

NMH: 6 months low

Semdex ↓ 1,627.80 Sem-10 ↓ 304.72 Demex ↑ 227.29

Hotellers finish the session in a battered position with **NMH** shrinking by 5.7% to Rs4.29 on 25k shares exchanged as **LUX** also weakens to Rs26.80. On the other hand, **MOROIL** presses on the accelerator again ramping up by 5.9% to Rs20.65, after its commendable rise of 7.4% the previous day. Finance stocks close mixed with **MCBG** slightly coming down to Rs235 after seven sessions at unmoved at Rs236, yet on small volumes of 22k shares. **MUA** extends its rally to Rs94.50 (+0.5%) as volumes pick up to 35k units. Highlights of the SEM include **ABC Banking** surging by 6.3% to Rs15.95 and **C-CARE** up to Rs9 (+0.2%) while **SEMARIS** ends the session unchanged with volumes of 1.8m units in play.

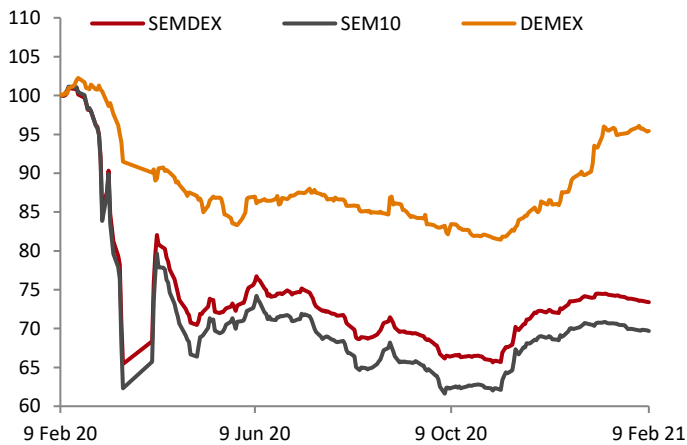
Investments: MDIT drops to Rs2.25 (-1.3%) and ROGERS to Rs19.75 (-1.3%) while MEDINE rises to Rs37.60 (+0.3%).

International equity markets: The FTSE 100 ends above the flatline while Wall Street climbs to new highs as one of the early risers, Tesla, saw its shares boosted by its announcement of a US\$1.5bn investment in Bitcoin.

The **SEMDEX** drops to 1,627.80 (-0.2%), with market value traded (MVT) amounting to Rs16.4m for a total volume traded (TVT) of 0.6m.

Foreign Investors (FI) are seller with FIS of Rs1.6m and FIP of Rs1.2m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MOROIL	5.9%	NMH.O	-5.7%
MUA	0.5%	LUX	-1.8%
MEDINE	0.3%	MDIT	-1.3%
SUN FRN5Y	0.1%	ROGERS	-1.3%
		MCBG	-0.4%
Most Active (Value)		Key Market Statistics	
MCBG	5.2 m	Market Cap (Rs)	197.0 bn
MUA	3.3 m	Market Cap (USD)	5.0 bn
MEDINE	2.2 m	Market Div Yield	2.2%
SUN FRN5Y	1.5 m	Market P/E	11.7x
ROGERS	1.4 m	FI Participation	8.5%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↓ 1,627.80	-0.2%	-1.7%	11.5%	
SEM-ASI	↓ 1,628.20	-0.1%	-1.23%	8.0%	
SEM-VWAP	↓ 1,630.16	-0.1%	-1.2%	8.1%	
SEM10	↓ 304.72	-0.2%	-1.7%	12.0%	
DEMEX	↑ 227.29	0.1%	2.3%	17.16%	
Global Indices					
Japan: Nikkei 225	→ 29,388.50	-	8.6%	20.8%	
US: S&P 500	↑ 3,915.59	0.7%	4.5%	11.6%	
UK: FTSE 100	↑ 6,523.50	0.5%	-4.7%	10.4%	
Europe: Euro Stoxx 50	↑ 3,657.33	0.04%	1.3%	14.1%	
Emerging Market Indices					
Brazil: IBOVESPA	↓ 119,516.0	-0.3%	-0.3%	13.8%	
Russia: MICEX	↑ 3,445.90	1.6%	2.2%	19.0%	
India: SENSEX	↑ 51,348.77	1.2%	6.6%	22.6%	
China: Shanghai Comp	↑ 3,532.45	1.0%	-0.5%	6.7%	
South Africa: JSE All Share	↑ 65,059.16	1.2%	5.2%	15.4%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	60.56	2.1%	10.2%	USDMUR	↑	40.20	0.25%	7.7%
Gold	↑	1,830.16	1.0%	16.8%	EURMUR	↑	48.65	0.6%	18.7%
Platinum	↑	1,156.87	3.0%	20.0%	GBPMUR	↑	55.49	0.6%	14.9%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	235.00	235.01	7.10	-	0.002 m	-0.4%	-1.2%	7.8%
IBLL	→	47.10	47.10	-	-	-	-	-0.7%	10.8%
SBMH	→	3.48	3.48	600.00	-	-	-	-2.2%	-48.8%
MUA	↑	94.50	94.50	12.40	-	-	0.5%	3.6%	9.9%
ENL	→	15.00	15.02	5.30	-	0.03 m	-	-2.9%	14.5%
CIEL	→	3.87	3.87	-	-	-	-	1.8%	26.5%
ALTEO	→	19.90	19.90	-	-	-	-	-6.4%	20.6%
GRIT (USD)	→	0.70	0.70	-	-	-	-	-5.4%	32.1%
ROGERS	↓	19.75	19.82	-	-	-	-1.3%	-10.2%	-0.5%
VIVO	→	223.50	223.50	16.89	-	0.02 m	-	0.2%	1.6%
DEM Most Active (3-month average)									
SEMARIS	→	0.97	0.97	-	-	-	-	-3.0%	-1.0%
ABC Bank	↑	15.95	15.95	10.09	-	-	6.3%	-8.9%	10.0%
ASCENCIA	↓	20.15	20.15	23.99	-	-	-0.2%	12.6%	21.4%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
14-Dec-20	MCFI	Official	Dividend	Final	0.32	30-Dec-20	18-Feb-21
17-Dec-20	EUDCOS	DEM	Dividend	Interim	0.30	5-Jan-21	17-Feb-21
4-Dec-20	ASL	Official	Dividend	Final	5.00	7-Jan-21	4-Feb-21
29-Dec-20	BMH	Official	Dividend	Final	0.40	15-Jan-21	2-Feb-21

Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
11-Jan-21	BLUELIFE	The Board of Directors ("The Board") of BlueLife Limited wishes to inform its shareholders and the public that it has appointed Mr. Jean-Claude Béga as Chairman of the Board in replacement of Mr. Sunil Banymandhub who has expressed the wish to step down as Chairman whilst remaining a Board member as Non-Executive Director.

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