

Heavy trading on CIEL

Semdex ↓ 1,654.94 Sem-10 ↓ 309.92 Demex ↑ 225.64

CIEL escalates further to Rs3.85 on 1.8m shares exchanged while its peer **ENL** retracts to Rs15.15 (-1.9%) on just 5.8k units. **IBL** inches up to Rs47.50 (+0.1%). Finance stocks finish less actively traded with only 5.5k shares exchanged on **MCBG** dragging down the price to Rs237.50 (-0.1%), only 400 shares on **MUA** pulling up the insurer to Rs91.75 and 42.8k shares traded on **CIM** pushing it up to Rs6.52. **BLUELIFE** perseveres with its upward trajectory to Rs1.34 (+1.5%) while **AFREXIM** falls to USD3.25 (-0.6%). On the DEM, retail property company, **ASCENCIA** climbs to Rs19 (+6.2%) as **C-CARE** unrelentingly continues with its ascent to Rs10.20 (+3%) while **LAVASTONE** falls to Rs1.38 (-1.4%).

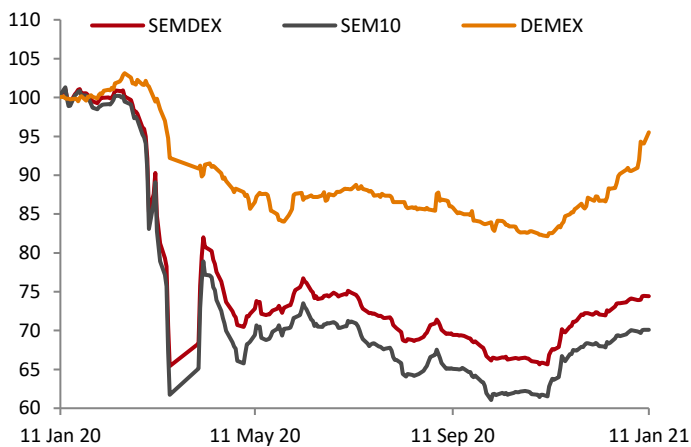
Investments: FINCORP falls to Rs18 (-2.7%) and MEDINE to Rs41 (-2.4%). UTDL rises to Rs53 (+1.4%).

International equity markets: The S&P 500 surged to record highs as investors hope that a fiscal stimulus in the trillions of dollars and coronavirus vaccines will drive a robust economic recovery in 2021.

The **SEMDEX** falls to 1,654.94 (-0.1%), with market value traded (MVT) amounting to Rs19.5m for a total volume traded (TVT) of 2.4m.

Foreign Investors (FI) are buyer with FIP of Rs4.1m and FIS of Rs0.3m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
BLUELIFE	1.5%	FINCORP	-2.7%
UTDL	1.4%	MEDINE	-2.4%
CIEL	1.3%	ENL	-1.9%
MUA	0.5%	AFREXIM	-0.6%
MCBGPREF	0.4%	MISB	-0.4%
Most Active (Value)		Key Market Statistics	
CIEL	6.7 m	Market Cap (Rs)	200.3 bn
ADBF	1.5 m	Market Cap (USD)	5.1 bn
MCBG	1.3 m	Market Div Yield	2.3%
POLICY	1.3 m	Market P/E	11.7x
LUX	0.9 m	FI Participation	14.1%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↓ 1,654.94	-0.1%	3.2%	12.1%	
SEM-ASI	↓ 1,647.08	-0.1%	2.0%	7.5%	
SEM-VWAP	↓ 1,647.37	-0.2%	1.7%	7.5%	
SEM10	↓ 309.92	-0.01%	3.1%	13.4%	
DEMEX	↑ 225.64	1.5%	10.2%	13.53%	
Global Indices					
Japan: Nikkei 225	↑ 28,139.03	2.4%	6.3%	19.0%	
US: S&P 500	↑ 3,824.68	0.5%	3.3%	11.0%	
UK: FTSE 100	↑ 6,873.30	0.2%	4.8%	15.0%	
Europe: Euro Stoxx 50	↑ 3,645.05	0.6%	3.4%	12.0%	
Emerging Market Indices					
Brazil: IBOVESPA	↑ 125,199.0	2.7%	10.2%	27.9%	
Russia: MICEX	↑ 3,454.82	2.5%	8.7%	21.4%	
India: SENSEX	↑ 48,782.51	1.4%	7.0%	21.4%	
China: Shanghai Comp	↓ 3,570.11	-0.2%	4.7%	10.9%	
South Africa: JSE All Share	↑ 63,519.18	0.8%	7.4%	16.4%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	55.99	3.0%	-14.4%	USDMUR	↑	39.95	0.25%	8.1%
Gold	↓	1,848.26	-3.4%	18.8%	EURMUR	↓	48.72	-0.5%	18.7%
Platinum	↓	1,064.60	-4.7%	11.6%	GBPMUR	↓	54.05	-0.1%	11.9%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	237.50	237.62	7.18	-	-	-0.1%	2.4%	16.6%
IBLL	↑	47.50	47.45	-	-	-	0.1%	3.3%	10.5%
SBMH	→	3.56	3.53	613.79	-	-	-	2.3%	-47.6%
MUA	↑	91.75	91.75	12.04	-	-	0.5%	3.1%	7.9%
ENL	↓	15.15	15.15	5.35	-	-	-1.9%	1.0%	13.9%
CIEL	↑	3.85	3.80	-	3.49 m	-	1.3%	10.0%	22.6%
ALTEO	→	21.25	21.14	-	-	-	-	10.4%	48.1%
GRIT (USD)	→	0.74	0.74	-	-	-	-	2.8%	15.6%
ROGERS	→	22.00	22.00	10.00	-	-	-	4.8%	8.4%
VIVO	→	223.00	222.60	16.86	-	-	-	2.8%	-1.8%

DEM Most Active (3-month average)

EUDCOS	↑	12.95	12.95	8.58	-	-	1.2%	5.3%	30.8%
LAVASTONE	↓	1.38	1.38	-	-	-	-1.4%	-13.8%	6.2%
ASCENCIA	↑	19.00	19.00	22.62	-	-	6.1%	11.1%	12.4%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
8-Dec-20	SWAN GEN	Official	Dividend	Final	14.40	23-Dec-20	15-Jan-21
10-Dec-20	ASCENCIA	DEM	Dividend	Interim	0.17	28-Dec-20	14-Jan-21
9-Dec-20	ALTEO	Official	Dividend	Interim	0.32	28-Dec-20	14-Jan-21
3-Dec-20	IBLL	Official	Dividend	Interim	0.11	18-Dec-20	30-Dec-20

Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
11-Jan-21	BLUELIFE	The Board of Directors ("The Board") of BlueLife Limited wishes to inform its shareholders and the public that it has appointed Mr. Jean-Claude Béga as Chairman of the Board in replacement of Mr. Sunil Banyamandhub who has expressed the wish to step down as Chairman whilst remaining a Board member as Non-Executive Director.

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