

### SBMH posts 2.3% gains

Semdex ↑ 1,645.65      Sem-10 ↑ 308.97      Demex ↓ 213.91

**SBMH** jumps by 2.3% to Rs3.60 on 72.4k shares while **CIM** progresses to Rs6.44 (+0.3%). Industry stocks fare well with both **GAMMA** and **PBL** mounting by 0.2% to Rs28.90 and Rs591 each. **NMH** inches up to Rs5.46 (+0.4%) on 270k shares. Leisure stocks finish mixed with **ASL** pushing up to Rs87 (+1.2%) while **LOTTO** falls to Rs9.28 (-0.2%). Depository receipt **AFREXIM** appreciates by 0.6% to USD3.27. On the DEM, **ABC Banking** steps back to Rs17.50 (-2.8%) and **C-CARE** falls to Rs7.64 (-4.5%). Other movers finish green, with **LAVASTONE** up at Rs1.56 (+0.7%) and **PHIN** at Rs420 (+1%).

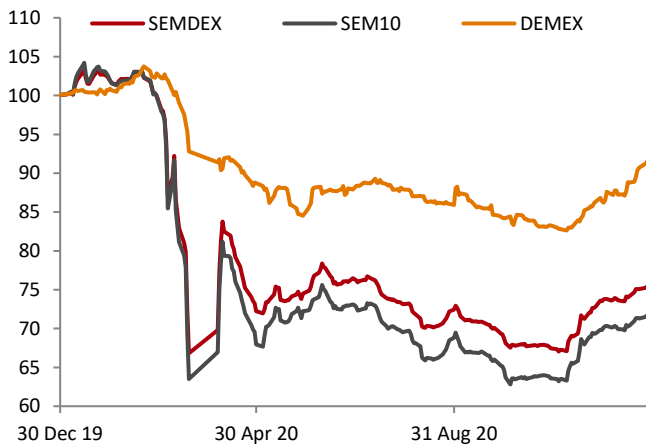
**Investments:** UTDL drops to Rs49 (-2%) and ENL falls to Rs15 (-0.7%). NIT appreciates to Rs36.95 (+1.2%), CIEL to Rs3.78 (+2.2%) MDIT to Rs2.35 (+2.2%) and POLICY to Rs4.10 (+2.5%).

**International equity markets:** The S&P 500 dropped after hitting fresh record highs, as traders' hopes for a larger round of direct checks to consumers faded.

The **SEMDEX** rises to 1,6145.65 (+0.2%), with market value traded (MVT) amounting to Rs16.2m for a total volume traded (TVT) of 0.8m.

**Foreign Investors (FI)** are buyer with FIP of Rs2.8m and FIS of Rs0.4m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

| Top gainers         |       | Top losers            |          |
|---------------------|-------|-----------------------|----------|
| POLICY              | 2.5%  | UTDL                  | -2.0%    |
| SBMH                | 2.3%  | ENL                   | -0.7%    |
| MDIT                | 2.2%  | ADBF                  | -0.3%    |
| CIEL                | 2.2%  | LOTTO                 | -0.2%    |
| NIT                 | 1.2%  |                       |          |
| Most Active (Value) |       | Key Market Statistics |          |
| NMH.O               | 1.5 m | Market Cap (Rs)       | 199.1 bn |
| GAMMA               | 1.4 m | Market Cap (USD)      | 5.1 bn   |
| POLICY              | 0.4 m | Market Div Yield      | 2.3%     |
| PBL                 | 0.4 m | Market P/E            | 11.6x    |
| ENL                 | 0.4 m | FI Participation      | 10.1%    |

### Summary Market Data

|                                |                                       | Closing   | ID Δ  | IM Δ  | 3 M Δ | 1 year trend |
|--------------------------------|---------------------------------------|-----------|-------|-------|-------|--------------|
| <b>Mauritius</b>               |                                       |           |       |       |       |              |
| SEMDEX                         | <span style="color: green;">↑</span>  | 1,645.65  | 0.2%  | 2.7%  | 9.1%  |              |
| SEM-ASI                        | <span style="color: green;">↑</span>  | 1,641.81  | 0.2%  | 1.7%  | 5.4%  |              |
| SEM-VWAP                       | <span style="color: green;">↑</span>  | 1,643.45  | 0.3%  | 2.0%  | 5.5%  |              |
| SEM10                          | <span style="color: green;">↑</span>  | 308.97    | 0.2%  | 2.9%  | 10.3% |              |
| DEMEX                          | <span style="color: red;">↓</span>    | 213.91    | -0.4% | 4.9%  | 8.11% |              |
| <b>Global Indices</b>          |                                       |           |       |       |       |              |
| Japan: Nikkei 225              | <span style="color: orange;">→</span> | 27,568.15 | -     | 3.5%  | 17.1% |              |
| US: S&P 500                    | <span style="color: red;">↓</span>    | 3,727.04  | -0.2% | 2.4%  | 11.7% |              |
| UK: FTSE 100                   | <span style="color: green;">↑</span>  | 6,602.70  | 1.5%  | 3.7%  | 12.0% |              |
| Europe: Euro Stoxx 50          | <span style="color: green;">↑</span>  | 3,581.37  | 0.2%  | 1.5%  | 11.4% |              |
| <b>Emerging Market Indices</b> |                                       |           |       |       |       |              |
| Brazil: IBOVESPA               | <span style="color: green;">↑</span>  | 119,475.0 | 0.4%  | 8.0%  | 27.7% |              |
| Russia: MICEX                  | <span style="color: green;">↑</span>  | 3,274.67  | 0.5%  | 4.2%  | 11.9% |              |
| India: SENSEX                  | <span style="color: green;">↑</span>  | 47,613.08 | 0.5%  | 7.8%  | 25.4% |              |
| China: Shanghai Comp           | <span style="color: red;">↓</span>    | 3,379.04  | -0.5% | -0.9% | 4.8%  |              |
| South Africa: JSE All Share    | <span style="color: green;">↑</span>  | 59,246.40 | 0.4%  | 2.5%  | 8.7%  |              |

| Commodities |   |          |      | Currencies |        |   |         |        |       |
|-------------|---|----------|------|------------|--------|---|---------|--------|-------|
|             |   | Closing  | ID Δ | I2M Δ      |        |   | Closing | ID Δ   | I2M Δ |
| Oil (Brent) | ↑ | 51.09    | 0.5% | -24.8%     | USDMUR | ↓ | 39.80   | -0.13% | 7.7%  |
| Gold        | ↑ | 1,877.99 | 0.4% | 24.2%      | EURMUR | ↑ | 48.97   | 0.2%   | 19.2% |
| Platinum    | ↑ | 1,049.35 | 1.8% | 10.9%      | GBPMUR | ↑ | 53.97   | 0.2%   | 12.3% |

| Selected stocks |   | Closing | VWAP   | P/E    | FIP     | FIS     | ID Δ  | IM Δ  | 3M Δ   |
|-----------------|---|---------|--------|--------|---------|---------|-------|-------|--------|
| <b>SEM-I0</b>   |   |         |        |        |         |         |       |       |        |
| MCBG            | → | 237.00  | 237.04 | 7.16   | 0.79 m  | -       | -     | -1.3% | 12.9%  |
| IBLL            | → | 47.50   | 47.50  | -      | -       | -       | -     | 6.7%  | 10.5%  |
| SBMH            | ↑ | 3.60    | 3.60   | 620.69 | -       | -       | 2.3%  | 2.9%  | -47.1% |
| TERRA           | → | 19.80   | 19.80  | 17.07  | -       | -       | -     | 1.8%  | 4.2%   |
| ENL             | ↓ | 15.00   | 15.00  | 5.30   | -       | -       | -0.7% | 9.5%  | 7.1%   |
| CIEL            | ↑ | 3.78    | 3.78   | -      | -       | 0.00 m  | 2.2%  | 16.3% | 23.9%  |
| ALTEO           | → | 20.75   | 20.75  | -      | -       | -       | -     | 6.4%  | 43.1%  |
| PBL             | ↑ | 591.00  | 591.00 | 21.78  | -       | -       | 0.2%  | 0.2%  | 1.7%   |
| ROGERS          | → | 22.00   | 22.00  | 10.00  | 0.001 m | 0.021 m | -     | 11.7% | 8.4%   |
| VIVO            | → | 220.00  | 220.00 | 16.63  | -       | -       | -     | -0.5% | -3.1%  |

#### DEM Most Active (3-month average)

|           |   |       |       |      |   |   |      |       |       |
|-----------|---|-------|-------|------|---|---|------|-------|-------|
| LAVASTONE | ↑ | 1.56  | 1.55  | -    | - | - | 0.6% | -7.7% | 15.6% |
| SEMARIS   | → | 1.00  | 1.00  | -    | - | - | -    | -     | 1.0%  |
| EUDCOS    | → | 13.00 | 13.00 | 8.61 | - | - | -    | 8.3%  | 30.0% |

#### Latest Upcoming Entitlements

| Ann. Date | Company  | Market   | Event    | Type    | Rs/share | Ex date   | Payment Date |
|-----------|----------|----------|----------|---------|----------|-----------|--------------|
| 8-Dec-20  | SWAN GEN | Official | Dividend | Final   | 14.40    | 23-Dec-20 | 15-Jan-21    |
| 10-Dec-20 | ASCENCIA | DEM      | Dividend | Interim | 0.17     | 28-Dec-20 | 14-Jan-21    |
| 9-Dec-20  | ALTEO    | Official | Dividend | Interim | 0.32     | 28-Dec-20 | 14-Jan-21    |
| 3-Dec-20  | IBLL     | Official | Dividend | Interim | 0.11     | 18-Dec-20 | 30-Dec-20    |

#### Latest Announcements

| Date      | Company  | Details   |
|-----------|----------|---|
| 12-Nov-20 | SBMH     | SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020. |
| 12-Oct-20 | OMNICANE | The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.  |

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