

MUA at its highest year to date

Semdex ↑ 1,636.06 Sem-10 ↓ 305.52 Demex ↑ 228.85

MUA ascends to its highest level since start of 2021 to Rs93.50 (+1.1%) on 300 units exchanged along with **SBMH** rising to Rs3.54 (+0.6%), helping to propel the **SEMDEX** in the green territory. Construction stock **GAMMA** progresses to Rs32 (+1.9%), a notch behind its six-months high of Rs32.30 as **PBL** also inches up to Rs600 (+0.2%). On the shakers side, **SUN** wipes off 2.3% to Rs12.60 (-2.3%) as REIT stock, **GRIT**, comes down to USD0.69 (-1.4%). On the DEM, **ASCENCIA** advances to Rs20.50 (+1.5%) on simply 100 shares as Tropical Paradise descends the most by 12.54% to Rs265 after more than six months being stagnant.

Industry: MCFI drops to Rs12.50 (-3.5%).

Investments: ROGERS drops to Rs20.05 (-1%) and ENL to Rs15.10 (-0.3%). CIEL mounts to Rs3.86 (+0.3%) and NIT to Rs39 (+1.3%).

Leisure: LOTTO rises to Rs8.60 (+0.5%).

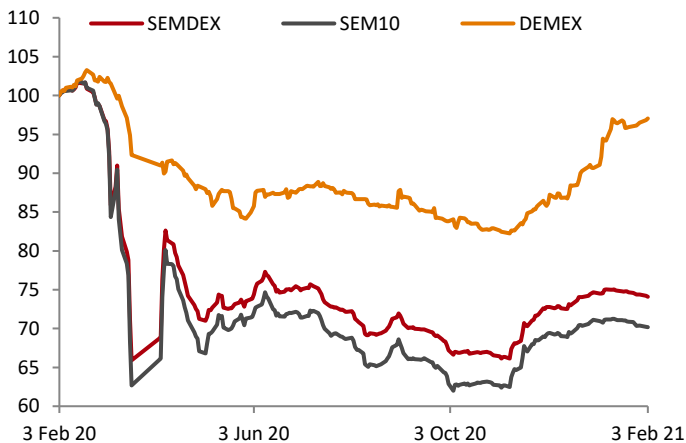
Sugar: OMNICANE falls to Rs16 (-3%).

International equity markets: The S&P 500 finished higher for a second straight day, helped by gains in Amazon and Alphabet ahead of their results.

The **SEMDEX** rises to 1,636.06 (+0.04%), with market value traded (MVT) amounting to Rs42.0m for a total volume traded (TVT) of 1.1m.

Foreign Investors (FI) are seller with FIS of Rs24.6m and FIP of Rs1.9m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
GAMMA	1.9%	MCFI	-3.5%
NIT	1.3%	OMNICANE	-3.0%
MUA	1.1%	SUN	-2.3%
MISB	0.8%	MCBGPREF	-1.7%
ADBF	0.7%	GRIT (USD)	-1.4%
Most Active (Value)		Key Market Statistics	
BAYPORT	22.6 m	Market Cap (Rs)	198.0 bn
SUN FRN5Y	4.9 m	Market Cap (USD)	5.0 bn
MCBGB	4.3 m	Market Div Yield	2.2%
ENL	1.7 m	Market P/E	11.8x
ROGERS	1.5 m	FI Participation	31.5%

Summary Market Data

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	1,636.06	0.04%	-0.7%	11.6%	
SEM-ASI	1,631.87	-0.004%	-0.72%	8.0%	
SEM-VWAP	1,633.58	-0.03%	-0.7%	8.1%	
SEM10	305.52	-0.04%	-1.4%	11.9%	
DEMEX	228.85	0.2%	7.0%	17.43%	
Global Indices					
Japan: Nikkei 225	27,663.39	-	0.8%	18.8%	
US: S&P 500	3,826.31	1.4%	1.9%	15.6%	
UK: FTSE 100	6,516.65	0.8%	0.9%	15.2%	
Europe: Euro Stoxx 50	3,590.46	1.7%	0.5%	18.9%	
Emerging Market Indices					
Brazil: IBOVESPA	118,233.8	0.6%	-0.9%	25.8%	
Russia: MICEX	3,360.25	2.1%	2.2%	22.7%	
India: SENSEX	46,285.77	-	-3.1%	16.4%	
China: Shanghai Comp	3,483.07	-	0.3%	8.0%	
South Africa: JSE All Share	62,733.65	-0.1%	5.6%	19.2%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	57.46	2.0%	1.5%	USDMUR	40.10	0.12%	8.2%
Gold	↓	1,837.35	-1.2%	15.6%	EURMUR	48.37	-0.2%	17.7%
Platinum	↓	1,094.40	-2.9%	13.9%	GBPMUR	54.91	-0.1%	12.6%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	→	236.00	236.00	7.13	-	0.8 m	-	-0.3%	14.0%
IBLL	→	47.00	47.00	-	-	-	-	-1.1%	9.3%
SBMH	↑	3.54	3.55	610.34	-	-	0.6%	-2.2%	-47.9%
MUA	↑	93.50	93.50	12.27	-	-	1.1%	3.9%	10.7%
ENL	↓	15.10	15.10	5.34	0.4 m	0.1 m	-0.3%	0.7%	16.2%
CIEL	↑	3.86	3.85	-	0.04 m	-	0.3%	2.7%	35.4%
ALTEO	→	20.30	20.30	-	-	-	-	-2.2%	28.1%
GRIT (USD)	↓	0.69	0.69	-	-	-	-1.4%	-8.0%	38.0%
ROGERS	↓	20.05	20.01	-	-	0.6 m	-1.0%	-8.9%	2.8%
VIVO	→	223.25	223.25	16.87	-	-	-	1.5%	1.5%

DEM Most Active (3-month average)

LAVASTONE	↓	1.54	1.54	-	-	0.005 m	-3.1%	-1.3%	15.8%
SEMARIS	→	0.95	0.95	-	-	0.003 m	-	-5.0%	-4.0%
LFL0	↓	18.85	18.85	9.99	-	-	-0.3%	-63.4%	-57.6%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
8-Dec-20	SWAN GEN	Official	Dividend	Final	14.40	23-Dec-20	15-Jan-21
10-Dec-20	ASCENCIA	DEM	Dividend	Interim	0.17	28-Dec-20	14-Jan-21
9-Dec-20	ALTEO	Official	Dividend	Interim	0.32	28-Dec-20	14-Jan-21
3-Dec-20	IBLL	Official	Dividend	Interim	0.11	18-Dec-20	30-Dec-20

Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
11-Jan-21	BLUELIFE	The Board of Directors ("The Board") of BlueLife Limited wishes to inform its shareholders and the public that it has appointed Mr. Jean-Claude Béga as Chairman of the Board in replacement of Mr. Sunil Banymandhub who has expressed the wish to step down as Chairman whilst remaining a Board member as Non-Executive Director.

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