-	-	-	-	3.2%	10.3%
SBMH	→	3.56	3.58	613.79	-	-	-	3.5%	-47.6%
MUA	→	91.75	91.75	12.04	-	-	-	3.1%	7.9%
ENL	→	15.40	15.40	5.44	0.4 m	-	-	2.7%	18.5%
CIEL	→	3.85	3.85	-	-	0.5 m	-	13.2%	25.8%
ALTEO	→	21.75	21.75	-	-	-	-	11.5%	51.0%
GRIT (USD)	↓	0.73	0.73	-	-	-	-1.4%	-2.7%	14.1%
ROGERS	↑	22.10	22.10	10.05	-	-	0.5%	5.2%	8.9%
VIVO	→	223.00	222.60	16.86	-	-	-	2.8%	-1.8%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	→	1.40	1.38	-	-	-	-	-12.5%	5.3%
EUDCOS	↓	21.15	13.00	8.61	-	-	-3.4%	-58.9%	-52.1%
SEMARIS	→	19.50	0.99	-	-	-	-	14.0%	15.4%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
8-Dec-20	SWAN GEN	Official	Dividend	Final	14.40	23-Dec-20	15-Jan-21
10-Dec-20	ASCENCIA	DEM	Dividend	Interim	0.17	28-Dec-20	14-Jan-21
9-Dec-20	ALTEO	Official	Dividend	Interim	0.32	28-Dec-20	14-Jan-21
3-Dec-20	IBLL	Official	Dividend	Interim	0.11	18-Dec-20	30-Dec-20

### Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
11-Jan-21	BLUELIFE	The Board of Directors ("The Board") of BlueLife Limited wishes to inform its shareholders and the public that it has appointed Mr. Jean-Claude Béga as Chairman of the Board in replacement of Mr. Sunil Banyamandhub who has expressed the wish to step down as Chairman whilst remaining a Board member as Non-Executive Director.

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