

### NIT paves its way up

Semdex ↓ 1,644.03      Sem-10 ↓ 308.94      Demex ↑ 214.82

**NIT** paves its way up by 5.3% to close at Rs39.50 on 1.6k shares traded. The investment trust is at its highest level reached in more than three years. Banking stocks move in opposite directions with **MCBG** falling to Rs236.75 (-0.7%) while **SBMH** climbs by 0.6% to Rs3.62. Conglomerate **CIEL** tumbles to Rs3.76 (-0.5%) as **ENL** also dips to Rs15 (-0.3%). On the other side, **IBL** catches up to Rs47.50 (+0.1%). Leisure stocks finish down with **LOTTO** lagging the most for the day by 6.7% to Rs8.66 and **NMH** weakening to Rs5.44 (-0.4%). Nevertheless, **NMH Pref** slightly progresses to Rs8.74 (+0.5%). The DEM sees **C-CARE** once again taking the lead with 4.7% gains to Rs8.

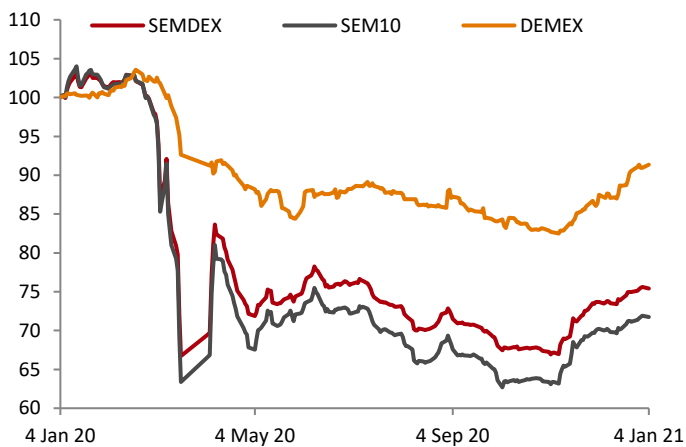
**Investments:** MDIT falls to Rs2.27 (-3.4%), and POLICY to Rs4 (-0.3%). TERRA ascends to Rs19.90 (+0.5%) and UDTL to R50.75 (+3.6%).

**International equity markets:** The S&P 500 closed out a tumultuous year with more record highs making stunning comeback from its historic plunge in the early weeks of the COVID-19 pandemic.

The **SEMDEX** falls to 1,644.03 (-0.3%), with market value traded (MVT) amounting to Rs56.9m for a total volume traded (TVT) of 0.8m.

**Foreign Investors (FI)** are seller with FIS of Rs41.5m and FIP of Rs24.9m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
NIT	5.3%	LOTTO	-6.7%
UTDL	3.6%	MDIT	-3.4%
MISB	0.6%	MCBG	-0.7%
SBMH	0.6%	CIEL	-0.5%
TERRA	0.5%	MCB 10Y	-0.5%
Most Active (Value)		Key Market Statistics	
MCBG	42.9 m	Market Cap (Rs)	198.9 bn
MCB 10Y	10.3 m	Market Cap (USD)	5.1 bn
INNODIS	1.5 m	Market Div Yield	2.3%
MDIT	0.4 m	Market P/E	11.6x
SBMH	0.3 m	FI Participation	58.3%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>					
SEMDEX	↓ 1,644.03	-0.3%	2.3%	10.8%	
SEM-ASI	↓ 1,640.68	-0.2%	1.5%	6.6%	
SEM-VWAP	↓ 1,642.61	-0.2%	1.5%	6.7%	
SEM10	↓ 308.94	-0.2%	2.2%	12.8%	
DEMEX	↑ 214.82	0.5%	4.4%	8.65%	
<b>Global Indices</b>					
Japan: Nikkei 225	→ 27,444.17	-	3.8%	18.4%	
US: S&P 500	↑ 3,756.07	0.6%	3.7%	11.7%	
UK: FTSE 100	↓ 6,460.50	-1.5%	3.1%	10.1%	
Europe: Euro Stoxx 50	→ 3,571.59	-	2.3%	11.8%	
<b>Emerging Market Indices</b>					
Brazil: IBOVESPA	→ 119,306.0	-	9.6%	26.1%	
Russia: MICEX	→ 3,289.02	-	5.8%	13.2%	
India: SENSEX	↑ 47,751.33	0.01%	8.2%	25.4%	
China: Shanghai Comp	↑ 3,473.07	1.7%	2.4%	7.9%	
South Africa: JSE All Share	↓ 59,408.68	-0.4%	4.1%	9.5%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	51.80	0.9%	-21.5%	USDMUR	→	39.80	-	7.9%
Gold	↑	1,896.49	0.2%	25.0%	EURMUR	↓	48.84	-0.3%	18.6%
Platinum	↑	1,065.95	0.0%	10.3%	GBPMUR	↑	54.61	0.6%	12.8%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	236.75	237.00	7.15	23.9 m	41.2 m	-0.7%	-0.5%	14.9%
IBLL	↑	47.50	47.50	-	-	-	0.1%	3.3%	13.1%
SBMH	↑	3.62	3.60	624.14	-	0.1 m	0.6%	2.8%	-46.8%
TERRA	↑	19.90	19.90	17.16	-	-	0.5%	1.5%	4.7%
ENL	↓	15.00	15.02	5.30	-	0.10 m	-0.3%	8.7%	15.4%
CIEL	↓	3.76	3.76	-	-	0.01 m	-0.5%	11.6%	21.3%
ALTEO	→	20.75	20.75	-	-	-	-	6.4%	43.6%
PBL	→	591.00	591.00	21.78	-	-	-	-1.5%	1.9%
ROGERS	→	22.00	22.00	10.00	-	-	-	10.3%	8.4%
VIVO	→	220.00	220.00	16.63	-	-	-	1.9%	-3.1%

#### DEM Most Active (3-month average)

SEMARIS	→	1.00	1.00	-	0.001 m	-	-	2.0%	1.0%
LAVASTONE	↓	1.55	1.54	-	-	0.003 m	-0.6%	-8.3%	19.2%
EUDCOS	↓	12.95	12.97	8.58	-	-	-0.4%	3.6%	27.0%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
8-Dec-20	SWAN GEN	Official	Dividend	Final	14.40	23-Dec-20	15-Jan-21
10-Dec-20	ASCENCIA	DEM	Dividend	Interim	0.17	28-Dec-20	14-Jan-21
9-Dec-20	ALTEO	Official	Dividend	Interim	0.32	28-Dec-20	14-Jan-21
3-Dec-20	IBLL	Official	Dividend	Interim	0.11	18-Dec-20	30-Dec-20

#### Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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