

### NMH steps back

Semdex ↓ 1,606.18      Sem-10 ↓ 301.22      Demex ↓ 228.29

**NMH** closes the session as the top laggard erasing 6.1% to Rs4.32 as its peer **SUN** snaps 2.5% to Rs11.50. Banking stocks tilt in opposite directions with MCBG inching down to Rs230.50 (-0.7%) while **SBMH** rises to Rs3.42 (+0.6%). **CIM** also makes a positive move to Rs6.80 (+0.3%). **AFREXIMBANK** is on its second day in the red territory at USD3.22 (-0.6%). Conglomerates **CIEL** and **ENL** both take a trip up north with **CIEL** jumping by 1.8% to Rs3.87 and **ENL** to Rs14.60 (+0.7%). On the DEM, **UTIN** perseveres with its positive trend mounting to Rs6 (+3.5%) while **ABC Banking** retracts to Rs16 (-1.2%) and **ASCENCIA** to Rs20.20 (-0.3%).

**Industry:** MOROIL climbs to Rs19.80 (+0.3%).

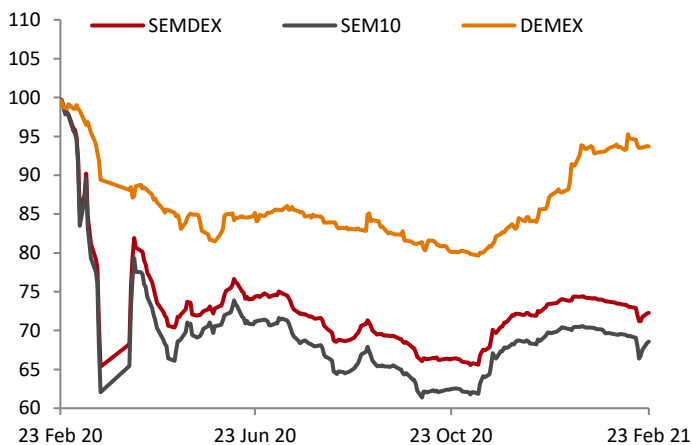
**Investments:** POLICY falls to Rs3.70 (-5.1%) and MDIT to Rs2.20 (-0.5%). UTDL rises to Rs58.75 (+2.6%).

**International equity markets:** The S&P 500 and Nasdaq fell on Monday as higher Treasury yields plus the prospect of rising inflation triggered concerns on Wall Street.

The **SEMDEX** drops to 1,606.18 (-0.2%), with market value traded (MVT) amounting to Rs16.8m for a total volume traded (TVT) of 0.8m.

**Foreign Investors (FI)** are seller with FIS of Rs1.0m vs FIP of Rs0.6m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
UTDL	2.6%	NMH.O	-6.1%
CIEL	1.8%	POLICY	-5.1%
MCBGPREF	1.7%	DALE	-3.1%
ADBF	0.7%	SUN	-2.5%
ENL	0.7%	MCBG	-0.6%
Most Active (Value)		Key Market Statistics	
CMDC	5.9 m	Market Cap (Rs)	194.5 bn
GAMMA	2.6 m	Market Cap (USD)	4.9 bn
MCBG	2.5 m	Market Div Yield	2.2%
SBMH	1.2 m	Market P/E	11.5x
ALTEO	1.1 m	FI Participation	4.9%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>					
SEMDEX	↓ 1,606.18	-0.2%	-2.5%	2.4%	
SEM-ASI	↓ 1,613.68	-0.1%	-1.67%	2.0%	
SEM-VWAP	↑ 1,616.47	0.03%	-1.5%	2.2%	
SEM10	↓ 301.22	-0.1%	-2.4%	1.7%	
DEMEX	↓ 228.29	-0.02%	0.9%	13.74%	
<b>Global Indices</b>					
Japan: Nikkei 225	↑ 30,156.03	0.5%	5.7%	18.1%	
US: S&P 500	↓ 3,876.50	-0.8%	0.6%	9.0%	
UK: FTSE 100	↓ 6,612.20	-0.2%	-1.9%	4.1%	
Europe: Euro Stoxx 50	↓ 3,699.85	-0.4%	2.1%	6.7%	
<b>Emerging Market Indices</b>					
Brazil: IBOVESPA	↓ 112,668.0	-5.1%	-5.8%	5.8%	
Russia: MICEX	↑ 3,415.37	1.0%	-1.5%	11.9%	
India: SENSEX	↓ 49,744.32	-2.3%	-0.1%	13.4%	
China: Shanghai Comp	↓ 3,642.44	-1.5%	1.7%	7.8%	
South Africa: JSE All Share	↓ 67,362.82	-0.2%	5.1%	19.0%	

Commodities				Currencies			
	Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	65.24	3.7%	11.5%	USDMUR	40.15	-	6.2%
Gold	1,808.66	1.5%	10.1%	EURMUR	48.94	0.6%	19.6%
Platinum	1,272.42	-0.1%	30.5%	GBPMUR	56.60	0.8%	15.7%

Selected stocks									
	Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ	
<b>SEM-10</b>									
MCBG	230.50	231.10	6.96	-	0.8 m	-0.6%	-2.7%	-3.6%	
IBLL	46.50	46.50	-	-	-	-	-2.1%	4.5%	
SBMH	3.42	3.42	589.66	0.2 m	-	0.6%	-2.3%	-49.7%	
MUA	94.75	94.75	12.43	-	-	-	4.4%	7.1%	
ENL	14.60	14.66	5.16	-	0.003 m	0.7%	-3.9%	6.2%	
CIEL	3.87	3.85	-	-	-	1.8%	0.5%	23.2%	
ALTEO	20.40	20.40	-	-	-	-	-2.9%	4.9%	
GRIT (USD)	0.70	1.00	33.33	-	-	-	-2.8%	1.4%	
ROGERS	19.80	19.80	-	-	-	-	-11.0%	0.5%	
VIVO	223.75	223.75	16.91	-	-	-	0.3%	1.7%	

#### DEM Most Active (3-month average)

ABC Bank	16.00	15.02	10.13	-	0.7 m	-1.2%	-5.9%	4.2%	
ASCENCIA	20.20	20.24	24.05	-	-	-0.2%	2.5%	18.1%	
LAVASTONE	1.40	1.40	-	-	-	-	-6.7%	-6.7%	

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	3-Mar-21	9-Apr-21
14-Dec-20	MCFI	Official	Dividend	Final	0.32	30-Dec-20	18-Feb-21
17-Dec-20	EUDCOS	DEM	Dividend	Interim	0.30	5-Jan-21	17-Feb-21
4-Dec-20	ASL	Official	Dividend	Final	5.00	7-Jan-21	4-Feb-21

#### Latest Announcements

Date	Company	Details
22-Feb-21	SEM	The Stock Exchange of Mauritius Ltd (SEM) wishes to inform investors and the public at large that the SEMSI Supervisory Committee has given its approval to the inclusion of MUA Ltd in SEMSI. MUA Ltd will be included in SEMSI as from the start of trading on 23 February 2021.
15-Feb-21	LAVASTONE	Further to the communiqués issued on 27 November 2019 and 10 July 2020, the Board of Directors of Lavastone Ltd (the "Company") is pleased to announce that, following the approval of the shareholders of the Company pursuant to Rule 4(3) of the Securities (Preferential Offer) Rules 2017 issued by the Financial Services Commission, the Company has successfully raised MUR 1.5 billion under the secured notes programme (the "Notes") by way of a private placement. These Notes have been assigned a 'A' rating by Care Ratings (Africa) Private Limited.

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