

### NMH and GRIT recover after sharp drop

Semdex	↑	1,585.57	Sem-10	↑	293.60	Demex	↓	227.78
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**NMH** and **GRIT** rally after the sharp one-day drop experienced. **NMH** departs from its all time low position to finish higher at Rs4.02 (+11.7%) on 155k shares as **GRIT** also jumps into the bandwagon posting gains of 10.7% to USD0.62. Tellingly, investors have been quick to react to the battered prices of both stocks especially post their earnings announcements. **PBL** moves up slightly higher back to Rs600 levels on 600 units. On the banking side, **SBMH** finishes unchanged as no trades happened while **MCBG** drives slightly lower to Rs221.50 (-0.1%) alongside its preference issue contracting by 1.7% to Rs11.60. Glancing at the **DEM**, **C-CARE** inches down to Rs9.96 (-0.2%) as **CHSL** makes its first negative move by 5% to Rs12.50 in over a month.

**Finance:** CIM falls to Rs6.76 (-0.3%).

**Commerce:** INNODIS tumbles to Rs43.50.

**Investments:** PAD drops to Rs76 (-2.6%), MEDINE to Rs37 (-1.1%) and POLICY to Rs3.99 (-0.3%).

**Hotel:** LUX descends to Rs24.85 (-0.2%).

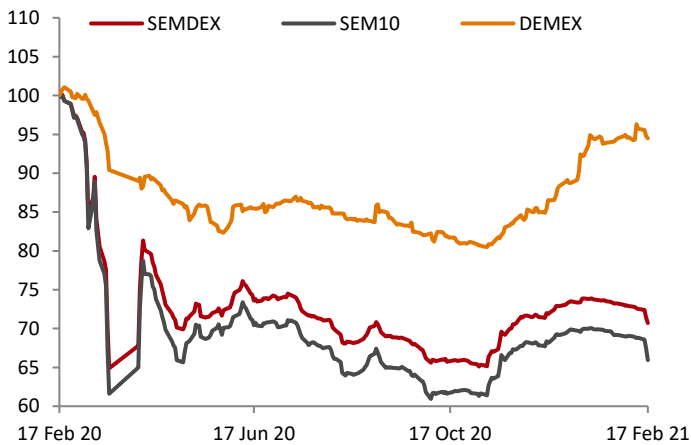
**Sugar:** OMNICANE falls to Rs15.75 (-0.6%).

**International equity markets:** The FTSE 100 rose on Tuesday, helped by financial stocks that gained on bets of a vaccine-led economic recovery from a coronavirus-induced recession.

The **SEMDEX** barely rises to 1,585.57 (+0.02%), with market value traded (MVT) amounting to Rs51.6m for a total volume traded (TVT) of 1.1m.

**Foreign Investors (FI)** are seller with FIS of Rs30.8m vs FIP of Rs1.8m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
NMH.O	11.7%	PAD	-2.6%
GRIT (USD)	10.7%	MCBGPREF	-1.7%
NEWGOLD	0.7%	MEDINE	-1.1%
PBL	0.2%	ADBF	-1.0%
		OMNICANE	-0.6%
Most Active (Value)		Key Market Statistics	
MCBG	36.1 m	Market Cap (Rs)	191.9 bn
MCBGPREF	5.9 m	Market Cap (USD)	4.8 bn
NIT	2.2 m	Market Div Yield	2.2%
ENL	0.9 m	Market P/E	11.3x
ALTEO	0.9 m	FI Participation	32.9%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	1,585.57	0.02%	-4.0%	3.5%	
SEM-ASI	↑	1,594.30	0.3%	-2.88%	2.7%	
SEM-VWAP	↓	1,591.12	-0.3%	-3.2%	2.5%	
SEM10	↑	293.60	0.5%	-5.2%	1.8%	
DEMEX	↓	227.78	-0.3%	0.1%	15.79%	
<b>Global Indices</b>						
Japan: Nikkei 225	↓	30,467.75	-0.7%	6.8%	17.6%	
US: S&P 500	↓	3,932.59	-0.1%	4.4%	8.4%	
UK: FTSE 100	↑	6,748.90	2.4%	0.2%	5.1%	
Europe: Euro Stoxx 50	↓	3,726.40	-0.2%	3.5%	7.5%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	→	119,116.0	-	-1.2%	11.9%	
Russia: MICEX	↑	3,495.26	0.4%	1.3%	13.5%	
India: SENSEX	↓	52,104.17	-0.5%	6.3%	19.9%	
China: Shanghai Comp	→	3,655.09	-	2.5%	9.2%	
South Africa: JSE All Share	↑	67,227.06	0.2%	5.8%	17.4%	

Commodities				Currencies			
	Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	63.35	0.1%	10.5%	USDMUR	40.20	0.12%	6.6%
Gold	1,794.31	-1.3%	13.3%	EURMUR	48.70	0.5%	19.1%
Platinum	1,261.42	-3.2%	30.6%	GBPMUR	55.95	-0.3%	13.7%

Selected stocks									
	Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ	
<b>SEM-10</b>									
MCBG	221.50	220.74	6.69	0.7 m	29.6 m	-0.1%	-6.9%	-5.1%	
IBLL	47.10	47.10	-	-	-	-	-0.7%	5.8%	
SBMH	3.27	3.24	563.79	-	-	-	-6.6%	-51.9%	
MUA	94.50	94.50	12.40	-	-	-	1.9%	9.9%	
ENL	14.00	14.00	4.95	0.04 m	-	-	-8.5%	3.7%	
CIEL	3.76	3.76	-	0.1 m	-	-	-2.3%	20.5%	
ALTEO	20.70	20.70	-	0.7 m	-	-	-2.6%	8.9%	
GRIT (USD)	0.62	0.58	-	-	-	10.7%	-13.9%	-3.1%	
ROGERS	19.80	19.80	-	-	-	-	-11.0%	-0.3%	
VIVO	223.50	223.50	16.89	-	-	-	0.2%	1.6%	

#### DEM Most Active (3-month average)

LFLO	17.10	17.10	9.06	-	-	-4.5%	-17.4%	-67.7%	
LAVASTONE	1.40	1.40	-	-	0.01 m	-2.1%	-	13.8%	
PHIN	402.00	402.00	16.88	-	-	-	-4.3%	8.6%	

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	3-Mar-21	9-Apr-21
14-Dec-20	MCFI	Official	Dividend	Final	0.32	30-Dec-20	18-Feb-21
17-Dec-20	EUDCOS	DEM	Dividend	Interim	0.30	5-Jan-21	17-Feb-21
4-Dec-20	ASL	Official	Dividend	Final	5.00	7-Jan-21	4-Feb-21

#### Latest Announcements

Date	Company	Details
11-Feb-21	IBL	The board of IBL Ltd (the "Company") wishes to inform its shareholders, its noteholders, the noteholders' representative and the public in general that it is evaluating its long-term funding options as part of a strategic review to optimize its balance sheet structure and finance the Company's growth initiatives.
15-Feb-21	LAVASTONE	Further to the communiqués issued on 27 November 2019 and 10 July 2020, the Board of Directors of Lavastone Ltd (the "Company") is pleased to announce that, following the approval of the shareholders of the Company pursuant to Rule 4(3) of the Securities (Preferential Offer) Rules 2017 issued by the Financial Services Commission, the Company has successfully raised MUR 1.5 billion under the secured notes programme (the "Notes") by way of a private placement. These Notes have been assigned a 'A' rating by Care Ratings (Africa) Private Limited.

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