

### UTDL slips to Rs60

Semdex ↓ 1,635.39      Sem-10 ↓ 305.65      Demex ↑ 228.42

**UTDL** slips to Rs60 (-7.7%) on only 650 shares traded as its peers also finish the session in the red zone. **MDIT** tumbles by 1.7% to Rs2.30 as **MEDINE** weakens further to Rs37.55 (-1.2%). Hotel giant **NMH** erases 3.9% to Rs5 as its preference issue also descends slightly to Rs8.72 (-0.2%). The only gainer for the day **UBP** mounts by a modest 1% to Rs127.75 on simply 300 shares. The DEM witnesses large swings with **LAVASTONE** jumping by 9.7% to Rs1.59 while **HWP** descends to Rs9.50 (-5%). **ASCENCIA** progresses to Rs20.20 (+1%).

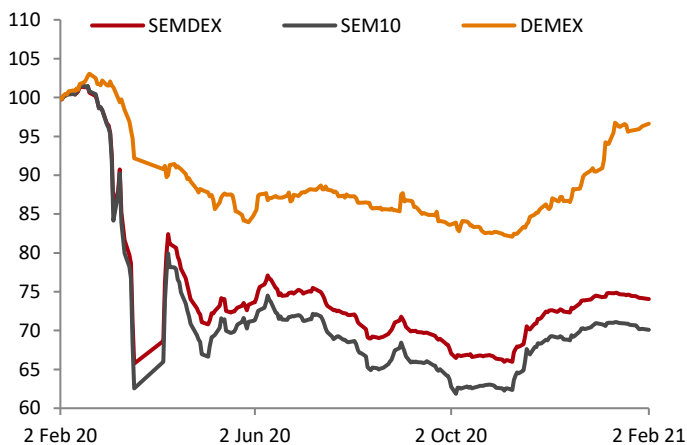
**International equity markets:** The FTSE 100 closed higher as the Reddit brigade that were at war with hedge funds now turned their attention to metals miners.

The **SEMDEX** falls to 1,635.39 (-0.2%), with market value traded (MVT) amounting to Rs15.2m for a total volume traded (TVT) of 0.4m.

**Foreign Investors (FI)** are buyer with FIP of Rs8.2m and FIS of Rs7.9m.

**Finance:** SBMH drops to Rs3.52 (-0.9%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
ADBF	1.3%	UTDL	-7.7%
UBP	1.0%	NMH.O	-3.8%
		MDIT	-1.7%
		MISB	-1.4%
		MEDINE	-1.2%
Most Active (Value)		Key Market Statistics	
MCBG	9.0 m	Market Cap (Rs)	197.9 bn
GAMMA	2.8 m	Market Cap (USD)	5.0 bn
MUA	0.9 m	Market Div Yield	2.2%
ENL	0.8 m	Market P/E	11.7x
VIVO	0.6 m	FI Participation	52.8%

Summary Market Data		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	1,635.39	-0.2%	-0.8%	11.4%	
SEM-ASI	↓	1,631.93	-0.1%	-0.72%	7.9%	
SEM-VWAP	↓	1,634.14	-0.06%	-0.7%	8.0%	
SEM10	↓	305.65	-0.1%	-1.3%	11.8%	
DEMEX	↑	228.42	0.3%	6.8%	16.83%	
<b>Global Indices</b>						
Japan: Nikkei 225	→	27,663.39	-	0.8%	20.4%	
US: S&P 500	↑	3,773.86	1.6%	0.5%	15.4%	
UK: FTSE 100	↑	6,466.42	0.9%	0.1%	15.9%	
Europe: Euro Stoxx 50	↑	3,530.85	1.4%	-1.1%	19.4%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	117,517.6	1.3%	-1.5%	25.1%	
Russia: MICEX	↑	3,291.14	0.4%	0.1%	22.3%	
India: SENSEX	→	46,285.77	-	-3.1%	16.8%	
China: Shanghai Comp	→	3,483.07	-	0.3%	8.0%	
South Africa: JSE All Share	↑	62,796.65	0.5%	5.7%	21.5%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	56.35	0.8%	-0.5%	USDMUR	→	40.05	-	7.8%
Gold	↑	1,860.16	0.8%	17.1%	EURMUR	↓	48.47	-0.1%	18.3%
Platinum	↑	1,127.51	5.1%	17.3%	GBPMUR	↓	54.94	-0.0%	12.9%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	→	236.00	236.00	7.13	7.8 m	7.9 m	-	-1.0%	15.1%
IBLL	→	47.00	47.00	-	-	-	-	-0.9%	9.3%
SBMH	↓	3.52	3.52	606.90	-	-	-0.8%	-2.2%	-48.2%
MUA	→	92.50	92.50	12.14	-	-	-	2.8%	9.5%
ENL	→	15.15	15.15	5.35	0.3 m	-	-	0.7%	13.9%
CIEL	→	3.85	3.85	-	-	-	-	1.9%	37.0%
ALTEO	→	20.30	20.30	-	-	-	-	-2.2%	30.1%
GRIT (USD)	→	0.70	0.70	-	-	-	-	-6.7%	40.0%
ROGERS	→	20.25	20.26	-	-	0.003 m	-	-8.0%	3.8%
VIVO	→	223.25	223.25	16.87	-	-	-	1.5%	1.5%

#### DEM Most Active (3-month average)

HWP	↓	9.50	9.50	0.94	-	-	-5.0%	2.8%	-
LAVASTONE	↑	1.59	1.59	-	-	-	9.7%	1.9%	19.5%
LFL0	↓	18.90	18.90	10.02	-	-	-0.5%	-63.3%	-57.5%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
8-Dec-20	SWAN GEN	Official	Dividend	Final	14.40	23-Dec-20	15-Jan-21
10-Dec-20	ASCENCIA	DEM	Dividend	Interim	0.17	28-Dec-20	14-Jan-21
9-Dec-20	ALTEO	Official	Dividend	Interim	0.32	28-Dec-20	14-Jan-21
3-Dec-20	IBLL	Official	Dividend	Interim	0.11	18-Dec-20	30-Dec-20

#### Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
11-Jan-21	BLUELIFE	The Board of Directors ("The Board") of BlueLife Limited wishes to inform its shareholders and the public that it has appointed Mr. Jean-Claude Béga as Chairman of the Board in replacement of Mr. Sunil Banymandhub who has expressed the wish to step down as Chairman whilst remaining a Board member as Non-Executive Director.

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