

### ENL heads up

Semdex ↑ 1,609.18      Sem-10 ↑ 301.55      Demex ↑ 228.33

**ENL** recovers to Rs14.50 (+4.3%) as trading activity picks up on the conglomerate. **ENL** finishes up at Rs14.50 (+4.3%), yet below than previous Monday's closing of Rs14.80. Hotel stocks progress further as **NMH** drifts further from its all time low of Rs3.60 to its fourth winning streak at Rs4.60 (+2.2%). **LUX** adds on 0.4% to Rs24.95. Banking giant **MCBG** ascends further to Rs232 (+0.9%) on 177k shares traded out of which 152k was net sale position by foreign investors. **AFREXIMBANK** makes its first trade in over a month's time with 12.9k units changing hands pressuring the depository receipt down to USD3.24 (-0.3%). The **DEM** finishes ends on cheerful note lifted by strong **ABC Banking** appreciating by 2.5% to Rs16.20 and **UTIN** sitting at its 6-months high at Rs5.80 (+5.5%).

**Foreign Investors (FI)** are seller with FIS of Rs35.6m vs FIP of Rs0.3m.

**Commerce:** IBL dips to Rs46.50 (-1.3%).

**Investments:** POLICY falls to Rs3.90 (-2.3%), MEDINE to Rs36.50 (-1.4%), MDIT to Rs2.21 and ALTEO to Rs20.40 (-0.5%). CIEL mounts to Rs3.80 (+0.5%).

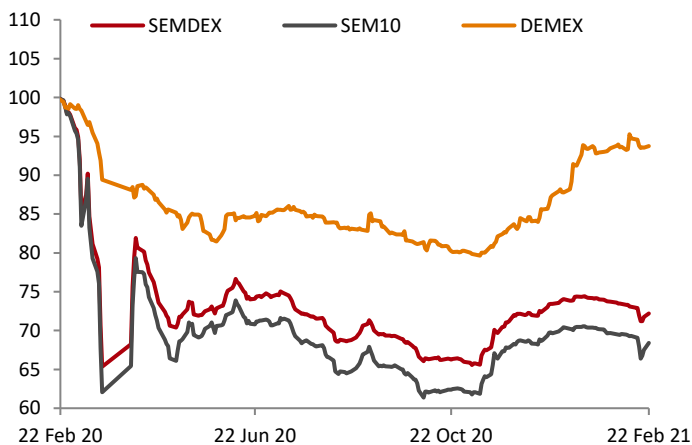
**Leisure:** LOTTO tumbles to Rs8.50 (-0.7%).

**Sugar:** OMNICANE declines to Rs15.40 (-0.7%).

**International equity markets:** The S&P 500 logged its first weekly loss in three weeks as the Nasdaq outperformed against the other two major indexes for the first time this week.

The **SEMDEX** rises to 1,609.18 (+0.1%), with market value traded (MVT) amounting to Rs62.4m for a total volume traded (TVT) of 1.7m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
ENL	4.3%	DALE	-3.1%
NMH.O	2.2%	POLICY	-2.3%
MCBG	0.9%	MEDINE	-1.4%
CIEL	0.5%	MDIT	-1.3%
LUX	0.4%	IBLL	-1.3%
Most Active (Value)		Key Market Statistics	
MCBG	40.9 m	Market Cap (Rs)	194.9 bn
VIVO	3.1 m	Market Cap (USD)	4.9 bn
GAMMA	3.1 m	Market Div Yield	2.2%
ENL	2.8 m	Market P/E	11.5x
SBMH	2.5 m	FI Participation	28.7%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>					
SEMDEX	<span style="color: green;">↑</span> 1,609.18	0.1%	-2.4%	3.7%	
SEM-ASI	<span style="color: green;">↑</span> 1,615.91	0.1%	-1.54%	2.6%	
SEM-VWAP	<span style="color: green;">↑</span> 1,616.00	0.01%	-1.5%	2.6%	
SEM10	<span style="color: green;">↑</span> 301.55	0.2%	-2.3%	3.3%	
DEMEX	<span style="color: green;">↑</span> 228.33	0.2%	0.9%	14.11%	
<b>Global Indices</b>					
Japan: Nikkei 225	<span style="color: red;">↓</span> 30,017.92	-0.7%	4.8%	17.1%	
US: S&P 500	<span style="color: red;">↓</span> 3,906.71	-0.2%	2.8%	9.1%	
UK: FTSE 100	<span style="color: green;">↑</span> 6,624.00	0.1%	-1.3%	4.6%	
Europe: Euro Stoxx 50	<span style="color: green;">↑</span> 3,713.46	0.9%	3.3%	7.6%	
<b>Emerging Market Indices</b>					
Brazil: IBOVESPA	<span style="color: red;">↓</span> 118,748.0	-0.3%	-1.6%	11.5%	
Russia: MICEX	<span style="color: red;">↓</span> 3,380.89	-0.6%	-1.8%	11.0%	
India: SENSEX	<span style="color: red;">↓</span> 50,889.76	-0.8%	3.0%	16.7%	
China: Shanghai Comp	<span style="color: green;">↑</span> 3,696.17	0.6%	3.6%	9.9%	
South Africa: JSE All Share	<span style="color: green;">↑</span> 67,464.88	1.3%	6.1%	18.9%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↓	62.91	-1.6%	6.4%	USDMUR	→	40.15	-	6.2%
Gold	↑	1,782.31	0.4%	10.6%	EURMUR	→	48.63	-	18.9%
Platinum	↓	1,274.06	-0.0%	26.4%	GBPMUR	→	56.15	-	14.8%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	232.00	231.65	7.01	-	35.2 m	0.9%	-2.1%	-1.3%
IBLL	↓	46.50	46.50	-	-	-	-1.3%	-2.1%	4.6%
SBMH	→	3.40	3.40	586.21	-	-	-	-2.9%	-50.0%
MUA	→	94.75	94.75	12.43	-	-	-	4.4%	7.1%
ENL	↑	14.50	14.00	5.12	0.05 m	-	4.3%	-4.6%	5.5%
CIEL	↑	3.80	3.79	-	-	0.001 m	0.5%	-1.3%	21.8%
ALTEO	↓	20.40	20.40	-	-	-	-0.5%	-2.9%	4.6%
GRIT (USD)	→	0.70	1.00	33.33	-	-	-	-2.8%	-6.7%
ROGERS	→	19.80	19.80	-	-	-	-	-11.0%	-
VIVO	→	223.75	223.75	16.91	0.002 m	-	-	0.3%	1.7%
<b>DEM Most Active (3-month average)</b>									
LFLO	→	17.10	17.10	9.06	-	-	-	-10.9%	-65.8%
ASCENCIA	↑	20.25	20.25	24.11	-	-	0.2%	2.8%	18.4%
EUDCOS	→	13.50	13.50	8.94	-	-	-	-3.6%	21.1%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	3-Mar-21	9-Apr-21
14-Dec-20	MCFI	Official	Dividend	Final	0.32	30-Dec-20	18-Feb-21
17-Dec-20	EUDCOS	DEM	Dividend	Interim	0.30	5-Jan-21	17-Feb-21
4-Dec-20	ASL	Official	Dividend	Final	5.00	7-Jan-21	4-Feb-21

### Latest Announcements

Date	Company	Details
22-Feb-21	SEM	The Stock Exchange of Mauritius Ltd (SEM) wishes to inform investors and the public at large that the SEMSI Supervisory Committee has given its approval to the inclusion of MUA Ltd in SEMSI. MUA Ltd will be included in SEMSI as from the start of trading on 23 February 2021.
15-Feb-21	LAVASTONE	Further to the communiqués issued on 27 November 2019 and 10 July 2020, the Board of Directors of Lavastone Ltd (the "Company") is pleased to announce that, following the approval of the shareholders of the Company pursuant to Rule 4(3) of the Securities (Preferential Offer) Rules 2017 issued by the Financial Services Commission, the Company has successfully raised MUR 1.5 billion under the secured notes programme (the "Notes") by way of a private placement. These Notes have been assigned a 'A' rating by Care Ratings (Africa) Private Limited.

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