

### BLUELIFE sails higher

Semdex	1,644.33	Sem-10	308.68	Demex	217.21
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**BLUELIFE** concludes the session as the top gainer with at Rs1.15 (+15%) on 68k shares. The property development stock makes its first move after twelve sessions staying unchanged at Rs1. Leisure stocks finish on a cheerful note with **LOTTO** ascending to Rs9 (+3.9%) while **ASL** makes its way up to Rs88 (+1.2%). **MOROIL** dips to Rs20 (-3.4%) on just 600 units as **IBL** weakens by 0.1% to Rs47.45. On the DEM, **C-CARE** presses on its rally to Rs8.50 (+6.3%) as other movers post large swings with **LMLC** jumping by 10% to Rs297 and **LFL** up at Rs55 (+5.6%).

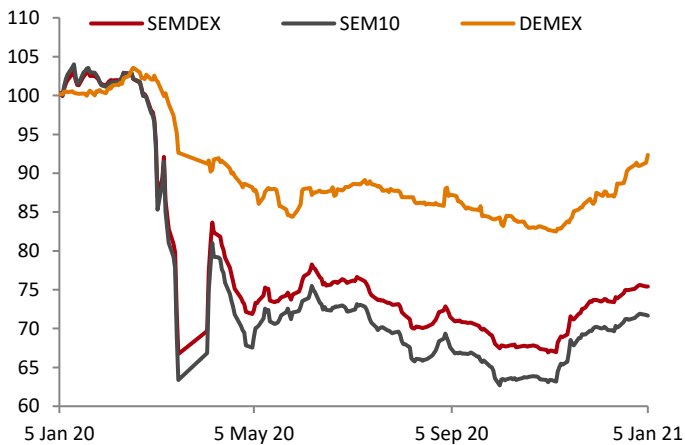
**Finance:** SBMH drops to Rs3.57 (-1.4%)  
**Investments:** MEDINE falls to Rs41.80 (-0.5%) and MDIT to Rs2.26 (-0.4%). TERRA ascends to Rs20 (+0.5%), NIT to Rs39.75 (+0.6%) and ENL to Rs15.10 (+0.7%).  
**Hotels:** LUX drops to Rs26.50 (-0.4%).

**International equity markets:** Following another record open for the S&P 500, which saw the index hit all-time intra-day highs at 3770, the S&P 500 has seen a sharp retracement.

The **SEMDEX** meagerly rises to 1,644.33 (+0.02%), with market value traded (MVT) amounting to Rs5.1m for a total volume traded (TVT) of 0.6m.

**Foreign Investors (FI)** are seller with FIS of Rs1.2m and FIP of Rs0.07m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
BLUELIFE	15.0%	MOROIL	-3.4%
NEWGOLD	4.3%	ADBF	-1.4%
LOTTO	3.9%	SBMH	-1.4%
ASL	1.1%	MEDINE	-0.5%
ENL	0.7%	MDIT	-0.4%
Most Active (Value)		Key Market Statistics	
NEWGOLD	0.9 m	Market Cap (Rs)	199.0 bn
MCBGPREF	0.7 m	Market Cap (USD)	5.1 bn
NIT	0.6 m	Market Div Yield	2.3%
SBMH	0.5 m	Market P/E	11.6x
MCBGB	0.4 m	FI Participation	12.3%

### Summary Market Data

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>					
SEMDEX	1,644.33	0.02%	2.3%	11.8%	
SEM-ASI	1,640.93	0.02%	1.5%	7.4%	
SEM-VWAP	1,641.59	-0.1%	1.5%	7.4%	
SEM10	308.68	-0.1%	2.1%	14.3%	
DEMEX	217.21	1.1%	5.6%	9.56%	
<b>Global Indices</b>					
Japan: Nikkei 225	27,258.38	-0.7%	1.9%	18.4%	
US: S&P 500	3,700.65	-1.5%	0.0%	10.5%	
UK: FTSE 100	6,571.90	1.7%	0.3%	11.3%	
Europe: Euro Stoxx 50	3,564.39	-0.2%	0.7%	11.7%	
<b>Emerging Market Indices</b>					
Brazil: IBOVESPA	118,558.0	-0.6%	4.2%	26.1%	
Russia: MICEX	3,350.51	1.9%	5.2%	17.5%	
India: SENSEX	48,176.80	0.9%	6.9%	22.9%	
China: Shanghai Comp	3,502.96	0.9%	1.7%	8.9%	
South Africa: JSE All Share	60,479.42	1.8%	1.8%	11.5%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↓	51.09	-1.4%	-25.5%	USDMUR	→	39.80	-	7.9%
Gold	↑	1,942.28	2.4%	25.1%	EURMUR	↑	48.90	0.1%	18.7%
Platinum	↑	1,069.93	0.4%	9.0%	GBPMUR	↓	54.16	-0.8%	11.8%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-I0</b>									
MCBG	→	236.75	236.75	7.15	-	0.004 m	-	-0.5%	15.5%
IBLL	↓	47.45	47.45	-	-	-	-0.1%	3.2%	13.0%
SBMH	↓	3.57	3.58	615.52	-	-	-1.4%	1.4%	-47.5%
TERRA	↑	20.00	19.96	17.24	-	-	0.5%	2.0%	5.3%
ENL	↑	15.10	15.02	5.34	-	0.07 m	0.7%	9.4%	11.9%
CIEL	→	3.76	3.76	-	-	0.1 m	-	11.6%	21.3%
ALTEO	→	20.75	20.75	-	-	-	-	6.4%	43.6%
PBL	→	591.00	591.00	21.78	-	-	-	-1.5%	1.9%
ROGERS	→	22.00	22.00	10.00	-	-	-	10.3%	6.3%
VIVO	→	220.00	220.00	16.63	0.01 m	-	-	1.9%	-3.1%
<b>DEM Most Active (3-month average)</b>									
SEMARIS	→	1.00	1.00	-	-	0.01 m	-	-14.5%	1.0%
ASCENCIA	↑	17.35	17.35	20.65	-	-	0.3%	1.5%	8.4%
LFL0	↑	55.00	54.99	9.72	-	-	5.8%	10.0%	24.4%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
8-Dec-20	SWAN GEN	Official	Dividend	Final	14.40	23-Dec-20	15-Jan-21
10-Dec-20	ASCENCIA	DEM	Dividend	Interim	0.17	28-Dec-20	14-Jan-21
9-Dec-20	ALTEO	Official	Dividend	Interim	0.32	28-Dec-20	14-Jan-21
3-Dec-20	IBLL	Official	Dividend	Interim	0.11	18-Dec-20	30-Dec-20

### Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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