

BLUELIFE: Third winning streak

Semdex ↑ 1,655.11 Sem-10 ↑ 309.69 Demex ↓ 222.30

BLUELIFE is on track for a third consecutive winning streak posting 9.7% gains to Rs1.36 on 12k shares whilst again occupying the top gainer position. A few notches behind, **GAMMA** jumps by 8.3% to Rs31.40 followed by **UTDL** to Rs52.50 (+3.5%). Finance stocks firm up their positions, with **CIM** ascending to Rs6.50 (+1.3%), **MCBG** to Rs238 (+0.5%) and **SBMH** at Rs3.59 (+1.7%). **ASL** curbs its two day rising trends and tilts down to Rs86.25 (-5.2%) as **NIT** displays its first sign of weakness with its brief reversal to Rs40.25 (-0.5%) after almost 18 sessions. In contrast to its previous sessions, the DEM finishes all red with negative performances recorded on **TPL** at Rs4 (-11.1%), **APL** to Rs11.35 (-0.4%) and **LAVASTONE** down at Rs1.37 (-0.7%).

Industry: MOROIL tumbles to Rs19.65 (-1.8%).

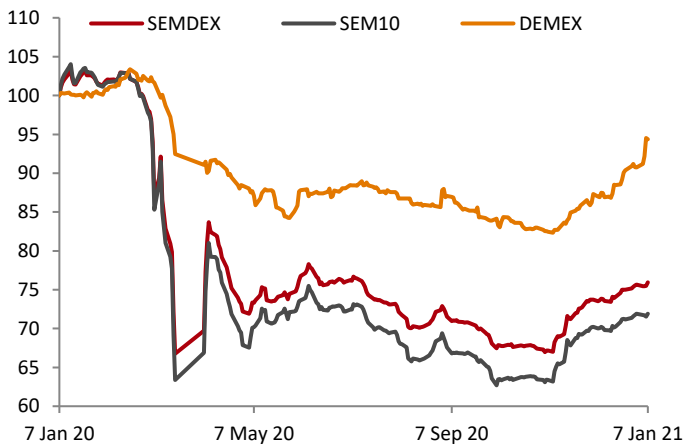
Investments: BMH falls to Rs24 (-1%). POLICY mounts to Rs4.07 (-0.5%), TERRA to Rs20.10 (+0.5%), CIEL to Rs3.80 (+1.1%), FINCORP to Rs18.70 (+1.1%), ALTEO to Rs21.10 (+1.4%) and ENL to Rs15.30 (+2%).

International equity markets: The S&P 500 have ended higher, soaring to all-time highs as investors piled into financial and industrial stocks.

The **SEMDEX** climbs to 1,655.11 (+0.6%), with market value traded (MVT) amounting to Rs62.7m for a total volume traded (TVT) of 0.5m.

Foreign Investors (FI) are seller with FIS of Rs43.8m and FIP of Rs0.02m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
BLUELIFE	9.7%	ASL	-5.2%
GAMMA	8.3%	MOROIL	-1.8%
UTDL	3.4%	BMH	-1.0%
ENL	2.0%	NIT	-0.5%
SBMH	1.7%		
Most Active (Value)		Key Market Statistics	
MCBG	50.8 m	Market Cap (Rs)	200.3 bn
CMDC	8.0 m	Market Cap (USD)	5.1 bn
GAMMA	2.2 m	Market Div Yield	2.3%
POLICY	0.3 m	Market P/E	11.7x
SBM BD A2	0.2 m	FI Participation	34.9%

Summary Market Data

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	1,655.11	0.6%	3.3%	12.0%	
SEM-ASI	1,647.82	0.4%	2.1%	7.3%	
SEM-VWAP	1,646.27	0.3%	2.0%	7.2%	
SEM10	309.69	0.5%	2.7%	13.3%	
DEMEX	222.30	-0.2%	8.5%	13.61%	
Global Indices					
Japan: Nikkei 225	27,055.94	-0.4%	1.1%	15.5%	
US: S&P 500	3,748.14	0.6%	1.3%	11.5%	
UK: FTSE 100	6,841.90	3.5%	4.5%	15.0%	
Europe: Euro Stoxx 50	3,611.08	1.8%	2.0%	11.7%	
Emerging Market Indices					
Brazil: IBOVESPA	119,851.0	0.5%	5.5%	25.3%	
Russia: MICEX	3,371.03	0.4%	5.5%	16.5%	
India: SENSEX	48,174.06	-0.5%	6.0%	21.0%	
China: Shanghai Comp	3,550.88	0.6%	3.9%	10.3%	
South Africa: JSE All Share	61,857.42	1.5%	3.9%	13.4%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	54.30	1.3%	-21.2%	USDMUR	↓	39.75	-0.13%	8.0%
Gold	↓	1,918.81	-1.6%	22.5%	EURMUR	↑	49.10	0.2%	19.2%
Platinum	↓	1,101.48	-0.9%	14.3%	GBPMUR	↓	54.18	-0.1%	11.7%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	238.00	237.96	7.19	-	43.6 m	0.5%	1.2%	16.1%
IBLL	→	47.45	47.45	-	-	-	-	3.2%	13.0%
SBMH	↑	3.59	3.57	618.97	0.002 m	-	1.7%	2.6%	-47.2%
MUA	→	90.00	90.00	11.81	-	-	-	1.1%	6.5%
ENL	↑	15.30	15.07	5.41	-	0.05 m	2.0%	5.5%	13.3%
CIEL	↑	3.80	3.80	-	-	-	1.1%	10.1%	21.8%
ALTEO	↑	21.10	21.01	-	-	-	1.4%	8.5%	46.5%
GRIT (USD)	→	0.74	0.74	-	-	-	-	7.2%	13.8%
ROGERS	→	22.00	22.00	10.00	-	-	-	10.3%	7.3%
VIVO	→	220.00	220.00	16.63	-	-	-	1.6%	-3.1%

DEM Most Active (3-month average)

LAVASTONE	↓	1.37	1.40	-	-	-	-0.7%	-18.9%	5.4%
LFL0	↓	54.75	54.75	9.67	0.02 m	-	-0.5%	9.5%	23.9%
PHIN	↓	420.00	420.00	17.63	-	-	-0.2%	2.5%	7.7%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
8-Dec-20	SWAN GEN	Official	Dividend	Final	14.40	23-Dec-20	15-Jan-21
10-Dec-20	ASCENCIA	DEM	Dividend	Interim	0.17	28-Dec-20	14-Jan-21
9-Dec-20	ALTEO	Official	Dividend	Interim	0.32	28-Dec-20	14-Jan-21
3-Dec-20	IBLL	Official	Dividend	Interim	0.11	18-Dec-20	30-Dec-20

Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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