

OMNICANE gets sugar rush

Semdex ↑ 1,655.50 **Sem-10** ↑ 310.29 **Demex** ↑ 228.69

OMNICANE jumps by 3.9% to Rs16, its seven months high, on 40k shares exchanged. The sugar stock is on its second day rise for the month of January as trading volumes picks up. Construction stocks **GAMMA** and **UBP** collectively finish green as **GAMMA** escalates to Rs32 (+1.9%) and **UBP** ascends to Rs121.25 (+0.6%). Finance stocks close the session unchanged while worth mentioning **SBMH** closes flat as trading volumes dry up with no units traded. **ENL** progresses further to Rs15.40 (+1.7%), **ALTEO** to Rs21.75 (+2.4%) and **FINCORP** to Rs18.50 (+2.8%). Focussing on the **DEM**, albeit at a slower pace, **C-CARE** still presses on the positive momentum to Rs10.40 (+2%) as **ASCENCIA** strengthens to Rs19.50 (+2.6%) while **ABC Banking** dips to Rs16.80 (-4%).

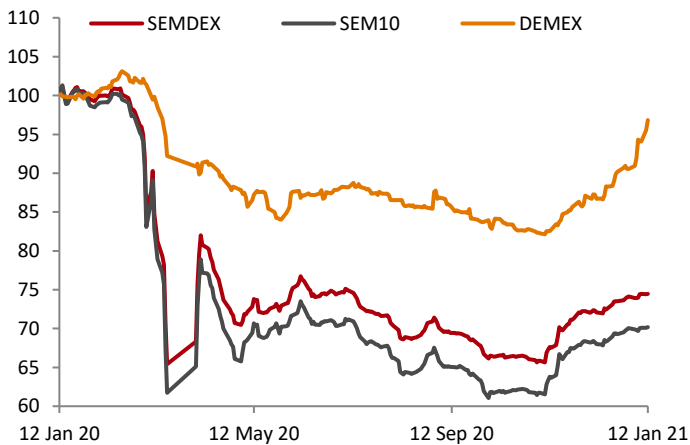
Foreign Investors (FI) are seller with FIS of Rs25.2m and FIP of Rs11.5m.

Commerce: IBL drops to Rs47.45 (-0.1%).
Industry: PBL falls to Rs590 (-0.2%).
Investments: BMH falls to Rs24 (-2%), MEDINE to Rs40 (-2.4%), TERRA to Rs20 (-1%) and NIT to Rs40 (-0.6%). POLICY rises to Rs4.12 (+0.5%).
Leisure: LOTTO dips to Rs8.78 (-2.4%).
PD: BLUELIFE falls to Rs1.25 (-6.7%).

International equity markets: The S&P 500 fell 0.7%, snapping a four-day winning streak as Tesla, Amazon, Apple and other big gainers over the past year led the way lower.

The **SEMDEX** rises to 1,655.50 (+0.03%), with market value traded (MVT) amounting to Rs32.2m for a total volume traded (TVT) of 1.0m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
OMNICANE	3.9%	LOTTO	-2.4%
FINCORP	2.8%	MEDINE	-2.4%
ALTEO	2.4%	BMH	-2.0%
GAMMA	1.9%	TERRA	-1.0%
ENL	1.7%	NIT	-0.6%
Most Active (Value)		Key Market Statistics	
MCBG	13.6 m	Market Cap (Rs)	200.3 bn
PBL	11.8 m	Market Cap (USD)	5.1 bn
CIEL	1.9 m	Market Div Yield	2.3%
LUX	1.0 m	Market P/E	11.7x
ADBFB	1.0 m	FI Participation	53.9%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↑ 1,655.50	0.0%	3.3%	11.9%	
SEM-ASI	↓ 1,644.79	-0.1%	1.9%	7.1%	
SEM-VWAP	↓ 1,645.70	-0.1%	1.6%	7.1%	
SEM10	↑ 310.29	0.12%	3.2%	13.2%	
DEMEX	↑ 228.69	1.3%	11.7%	15.14%	
Global Indices					
Japan: Nikkei 225	→ 28,139.03	-	5.0%	19.1%	
US: S&P 500	↓ 3,799.61	-0.7%	3.7%	9.3%	
UK: FTSE 100	↓ 6,798.48	-1.1%	3.8%	13.0%	
Europe: Euro Stoxx 50	↓ 3,620.62	-0.7%	3.9%	10.6%	
Emerging Market Indices					
Brazil: IBOVESPA	↓ 123,255.1	-1.6%	6.9%	26.4%	
Russia: MICEX	→ 3,454.82	-	5.4%	21.9%	
India: SENSEX	→ 48,782.51	-	5.8%	20.4%	
China: Shanghai Comp	→ 3,570.11	-	6.7%	9.1%	
South Africa: JSE All Share	↑ 63,759.93	0.4%	7.3%	15.5%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	55.66	-0.6%	-14.3%	USDMUR	↓	39.70	-0.63%	7.4%
Gold	↓	1,844.66	-0.2%	18.1%	EURMUR	↓	48.31	-0.8%	17.7%
Platinum	↓	1,031.40	-3.1%	5.3%	GBPMUR	↓	53.77	-0.5%	11.3%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	→	237.50	237.64	7.18	11.4 m	9.7 m	-	2.4%	16.7%
IBLL	↓	47.45	47.47	-	-	-	-0.1%	3.2%	10.3%
SBMH	→	3.56	3.53	613.79	-	-	-	2.3%	-47.6%
MUA	→	91.75	91.75	12.04	-	-	-	3.1%	7.9%
ENL	↑	15.40	15.40	5.44	-	-	1.7%	2.7%	14.9%
CIEL	→	3.85	3.85	-	-	1.6 m	-	10.0%	22.6%
ALTEO	↑	21.75	21.63	-	-	-	2.4%	13.0%	51.0%
GRIT (USD)	→	0.74	0.74	-	-	-	-	2.8%	15.6%
ROGERS	→	22.00	22.00	10.00	-	-	-	4.8%	8.4%
VIVO	→	223.00	222.60	16.86	-	-	-	2.8%	-1.8%

DEM Most Active (3-month average)

LAVASTONE	↑	1.40	1.38	-	0.6 m	-	1.4%	-12.5%	7.7%
EUDCOS	↑	13.00	13.00	8.61	-	-	0.4%	4.0%	31.3%
SEMARIS	↓	0.99	0.99	-	-	0.02 m	-1.0%	-11.6%	-

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
8-Dec-20	SWAN GEN	Official	Dividend	Final	14.40	23-Dec-20	15-Jan-21
10-Dec-20	ASCENCIA	DEM	Dividend	Interim	0.17	28-Dec-20	14-Jan-21
9-Dec-20	ALTEO	Official	Dividend	Interim	0.32	28-Dec-20	14-Jan-21
3-Dec-20	IBLL	Official	Dividend	Interim	0.11	18-Dec-20	30-Dec-20

Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
11-Jan-21	BLUELIFE	The Board of Directors ("The Board") of BlueLife Limited wishes to inform its shareholders and the public that it has appointed Mr. Jean-Claude Béga as Chairman of the Board in replacement of Mr. Sunil Banyamandhub who has expressed the wish to step down as Chairman whilst remaining a Board member as Non-Executive Director.

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