

Hoteliers collectively descend

Semdex ↓ 1,634.69 Sem-10 ↑ 305.96 Demex ↓ 227.98

Hotel stocks collectively finish in the red territory with **NMH** dropping to Rs4.88 (-2.4%), **SUN** to Rs12.45 (-1.2%) and **LUX** to Rs27.40 (-0.4%). The current session has seen more movements especially in the industry and investment sectors as compared to recent sessions. Construction stocks contrast performance with **GAMMA** falling by 1.6% to Rs31.50 while **UBP** gains 1.8% to Rs130 (+1.8%). **PBL** slightly retracts to Rs599 (-0.2%) while **MOROIL** advances to Rs18.15 (+0.3%). **VIVO** inches to its three months high at Rs223.50 on 2.9k shares exchanges. The DEM closes all red with **ASCENCIA** tumbling to Rs20.20 (-1.5%) and **APL** to Rs11.25 (-0.4%).

Finance: SBMH falls to Rs3.52 (-0.6%).

Investments: ENL drops to Rs15 (0.7%), MDIT to Rs2.29 (-0.4%) and MEDINE to Rs37.50 (-0.1%). ROGERS rises to Rs20.10 (+0.3%), CIEL to Rs3.87 (+0.3%), NIT to Rs39.10 (+0.3%), POLICY to Rs4.17 (+0.5%) and UTDL to Rs60.50 (+0.8%).

Leisure: LOTTO ascends to Rs8.66 (+0.7%).

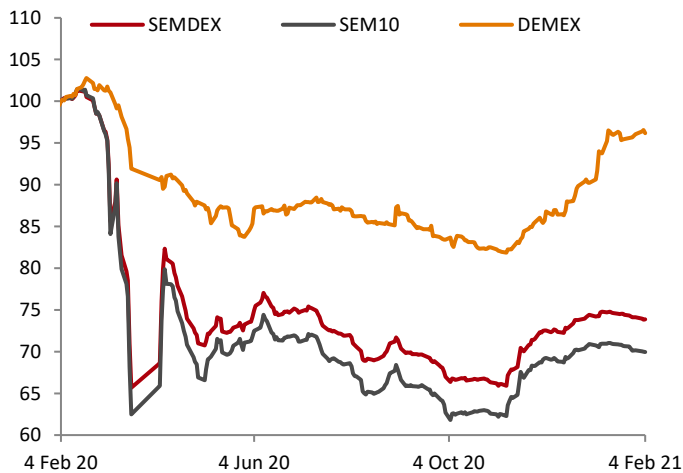
GBC: GRIT mounts to USD0.71 (+2.9%).

International equity markets: The FTSE 100 reverses course, weighed down by a fall in GlaxoSmithKline after poorer-than-expected annual results.

The **SEMDEX** falls to 1,634.69 (-0.1%), with market value traded (MVT) amounting to Rs62.0m for a total volume traded (TVT) of 0.6m.

Foreign Investors (FI) are seller with FIS of Rs48.2m vs FIP of Rs3.2m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
GRIT (USD)	2.9%	NMH.O	-2.4%
UBP	1.8%	GAMMA	-1.6%
UTDL	0.8%	SUN	-1.2%
LOTTO	0.7%	ENL	-0.7%
POLICY	0.5%	SBMH	-0.6%
Most Active (Value)		Key Market Statistics	
PBL	30.0 m	Market Cap (Rs)	197.8 bn
MCBG	21.5 m	Market Cap (USD)	5.0 bn
GAMMA	3.8 m	Market Div Yield	2.2%
UBP	2.3 m	Market P/E	11.8x
MEDINE	1.5 m	FI Participation	41.5%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	1,634.69	-0.08%	-0.6%	12.0%	
SEM-ASI	↑	1,632.29	0.03%	-0.51%	8.4%	
SEM-VWAP	↑	1,633.84	0.02%	-0.5%	8.5%	
SEM10	↑	305.96	0.14%	-1.0%	12.6%	
DEMEX	↓	227.98	-0.4%	6.1%	17.21%	
Global Indices						
Japan: Nikkei 225	↑	28,381.73	2.6%	3.4%	21.8%	
US: S&P 500	↑	3,830.17	0.1%	2.0%	13.7%	
UK: FTSE 100	↓	6,507.82	-0.1%	0.7%	12.5%	
Europe: Euro Stoxx 50	↑	3,609.75	0.5%	1.1%	16.5%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	119,724.7	1.3%	0.4%	25.3%	
Russia: MICEX	↓	3,343.46	-0.5%	1.7%	20.0%	
India: SENSEX	↑	49,952.79	7.9%	4.6%	24.1%	
China: Shanghai Comp	↓	3,478.67	-0.1%	0.2%	6.3%	
South Africa: JSE All Share	↑	63,010.61	0.4%	6.1%	18.5%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	58.46	1.7%	7.4%	USDMUR	→	40.10	-	8.0%
Gold	↓	1,833.76	-0.2%	16.3%	EURMUR	↓	48.29	-0.2%	17.6%
Platinum	↑	1,100.94	0.6%	13.6%	GBPMUR	↓	54.70	-0.4%	13.3%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	→	236.00	236.00	7.13	0.9 m	17.6 m	-	-0.3%	14.3%
IBLL	→	47.00	47.00	-	-	0.00 m	-	-0.9%	9.3%
SBMH	↓	3.52	3.53	606.90	-	-	-0.6%	-1.4%	-48.2%
MUA	→	93.50	93.50	12.27	-	-	-	3.9%	10.7%
ENL	↓	15.00	15.00	5.30	0.03 m	0.0 m	-0.7%	-0.7%	15.4%
CIEL	↑	3.87	3.86	-	-	0.4 m	0.3%	2.9%	35.8%
ALTEO	→	20.30	20.30	-	-	0.02 m	-	-2.2%	27.7%
GRIT (USD)	↑	0.71	0.71	-	-	-	2.9%	-5.3%	42.0%
ROGERS	↑	20.10	20.03	-	-	0.04 m	0.2%	-8.6%	3.1%
VIVO	↑	223.50	223.50	16.89	-	-	0.1%	1.6%	1.6%
DEM Most Active (3-month average)									
ASCENCIA	↓	20.20	20.20	24.05	-	0.101 m	-1.5%	16.8%	21.7%
LAVASTONE	↓	1.50	1.50	-	-	0.005 m	-2.6%	-3.8%	15.4%
HWP	→	9.50	9.50	0.94	-	-	-	2.8%	-

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
8-Dec-20	SWAN GEN	Official	Dividend	Final	14.40	23-Dec-20	15-Jan-21
10-Dec-20	ASCENCIA	DEM	Dividend	Interim	0.17	28-Dec-20	14-Jan-21
9-Dec-20	ALTEO	Official	Dividend	Interim	0.32	28-Dec-20	14-Jan-21
3-Dec-20	IBLL	Official	Dividend	Interim	0.11	18-Dec-20	30-Dec-20

Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16
11-Jan-21	BLUELIFE	The Board of Directors ("The Board") of BlueLife Limited wishes to inform its shareholders and the public that it has appointed Mr. Jean-Claude Béga as Chairman of the Board in replacement of Mr. Sunil Banyamandhub who has expressed the wish to step down as Chairman whilst remaining a Board member as Non-Executive Director.

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