

### UBP rises as upbeat earnings amplify confidence

Semdex ↓ 1,626.30      Sem-10 ↑ 304.80      Demex ↑ 232.10

**UBP** rises to Rs131 (+0.8%) on 595 units as the construction stock freshly publishes its 6 months results. The Group's revenue HI FY21 increased by 5.4% compared same period in HI FY20 whilst Group operating profit increased by 25.8% from Rs188.2m to Rs236.8m. The rise in profit is attributable to its core business segment, building materials, whose operating profit increased by 37% for the half year period under review. PAT increased from Rs151.7m for HI FY20 to Rs193.5m for HI FY21. Still within industry sector, **MOROIL** bounces by 11.4% to Rs23 on 200 units. Hoteliers continue to pop with **LUX** dipping to Rs25 (-6.7%) and **SUN** down at Rs12.25 (-0.8%). On the DEM, big swings noted with **C-CARE** soaring by 18.9% to Rs10.70 on 200 shares as **UTIN** also surge by 10% to Rs5.50 (+10%). **ASCENCIA** appreciates by 0.3% to Rs0.20 while **APL** drops to Rs11.10 (-0.9%).

**Foreign Investors (FI)** are seller with FIS of Rs8.5m and FIP of Rs5.0m.

**Commerce:** IBL ascends to Rs47.20 (+0.2%) and VIVO to Rs224 (+0.2%).

**Investments:** TERRA drops to Rs19 (-4.5%), ENL to Rs14.90 (-0.7%) while MEDINE mounts to Rs39 (+3.7%).

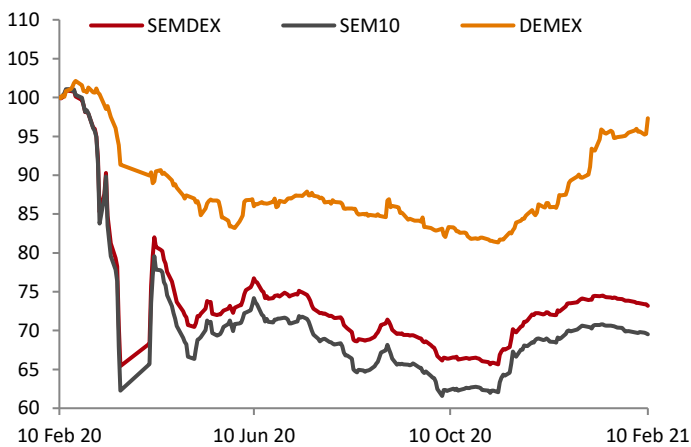
**Leisure:** LOTTO appreciates to Rs8.62 (+0.2%)

**PD:** BLUELIFE falls to Rs0.98 (-2%).

**International equity markets:** The FTSE 100 index traded flat on Tuesday as gains in mining and energy stocks countered a stronger pound.

The **SEMDEX** drops to 1,626.30 (-0.1%), with market value traded (MVT) amounting to Rs56.9m for a total volume traded (TVT) of 0.6m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
MOROIL	11.4%	LUX	-6.7%
MEDINE	3.7%	TERRA	-4.5%
ADBF	2.8%	BLUELIFE	-2.0%
UBP	0.8%	SUN	-0.8%
MISB	0.3%	ENL	-0.7%
Most Active (Value)		Key Market Statistics	
MCBG	47.9 m	Market Cap (Rs)	196.8 bn
CMDC	4.0 m	Market Cap (USD)	5.0 bn
ENL	1.0 m	Market Div Yield	2.2%
NMH.O	0.5 m	Market P/E	11.7x
CIEL	0.4 m	FI Participation	11.5%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	1,626.30	-0.1%	-1.8%	9.3%	
SEM-ASI	↓	1,627.68	-0.03%	-1.26%	7.1%	
SEM-VWAP	↓	1,629.70	-0.03%	-1.2%	7.2%	
SEM10	↑	304.80	0.03%	-1.7%	9.8%	
DEMEX	↑	232.10	2.1%	4.4%	19.09%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	29,505.93	0.4%	4.9%	18.8%	
US: S&P 500	→	3,915.59	-	2.4%	10.3%	
UK: FTSE 100	↑	6,531.60	0.1%	-5.0%	5.6%	
Europe: Euro Stoxx 50	↑	3,661.13	0.1%	0.4%	7.4%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	→	119,516.0	-	-4.5%	15.0%	
Russia: MICEX	↓	3,426.86	-0.6%	-0.8%	14.7%	
India: SENSEX	↓	51,329.08	-0.04%	5.2%	20.5%	
China: Shanghai Comp	↑	3,603.49	2.0%	0.9%	6.8%	
South Africa: JSE All Share	↑	65,162.69	0.2%	2.6%	13.7%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	61.09	0.9%	12.2%	USDMUR	↓	40.15	-0.12%	7.4%
Gold	↑	1,837.06	0.4%	17.0%	EURMUR	↑	48.78	0.3%	19.1%
Platinum	↑	1,175.00	1.6%	21.4%	GBPMUR	↑	55.60	0.2%	15.3%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	→	235.00	235.01	7.10	2.2 m	8.367 m	-	-1.1%	7.6%
IBLL	↑	47.20	47.20	-	-	-	0.2%	-0.6%	7.3%
SBMH	→	3.48	3.48	600.00	-	-	-	-2.2%	-48.8%
MUA	→	94.50	94.50	12.40	-	-	-	3.0%	10.5%
ENL	↓	14.90	15.00	5.27	-	0.01 m	-0.7%	-1.7%	13.7%
CIEL	→	3.87	3.87	-	-	-	-	0.5%	28.1%
ALTEO	→	19.90	19.90	-	-	-	-	-6.4%	20.6%
GRIT (USD)	→	0.70	0.70	-	-	-	-	-5.4%	27.3%
ROGERS	→	19.75	19.82	-	-	-	-	-10.2%	-0.5%
VIVO	↑	224.00	224.00	16.93	-	-	0.2%	0.4%	1.8%
<b>DEM Most Active (3-month average)</b>									
SEMARIS	→	0.97	0.97	-	-	0.077 m	-	-3.0%	1.0%
LFL0	↓	18.00	18.03	9.54	-	-	-3.7%	-67.1%	-59.6%
ASCENCIA	↑	20.20	20.20	24.05	-	-	0.2%	12.8%	22.4%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
14-Dec-20	MCFI	Official	Dividend	Final	0.32	30-Dec-20	18-Feb-21
17-Dec-20	EUDCOS	DEM	Dividend	Interim	0.30	5-Jan-21	17-Feb-21
4-Dec-20	ASL	Official	Dividend	Final	5.00	7-Jan-21	4-Feb-21
29-Dec-20	BMH	Official	Dividend	Final	0.40	15-Jan-21	2-Feb-21

### Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
11-Jan-21	BLUELIFE	The Board of Directors ("The Board") of BlueLife Limited wishes to inform its shareholders and the public that it has appointed Mr. Jean-Claude Béga as Chairman of the Board in replacement of Mr. Sunil Banymandhub who has expressed the wish to step down as Chairman whilst remaining a Board member as Non-Executive Director.

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