

ENL peaks at its best year-to-date

Semdex ↑ 1,639.36 Sem-10 ↑ 303.59 Demex ↓ 229.98

ENL jumps by 3.6% to Rs15.70 on 51k shares, its best price recorded year-to-date. Its peer **CIEL** also moves up to Rs4.40 (+2.3%). The number of best performers in a year's time keeps on increasing with **VIVO** peaking at Rs233 (+0.3%) as **MUA** sails upstream to Rs108 (+1.9%). Hoteliers weaken with **SUN** lowering to Rs12.55 (-2.3%) as **NMH** tumbles to Rs4.30 (-2.3%), yet on just 235 shares exchanged. Only **LUX** pushes further to Rs29.90 (+1.4%), again on mere 435 shares. **BLUELIFE** pursues with its upping and downing, sending the property developer back to Rs0.90 (-1.1%). Else, **OMNICANE** dips to Rs14.50 (-3.3%).

Finance: MCBG falls to Rs231 (-0.1%) while SWANGEN rises to Rs308 (+1%).

Investments: POLICY climbs to Rs3.72 (+0.5%) and ALTEO to Rs20.70 (+1%).

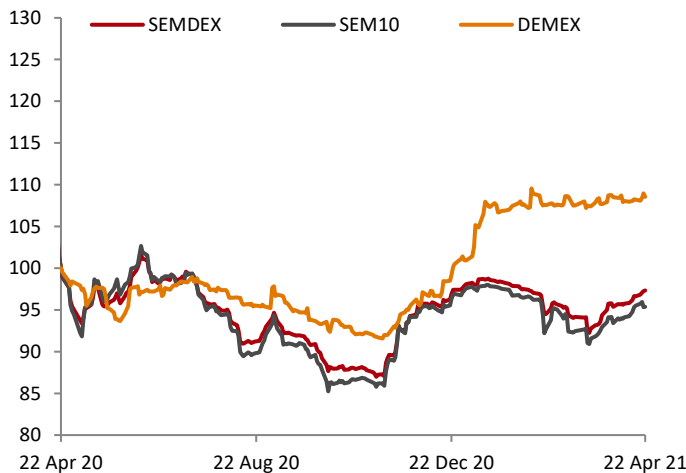
Leisure: LOTTO continues rising to Rs8.32 (+1%)

International equity markets: U.S. stocks rose on Wednesday to recover from two straight days of losses as investors piled into shares most sensitive to the economic recovery.

The **SEMDEX** rises to 1,639.36 (+0.2%), with market value traded (MVT) amounting to Rs42.9m for a total volume traded (TVT) of 0.8m.

Foreign Investors (FI) are **buyer** with FIP of Rs26.0m and FIS of Rs11.9m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
ENL	3.6%	OMNICANE	-3.3%
CIEL	2.3%	SUN	-2.3%
MUA	1.9%	NMH.O	-2.3%
LUX	1.4%	BLUELIFE	-1.1%
SWANGEN	1.0%	MCBG	-0.1%

Most Active (Value)		Key Market Statistics	
MCBG	27.1 m	Market Cap (Rs)	198.6 bn
IBLL	5.6 m	Market Cap (USD)	4.9 bn
ALTEO	2.3 m	Market Div Yield	2.2%
UBP	2.0 m	Market P/E	11.8x
ENL	1.6 m	FI Participation	44.1%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,639.36	0.2%	4.7%	-0.5%	
SEM-ASI	↑	1,631.47	0.2%	2.61%	-0.6%	
SEM-VWAP	↑	1,632.71	0.2%	2.6%	-0.5%	
SEM10	↑	303.59	0.4%	3.9%	-1.6%	
DEMEX	↓	229.98	-0.4%	0.6%	1.6%	
Global Indices						
Japan: Nikkei 225	↓	28,508.55	-2.0%	-2.3%	-0.9%	
US: S&P 500	↑	4,173.42	0.9%	5.9%	8.3%	
UK: FTSE 100	↑	6,895.30	0.5%	2.5%	2.7%	
Europe: Euro Stoxx 50	↑	3,976.41	0.1%	3.7%	9.9%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	120,925.0	0.7%	5.2%	2.2%	
Russia: MICEX	↑	3,561.72	0.3%	2.1%	4.1%	
India: SENSEX	→	47,705.80	-	-4.1%	-3.9%	
China: Shanghai Comp	↓	3,472.93	-0.0003%	0.9%	-4.1%	
South Africa: JSE All Share	↑	67,145.75	0.5%	1.9%	4.6%	

Commodities				Currencies					
	Closing	ID Δ	12M Δ		Closing	ID Δ	12M Δ		
Oil (Brent)	↓	65.32	-1.9%	237.9%	USDMUR	→	40.80	-	1.0%
Gold	↑	1,793.46	0.9%	6.3%	EURMUR	↑	49.21	0.1%	12.0%
Platinum	↑	1,213.81	2.2%	61.8%	GBPMUR	↑	56.98	0.1%	14.6%

Selected stocks									
	Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ	
SEM-10									
MCBG	↓	231.00	231.00	6.98	25.9 m	9.1 m	-0.1%	3.2%	-2.5%
IBLL	→	46.10	46.10	-	-	-	-	4.8%	-2.9%
SBMH	→	3.55	3.55	9.05	-	-	-	3.8%	-47.8%
MUA	↑	108.00	106.22	14.92	0.01 m	-	1.9%	12.2%	19.0%
ENL	↑	15.70	15.69	-	0.01 m	0.02 m	3.6%	12.1%	3.3%
CIEL	↑	4.40	4.40	-	-	-	2.3%	12.0%	14.3%
ALTEO	↑	20.70	20.70	-	-	0.8 m	1.0%	7.5%	-1.4%
GRIT (USD)	→	0.55	0.55	-	-	-	-	-20.3%	-23.6%
ROGERS	→	21.30	21.30	-	-	-	-	10.9%	-4.3%
VIVO	↑	233.00	233.00	39.49	-	-	0.3%	3.6%	4.5%
DEM Most Active (3-month average)									
ASCENCIA	→	22.00	22.00	26.19	-	-	-	7.3%	11.7%
PHIN	↓	390.00	390.00	16.37	-	0.04 m	-2.3%	-2.3%	-7.7%
EUDCOS	→	14.15	14.15	9.37	-	-	-	0.7%	1.1%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
31-Mar-21	GAMMA	Official	Dividend	Final	1.31	15-Apr-21	30-Jun-21
15-Apr-21	ADBF	Official	Dividend	Final	USD0.60	30-Apr-21	14-May-21
7-Apr-21	MISB	Official	Dividend	Final	USD 0.23	23-Apr-21	07-May-21
19-Mar-21	VIVO	Official	Dividend	Final	0.94	05-Apr-21	23-Apr-21

Latest Announcements

Date	Company	Details
5-Apr-21	GAMMA	The Board of Directors of Gamma has approved: (a) The implementation of a Multi-Currency Note Programme up to a maximum aggregate nominal amount of MUR 3,000,000,000; (b) The First Issue of the Notes shall be rated by CARE Ratings (Africa) Private Limited; (c) The said first issue of Notes, shall be by way of private placement, of up to MUR 1,000,000,000 and will not be listed on the SEM; and (d) The proceeds from the First Issue of the Notes shall be used to fund general working capital, future strategic initiatives and investments.
12-Apr-21	SUN	SUN's wholly owned subsidiary, SRL Kanuhura Limited, has entered into a binding sale and purchase agreement with Leisure Oceans Private Limited for the sale of its resort in the Maldives, Kanuhura Resort & Spa (the "Transaction"). The purchase consideration of USD 41.5m for the Transaction was determined based on the bids received as part of a competitive bidding process carried out by the lead transaction advisor.

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