

SEMDEX lower in thin trading session

Semdex ↓ 1,604.89 Sem-10 ↓ 301.01 Demex ↓ 227.76

SEMDEX clings to lower levels as trading volumes stay in the low teens. **MCBG** slightly falls to Rs230 (-0.2%) while **SBMH** drives up by 2.1% to Rs3.49, both banking stocks being relatively less traded. **BLUELIFE** recovers to Rs0.98 (+3.2%) on simply 100 units as **OMNICANE** continues with its week long contraction to Rs15 (-2.6%). **MDIT** takes a step back to Rs2.16 (-1.8%) while its last reported NAV dated 31 Jan 2021 stands at Rs2.81. **CIEL** regains ascent to Rs3.94 (+1.8%) while **IBL** descends to Rs46.05 (-1%). On the DEM, **Les Moulins** dips by 5.9% to Rs175 while **EUDCOS** mounts to Rs13.75 (+1.9%).

Investments: ROGERS falls to Rs19.75 (-0.3%) while POLICY climbs to Rs3.74 (+1.1%).

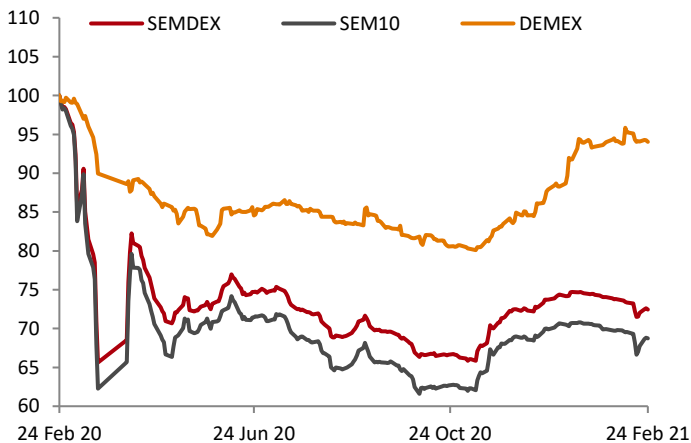
Leisure: LOTTO drops to Rs8.40 (-1.2%).

International equity markets: The FTSE 100 closed Tuesday slightly up as traders mull over comments from the Federal Reserve chairman during his appearance before the Senate.

The **SEMDEX** drops to 1,604.89 (-0.1%), with market value traded (MVT) amounting to Rs13.5m for a total volume traded (TVT) of 0.3m.

Foreign Investors (FI) are seller with FIS of Rs5.3m vs FIP of Rs0.2m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
BLUELIFE	3.2%	DALE	-3.1%
SBMH	2.0%	OMNICANE	-2.6%
CIEL	1.8%	MDIT	-1.8%
POLICY	1.1%	LOTTO	-1.2%
		IBLL	-1.0%
Most Active (Value)		Key Market Statistics	
MCBG	8.4 m	Market Cap (Rs)	194.4 bn
CMDC	3.0 m	Market Cap (USD)	4.9 bn
IBLL	0.5 m	Market Div Yield	2.2%
SBMH	0.3 m	Market P/E	11.5x
GAMMA	0.3 m	FI Participation	20.8%

Summary Market Data

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↓ 1,604.89	-0.1%	-2.6%	2.3%	
SEM-ASI	↓ 1,613.00	-0.04%	-1.72%	1.1%	
SEM-VWAP	↓ 1,612.79	-0.2%	-1.7%	1.1%	
SEM10	↓ 301.01	-0.1%	-2.5%	1.6%	
DEMEX	↓ 227.76	-0.23%	0.6%	13.14%	
Global Indices					
Japan: Nikkei 225	→ 30,156.03	-	5.3%	18.1%	
US: S&P 500	↑ 3,881.37	0.1%	1.0%	8.5%	
UK: FTSE 100	↑ 6,625.90	0.2%	-1.0%	4.6%	
Europe: Euro Stoxx 50	↓ 3,689.10	-0.3%	2.4%	6.5%	
Emerging Market Indices					
Brazil: IBOVESPA	↑ 115,227.0	2.3%	-1.8%	7.3%	
Russia: MICEX	↑ 3,433.93	0.5%	1.5%	12.7%	
India: SENSEX	↑ 49,751.41	0.01%	1.8%	12.9%	
China: Shanghai Comp	↓ 3,636.36	-0.2%	0.8%	6.5%	
South Africa: JSE All Share	↓ 65,921.63	-2.1%	3.0%	15.4%	

Commodities				Currencies			
	Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	65.37	0.2%	11.7%	USD/MUR	40.15	-	6.2%
Gold	1,805.06	-0.2%	9.8%	EUR/MUR	48.88	-0.1%	19.5%
Platinum	1,237.07	-2.8%	26.8%	GBP/MUR	56.97	0.7%	16.5%

Selected stocks									
	Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ	
SEM-10									
MCBG	230.00	230.00	6.95	-	5.3 m	-0.2%	-3.1%	-3.8%	
IBLL	46.05	46.05	-	-	-	-1.0%	-2.1%	3.5%	
SBMH	3.49	3.42	601.72	0.2 m	-	2.0%	-2.8%	-48.7%	
MUA	94.75	94.75	12.43	-	-	-	4.4%	7.1%	
ENL	14.60	14.60	5.16	-	-	-	-5.8%	7.4%	
CIEL	3.94	3.88	-	-	-	1.8%	2.3%	25.5%	
ALTEO	20.40	20.40	-	-	-	-	-0.5%	7.4%	
GRIT (USD)	0.70	1.00	33.33	-	-	-	-2.8%	1.4%	
ROGERS	19.75	19.75	-	-	-	-0.3%	-10.2%	0.3%	
VIVO	223.75	223.75	16.91	-	-	-	0.3%	1.7%	
DEM Most Active (3-month average)									
EUDCOS	13.75	13.75	9.11	-	-	1.9%	-1.8%	23.3%	
LFL0	16.95	16.95	8.98	-	-	-0.9%	-11.7%	-66.1%	
PHIN	400.00	400.01	16.79	-	-	-0.5%	-5.9%	0.1%	

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	3-Mar-21	9-Apr-21
14-Dec-20	MCFI	Official	Dividend	Final	0.32	30-Dec-20	18-Feb-21
17-Dec-20	EUDCOS	DEM	Dividend	Interim	0.30	5-Jan-21	17-Feb-21
4-Dec-20	ASL	Official	Dividend	Final	5.00	7-Jan-21	4-Feb-21

Latest Announcements

Date	Company	Details
22-Feb-21	SEM	The Stock Exchange of Mauritius Ltd (SEM) wishes to inform investors and the public at large that the SEMSI Supervisory Committee has given its approval to the inclusion of MUA Ltd in SEMSI. MUA Ltd will be included in SEMSI as from the start of trading on 23 February 2021.
15-Feb-21	LAVASTONE	Further to the communiqués issued on 27 November 2019 and 10 July 2020, the Board of Directors of Lavastone Ltd (the "Company") is pleased to announce that, following the approval of the shareholders of the Company pursuant to Rule 4(3) of the Securities (Preferential Offer) Rules 2017 issued by the Financial Services Commission, the Company has successfully raised MUR 1.5 billion under the secured notes programme (the "Notes") by way of a private placement. These Notes have been assigned a 'A' rating by Care Ratings (Africa) Private Limited.

MCB Stockbrokers Ltd (the "Company") issues from time to time publications on specific companies, groups or sectors. Our publications should not be construed as offers or solicitations to buy or sell securities. The information and opinions contained therein have been compiled or arrived at by the Company from sources believed to be reliable and in good faith, but no representation or warranty, express or implied, is made as to their accuracy, completeness or correctness. All our opinions and estimates constitute the Company's own judgment as at respective dates of issue and are subject to change without notice. Our publications are published for the assistance of recipients, but are not to be relied upon as authoritative or taken in substitution for the exercise of judgment by any recipient. Neither the Company, nor any of its director, officer or employee accepts any liability whatsoever for any direct or consequential loss arising from any use of our publications. Furthermore, our publications may not be reproduced, distributed or published in whole or in part for any purpose, unless prior authorization is obtained from the Company. Further, these publications are always subject to our legal notices and disclaimers found on our website:

<http://www.mcbscm.mu/legal>

For trading please contact:

Ashveen Chummun	T: (+230) 202 5776
Derek Sum Ping	T: (+230) 202 5456
Khamlesh Beeharry	T: (+230) 202 6063

E: mcbsb@mcbscm.mu
 MCB Stockbrokers Ltd
 Sir W. Newton St, Port Louis
www.mcbscm.mu