

BLUELIFE holds up strong

Semdex ↑ 1,644.91 Sem-10 ↓ 308.09 Demex ↑ 222.77

BLUELIFE closes a second session in the green territory as the property development stock surges by 7.8% to Rs1.24 on 31k shares. In terms of activity, **CIEL** takes the hot spot with a whopping 4.8m shares exchanged, out of which 4.4m crossed shortly after mid-session, leaving the stock unchanged. Leisure stocks get a second day hike with **ASL** up at Rs91 (+3.4%) and **LOTTO** touching Rs9.08 (+0.9%). Hotelier **LUX** strengthens by 4.2% to Rs27.60 on just 200 units as **NMH** weakens to Rs5.40 (-0.7%). On the DEM, **C-CARE** draws attention with its accelerating trend at Rs9.80 (+15.3%), reaching up to Rs10 intra-day. Other stocks also get a green finish with **ASCENCIA** jumping to Rs17.90 (+3.2%), **LMLC** at Rs324 (+9.1%) and **UTIN** to Rs5 (+11.1%) while **LAVASTONE** dips by 11.0% to Rs1.38 on 2.3m shares traded.

The **SEMDEX** meagerly rises to 1,644.91 (+0.04%), with market value traded (MVT) amounting to Rs40.1m for a total volume traded (TVT) of 5.5m.

Foreign Investors (FI) are seller with FIS of Rs2.0m and FIP of Rs0.4m.

Finance: SBMH drops to Rs3.53 (-1.1%).

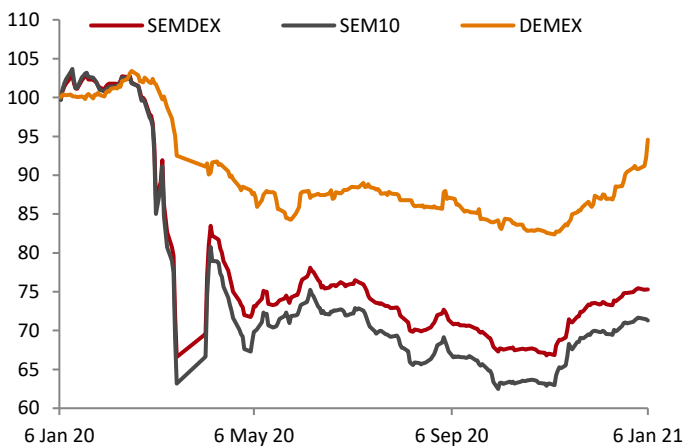
Industry: GAMMA rises to Rs29 (+0.2%) while PIM dips to 47 (-6%).

Investments: CAUDAN falls to Rs0.93 (-3.1%) and ENL to Rs15 (-0.7%). ALTEO ascends to Rs20.80 (+0.2%), POLICY to Rs4.05 (+1.3%), NIT to Rs40.45 (+1.8%) and MDIT to Rs2.30 (+1.8%).

GBC: GRIT drops to USD0.74 (-1.3%).

International equity markets: The FTSE 100 closed in positive territory as optimism over the UK's vaccine rollout pushed away worries over the very strict lockdown.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
BLUELIFE	7.8%	PIM	-6.0%
LUX	4.2%	CAUDAN	-3.1%
ASL	3.4%	GRIT (USD)	-1.3%
MDIT	1.8%	SBMH	-1.1%
NIT	1.8%	NMH.O	-0.7%
Most Active (Value)		Key Market Statistics	
MCBG	16.7 m	Market Cap (Rs)	199.0 bn
CIEL	15.0 m	Market Cap (USD)	5.1 bn
MCB 5Y	2.4 m	Market Div Yield	2.3%
GAMMA	2.2 m	Market P/E	11.6x
ALTEO	0.9 m	FI Participation	2.8%

Summary Market Data

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	1,644.91	0.04%	2.4%	11.2%	
SEM-ASI	1,640.74	-0.01%	1.5%	7.2%	
SEM-VWAP	1,642.11	0.03%	1.5%	7.3%	
SEM10	308.09	-0.2%	1.9%	12.7%	
DEMEX	222.77	2.6%	8.3%	13.52%	
Global Indices					
Japan: Nikkei 225	27,158.63	-0.4%	1.5%	16.5%	
US: S&P 500	3,726.86	0.7%	0.7%	9.3%	
UK: FTSE 100	6,612.30	0.6%	0.9%	11.3%	
Europe: Euro Stoxx 50	3,547.85	-0.5%	0.2%	10.2%	
Emerging Market Indices					
Brazil: IBOVESPA	119,223.0	0.6%	5.0%	24.1%	
Russia: MICEX	3,359.15	0.3%	5.1%	16.6%	
India: SENSEX	48,437.78	0.5%	6.6%	24.3%	
China: Shanghai Comp	3,528.68	0.7%	3.3%	9.7%	
South Africa: JSE All Share	60,921.37	0.7%	2.3%	11.7%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	53.60	4.9%	-21.9%	USDMUR	→	39.80	-	7.9%
Gold	↑	1,949.35	0.4%	25.6%	EURMUR	↑	49.00	0.2%	19.0%
Platinum	↑	1,111.50	3.9%	13.2%	GBPMUR	↑	54.25	0.2%	12.5%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-I0									
MCBG	→	236.75	236.75	7.15	1.2 m	-	-	0.7%	15.5%
IBLL	→	47.45	47.45	-	-	-	-	3.0%	13.0%
SBMH	↓	3.53	3.53	608.62	0.04 m	-	-1.1%	0.3%	-48.1%
MUA	→	90.00	90.00	11.81	-	-	-	1.7%	5.9%
ENL	↓	15.00	15.01	5.30	-	0.3 m	-0.7%	5.3%	14.9%
CIEL	→	3.76	3.76	-	0.31 m	-	-	9.0%	21.3%
ALTEO	↑	20.80	20.80	-	0.2 m	-	0.2%	6.7%	46.5%
GRIT (USD)	↓	0.74	0.74	-	-	-	-1.3%	7.2%	13.8%
ROGERS	→	22.00	22.00	10.00	-	-	-	10.3%	7.3%
VIVO	→	220.00	220.00	16.63	0.04 m	-	-	1.9%	-3.1%
DEM Most Active (3-month average)									
LAVASTONE	↓	1.38	1.26	-	0.02 m	0.0002 m	-11.0%	-18.3%	6.2%
SEMARIS	→	1.00	1.00	-	0.0001 m	0.001 m	-	-14.5%	1.0%
EUDCOS	↑	12.80	12.80	8.48	-	-	1.6%	2.4%	25.5%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
8-Dec-20	SWAN GEN	Official	Dividend	Final	14.40	23-Dec-20	15-Jan-21
10-Dec-20	ASCENCIA	DEM	Dividend	Interim	0.17	28-Dec-20	14-Jan-21
9-Dec-20	ALTEO	Official	Dividend	Interim	0.32	28-Dec-20	14-Jan-21
3-Dec-20	IBLL	Official	Dividend	Interim	0.11	18-Dec-20	30-Dec-20

Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

MCB Stockbrokers Ltd (the "Company") issues from time to time publications on specific companies, groups or sectors. Our publications should not be construed as offers or solicitations to buy or sell securities. The information and opinions contained therein have been compiled or arrived at by the Company from sources believed to be reliable and in good faith, but no representation or warranty, express or implied, is made as to their accuracy, completeness or correctness. All our opinions and estimates constitute the Company's own judgment as at respective dates of issue and are subject to change without notice. Our publications are published for the assistance of recipients, but are not to be relied upon as authoritative or taken in substitution for the exercise of judgment by any recipient. Neither the Company, nor any of its director, officer or employee accepts any liability whatsoever for any direct or consequential loss arising from any use of our publications. Furthermore, our publications may not be reproduced, distributed or published in whole or in part for any purpose, unless prior authorization is obtained from the Company. Further, these publications are always subject to our legal notices and disclaimers found on our website:

<http://www.mcbscm.mu/legal>

For trading please contact:

Ashveen Chummun T: (+230) 202 5776
Derek Sum Ping T: (+230) 202 5456
Khamlesh Beeharry T: (+230) 202 6063

E: mcbsb@mcbscm.mu
MCB Stockbrokers Ltd
Sir W. Newton St, Port Louis
www.mcbscm.mu